

11th Sep. 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,598.91	66,807.73	67,172.13	66,735.84	67,127.08	+528.17	+0.79
NIFTY	19,819.95	19,890.00	20,008.15	19,865.35	19,996.35	+176.40	+0.89

INDICES CLOSE AT ALL TIME HIGH

The 30-share BSE Sensex was up by 528.17 points or 0.79% to settle at 67,127.08 and the Nifty was up by 176.40 points or 0.89% to settle at 19,996.35. The BSE Mid-Cap was up by 1.20% and BSE Small Cap was up by 0.70%. On the sectoral front, Auto, Banking, Capital Goods, Realty, IT, Metal, Healthcare, Consumer Durable, FMCG and Oil & Gas were the top gaining indices; on the flip side there was no losing index. Powergrid, Axis Bank, Maruti and HCL Tech were the top gainers on the Sensex; on the flip side, Larsen & Toubro, and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	883.55	825.00	7.10
ADANI ENT	2,612.00	2,519.30	3.68
AXIS BANK	1,003.00	980.30	2.32
APOLLO HOSP	5,094.40	4,985.15	2.19
POWERGRID	264.30	258.65	2.18

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	278.85	282.10	-1.15
BAJAJ FINANCE	7,390.00	7,410.65	-0.28
ONGC	183.95	184.45	-0.27
LT	2,896.50	2,901.60	-0.18

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFC BANK	1,57,86,511	1,633.00	2,575.29
ADANI ENT	91,48,241	2,612.00	2,361.27
ADANI PORTS	2,06,38,175	883.55	1,794.49
RELIANCE	66,35,537	2,473.05	1,638.22
ICICI BANK	78,94,110	982.00	768.93

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATA STEEL	3,33,77,857	131.10	436.28
NTPC	2,24,93,483	243.00	544.59
ADANI PORTS	2,06,38,175	883.55	1794.49
HDFC BANK	1,57,86,511	1,633.00	2575.29
COALINDIA	1,45,05,153	278.85	406.74



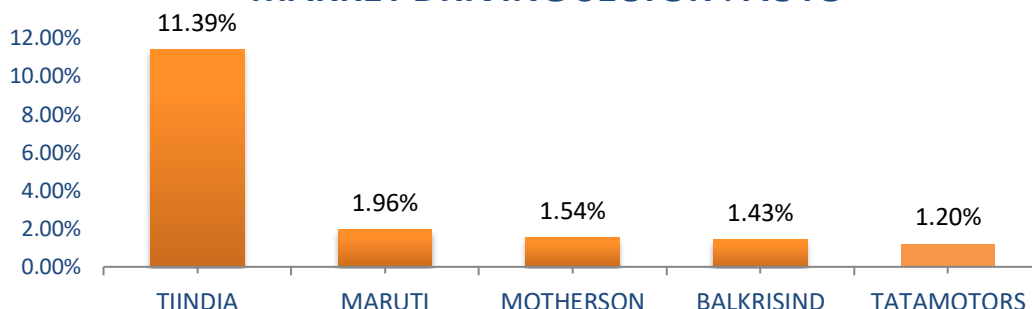
Indian equity benchmarks gave powerful performance with both Sensex and Nifty settling above the psychological of 67,100 and 19,950 levels, respectively. Nifty hit the 20,000-mark for the first time ever on Monday. Investors were taking cues from the overall successful G20 Summit in New Delhi. Besides, traders were braced for India's retail inflation data for August and industrial output figures for July, due on tomorrow. Sector wise, all the sectorial indices on the BSE ended in green. The broader indices, the BSE Mid cap index concluded with gains of over a percent, while Small cap index finished with gains of over half a percent. Markets made positive start and widened their gains, as investors got support after Reserve Bank said India's forex reserves jumped by \$4.039 billion to \$598.897 billion for the week ended September 1. In the previous reporting week, the overall reserves had dropped by \$30 million to \$594.858 billion. Indices continued to trade higher in afternoon session, as sentiments remained upbeat on private report that India is well placed to benefit from geopolitical and economic trends.

On the global front, European markets were trading higher as investors braced for a slew of global data this week as well as the European Central Bank's rate decision due Thursday. Asian markets ended mixed as investors braced for key U.S. and Chinese data due this week for directional cues. SIAM in its latest report has showed that passenger vehicle wholesales in India rose 9 per cent year-on-year. Source: AceEquity

NEWS BULLETIN

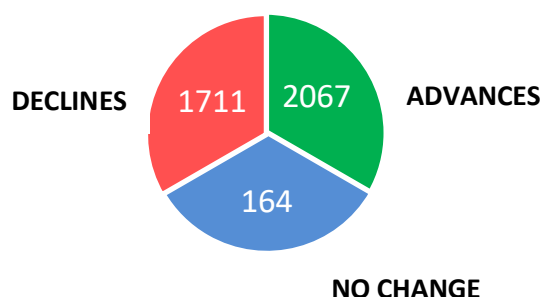
- **NTPC's** Group installed capacity has reached 73824 MW. This achievement comes in the backdrop of the completion of trial operation of 1st Unit of 800 MW at Telangana Super Thermal Power Project on September 5, 2023.
- **REC** has inked an initial pact with PFC, committing higher revenue from operations in FY24 and FY25. The memorandum of understanding (MoU) has been signed as per the DPE (Department of Public Enterprises) Performance Evaluation System for FY24 and FY25 for Central Public Sector Enterprises.
- **Union Bank of India** has launched interoperability of India's Central Bank Digital Currency (CBDC) with UPI under the aegis of RBI. Union Bank of India has been one of the pioneer Banks in integrating Bank's digital e-rupee with UPI Platform.
- **Bank of Baroda** has enabled the UPI ATM facility at over 6,000 Bank of Baroda ATMs across the country. It is the first Public Sector Bank to launch UPI ATMs, in co-ordination with the National Payments Corporation of India (NPCI) and powered by NCR Corporation.

MARKET DRIVING SECTOR : AUTO

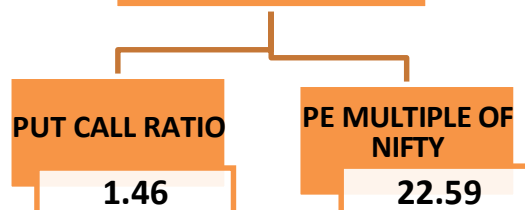


S&P BSE: AUTO
CLOSING: 37,061.32
CHANGE: +579.26
% CHANGE: +1.59%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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