

09 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65387.16	65525.91	66766.92	65285.56	66598.91	1211.75	+1.85
NIFTY 50	19435.30	19525.05	19867.15	19432.85	19819.95	384.65	+1.98

BACK TO BACK WIN FOR BULLS

Indian equity benchmark ended on a green note in the week ended 08 September, 2023. Key indices were positive in five out of five sessions of the week. The S&P BSE Sensex was up by 1211.75 points or 1.85% to settle at 65,598.91 in the week ended 08 September, 2023. The CNX Nifty was up by 384.65 points or 1.98% to settle at 19,819.95. The BSE Mid-Cap index was up by 1236.38 or 3.93% to settle at 32,672.00. The BSE Small-Cap index was up by 846 points or 2.26% to settle at 38,266.53.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COAL INDIA	282.10	236.90	19.08
SHREE CEMENT	25,973.10	24,139.35	7.60
LARSEN & TOUBRO	2,901.60	2,702.10	7.38
HCL TECHNOLOGIES	1,262.05	1,185.80	6.43
IOC LTD	94.00	89.05	5.56

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,567.55	1,591.95	-1.53
AXIS BANK	980.30	991.15	-1.09
EICHER MOTORS	3,370.90	3,400.40	-0.87
ASIAN PAINTS	3,238.05	3,259.55	-0.66
NESTLE INDIA	21,883.25	21,915.55	-0.15

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	15,326.29	1,623.40	94,408.59
ICICI BANK	8,102.91	970.55	83,487.81
RELIANCE	7,710.08	2,448.20	31,492.87
COAL INDIA	4,849.23	282.10	1,71,897.58
AXIS BANK	4,779.24	980.30	48,752.80

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,662.95	129.50	2,05,633.33
COAL INDIA	4,849.23	282.10	1,71,897.58
NTPC LTD	2,634.65	240.25	1,09,662.66
HDFC BANK	15,326.29	1,623.40	94,408.59
ICICI BANK	8,102.91	970.55	83,487.81



INSTITUTIONAL NET POSITION



FII's Cash	• -9,321.41
FII's Index Future	• +2,159.43
FII's Stock Future	• -423.99
DII's	• +4,572.14

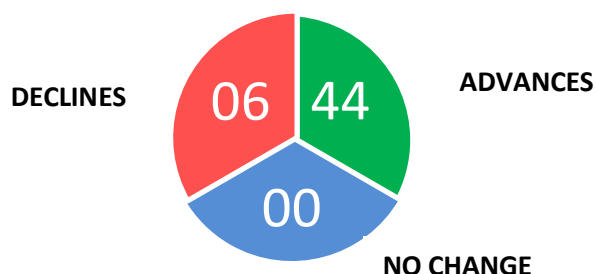
On Monday, 04 September, 2023, indices concluded Monday's trade near intraday high points, as investors continued to hunt for fundamentally strong stocks, Sensex was up by 240.98 points or 0.37% to settle at 65,628.14. On Tuesday, 05 September 2023, Indian equity benchmarks extended their northward journey, Sensex gain 152.12 points or 0.23% to settle at 65,780.26. On Wednesday, 06 September, 2023, Buying which emerged in late trade helped domestic bourses to maintain winning streak for fourth consecutive session. Sensex was up by 100.27 points or 0.15% to settle at 65,880.53. On Thursday, 07 September, 2023, Indian Equity markets extended their winning run for fifth consecutive day and ended with gains of over half a percent each. Sensex was up 385.03 points or 0.58% to settle at 66,265.56. On Friday, 08 September, the S&P BSE Sensex was up 333.35 points or 0.50% to 66,598.91.

Company Name	Quantity	Trade Price
Astra Microwave Prod.	5,19,757	418.82
Bikaji Foods Interna.	32,42,070	480.00
Bombay Dyeing & Manu.	16,90,584	147.37
BSE Ltd.	6,82,022	1160.72
Delta Corp Ltd.	23,42,161	182.00
Hi-Tech Pipes Ltd.	10,00,000	75.90
Astra Microwave Prod.	5,19,757	418.82

