

12 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	67,127.08	67,506.88	67,539.10	66,948.18	67,221.13	+94.05	+0.14
NIFTY	19,996.35	20,110.15	20,110.35	19,914.65	19,993.20	-03.15	-0.02

MARKET WITNESS PROFIT BOOKING AT THE HIGHER LEVEL

The 30-share BSE Sensex was up by 94.05 points or 0.14% to settle at 67,221.13 and the Nifty was down by 3.15 points or 0.02% to settle at 19,993.20. The BSE Mid-Cap was down by 2.96% and BSE Small Cap was down by 4.02%. On the sectoral front, IT and Banking were the top gaining indices; on the flip side Realty, Oil & Gas, Auto, Metal, Consumer Durable, Capital Goods, FMCG and Healthcare were the losing indices. TCS, Larsen & Toubro, Infosys and Ultratech Cement were the top gainers on the Sensex; on the flip side, Powergrid, NTPC, Tata Motors and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
TCS	3,572.60	3,480.65	2.64
LT	2,948.50	2,894.20	1.88
INFY	1,501.00	1,476.45	1.66
ULTRACEMCO	8,583.00	8,461.70	1.43
DRREDDY	5,693.00	5,613.80	1.41

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	349.95	363.75	-3.79
NTPC	234.35	243.10	-3.60
POWERGRID	191.90	264.50	-3.25
ADANI	2,532.05	2,614.95	-3.17
COALINDIA	270.35	278.95	-3.08

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,95,16,670	1,636.00	3,191.89
LT	77,88,759	2,948.50	2,321.69
ICICIBANK	2,09,59,591	989.55	2,071.75
RELIANCE	81,27,833	2,437.00	1,992.72
TCS	44,76,016	3,572.60	1,589.14

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	3,80,65,283	128.90	495.00
POWERGRID	2,98,26,173	191.90	582.45
NTPC	2,11,74,310	234.35	504.08
ICICIBANK	2,09,59,591	989.55	2071.75
HDFCBANK	1,95,16,670	1,636.00	3191.89



In volatile trading session, the Indian equity benchmarks ended flat on Tuesday ahead of the India's August consumer inflation and July Index of Industrial Production (IIP) data, which will be released later in day. Markets failed to maintain opening gains till the end of the session, as investors booked some profit after yesterday's rally. The broader indices, the BSE Mid cap index and Small cap index ended with cut around three percent. Traders were seen piling positions in IT sector stocks, while selling was witnessed in Auto and Power sector stocks. Markets made optimistic start as traders took support with foreign fund inflows. Provisional data from the National Stock Exchange (NSE) showed that foreign institutional investors (FII) purchased shares worth Rs 1,473.09 crore on September 11. However, markets cut their opening gains and turned volatile. Investors were worried amid a private report stating that foreign institutional investors have sold around \$800 million in local equities in the past four sessions even as the benchmark Nifty 50 index hit a record 20,000 mark for the first time.

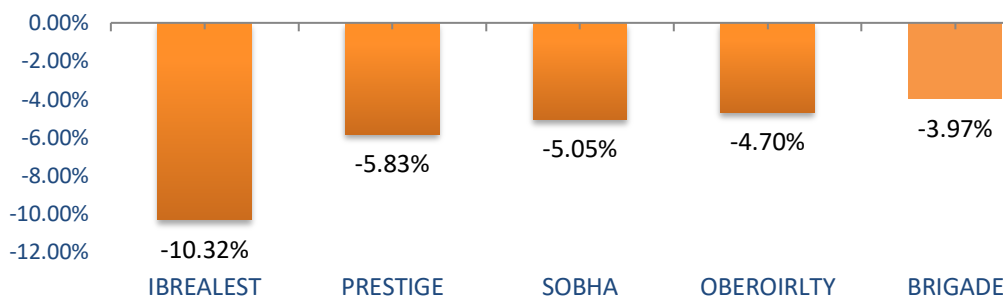
On the global front, European markets were trading mostly in red as losses in technology stocks offset gains by healthcare companies, while Germany's biggest software maker SAP fell after U.S. peer Oracle's disappointing revenue forecast. Asian markets ended mostly in red as investors awaited Wednesday's key U.S. inflation data that could influence the Federal Reserve's rate trajectory.

Source: AceEquity

NEWS BULLETIN

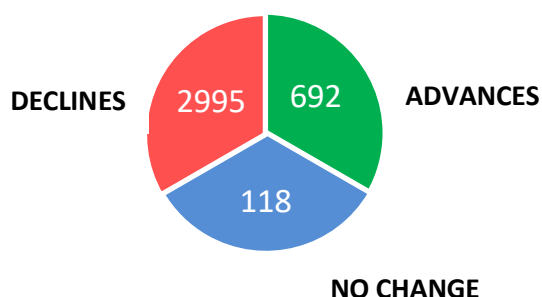
- **Infosys** has entered into strategic multi-year collaboration with STARK Group, Europe's largest retailer and distributor of building materials, to power its digital transformation journey leveraging the recently launched Infosys Topaz, an AI-first set of services, solutions and platforms using generative AI technologies.
- **Shyam Metals and Energy's** Material Wholly Owned Subsidiary -- Shyam Sel and Power has incorporated a Wholly Owned Subsidiary Company in Netherlands named as Shyam Global B.V. on September 08, 2023 and registered on September 11, 2023 as per the extract received from Netherlands Chamber of Commerce.
- **Mahindra EPC Irrigation** has been awarded a Contract from the overseas customer for supply of Micro Irrigation system. The order is worth around Rs 7.23 crore and is to be executed within nine months.
- **Coal India (CIL)** has planned a capital investment of around Rs 24,750 crore in the next few years on 61 First Mile Connectivity (FMC) projects. To come up in three phases, these projects combined will have a capacity of 763.5 million tonnes per annum.

MARKET DRIVING SECTOR : REALTY

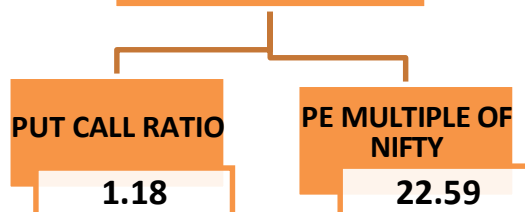


S&P BSE: REALTY
CLOSING: 4,618.55
CHANGE: -155.83
% CHANGE: -3.26%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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