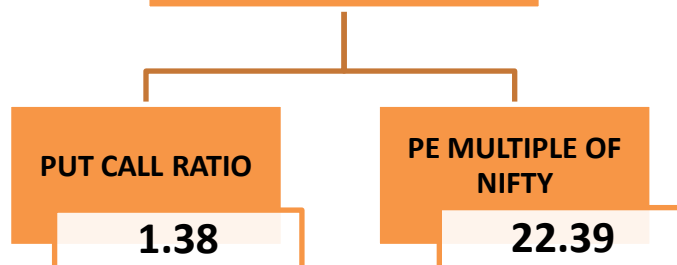


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



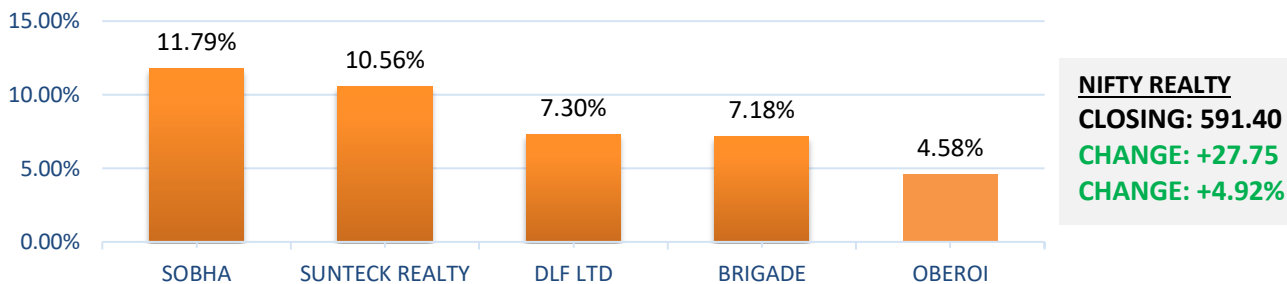


NEWS BULLETIN

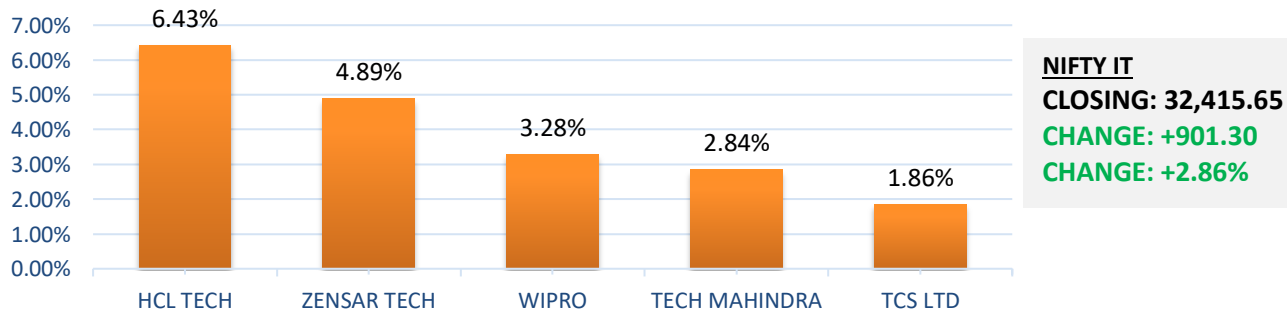
- **Nazara Technologies'** material subsidiary--- Nodwin Gaming has made further investment on September 07, 2023 in Nodwin Gaming International, wholly owned subsidiary of Nodwin and step down subsidiary of the company, by subscription of 5 shares for an aggregate consideration of \$3,947,250, in cash. The object of acquisition is to expand in the International markets. Nodwin Gaming International is engaged in the business of E Sports, Consulting Services, Event Management, and related content development.
- **Tata Steel (TSL)** has on September 8, 2023, acquired 26,22,890 equity shares of Rs 10 each at an issue price of Rs 427.01 per share (including a premium of Rs 417.01 per share), of the Indian Steel & Wire Products (ISWP).
- **Vakrangee (VL)** has entered into binding term sheet with private equity investor Aaviskaar Capital to acquire 48.5% equity stake in Vortex Engineering (Vortex). This development underpins Vakrangee's commitment and investment in the ATM business vertical and supports its journey to be a leading fintech player in rural Bharat.
- **Yash Innoventures** has invested Rs 40,000 i.e. 40% of the total capital contribution of Yashashvii Yash Ventures LLP, a newly incorporated LLP on September 4, 2023 to carry out the project Yash Yashashvii at Himatnagar, having objective of construction and Real Estate. The project size would be around Rs 115 crore.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



MARKET DRIVING SECTOR : IT



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