

14 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	67,466.99	67,627.03	67,771.05	67,336.46	67,519.00	+52.01	+0.08
NIFTY	20,070.00	19,989.50	20,096.90	19,944.10	20,103.10	+33.10	+0.16

BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 52.01 points or 0.08% to settle at 67,519.00 and the Nifty was up by 33.10 points or 0.16% to settle at 20,103.10. The BSE Mid-Cap was up by 1.02% and BSE Small Cap was up by 1.15%. On the sectoral front, Realty, Oil & Gas, Consumer Durable, IT, Auto, Capital Goods, Metal, FMCG, Healthcare and Banking were the top gaining indices; on the flip side there was not losing index. Mahindra & Mahindra, Tata Steel, Tech Mahindra and Nestle India were the top gainers on the Sensex; on the flip side, Asian Paint, ITC, Sunpharma and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	631.80	608.30	3.86
HINDALCO	499.15	483.20	3.30
M&M	1,574.00	1,536.95	2.41
ONGC	187.85	183.90	2.15
DIVISLAB	3,826.00	3,750.85	2.00

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ASIANPAINT	3,240.00	3,277.75	-1.15
HDFCLIFE	643.90	650.20	-0.97
COALINDIA	277.25	279.65	-0.86
BRITANNIA	4,574.00	4,608.25	-0.74
LTIM	5,500.00	5,539.10	-0.71

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,17,69,424	1,643.00	1932.99
ICICIBANK	1,14,64,188	987.75	1131.71
RELIANCE	46,04,818	2,456.00	1130.11
INFY	64,44,213	1,505.55	970.49
TCS	26,04,721	3,562.35	928.15

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	5,88,00,620	131.95	777.99
ONGC	1,77,46,404	187.85	332.41
HINDALCO	1,61,08,768	499.15	807.18
ITC	1,44,30,930	450.35	649.62
SBIN	1,31,78,911	596.6	789.11



In volatile trading session, Indian markets managed to end the Thursday's session in green territory. Both, Sensex and Nifty scaled fresh record highs in day's trade. In early morning trade, Sensex hit above 67700 mark, while Nifty hit above 20150 level. Markets wavered between gains and losses during entire day amid release of India's inflation based on wholesale price index (WPI) data. Besides, traders were hoping that small upside surprise for US inflation was unlikely to push up interest rates. The broader indices, the BSE Mid cap index and Small cap index were traded firmly in green. Markets made gap-up opening following overnight gains on Wall Street as well as mostly positive cues from Asian counterparts. However, markets failed to hold opening gains and turned volatile amid foreign fund outflows. Provisional data from the National Stock Exchange (NSE) showed foreign institutional investors (FII) sold shares worth Rs 1,631.63 crore on September 13. Markets continued to trade near flat line in afternoon session.

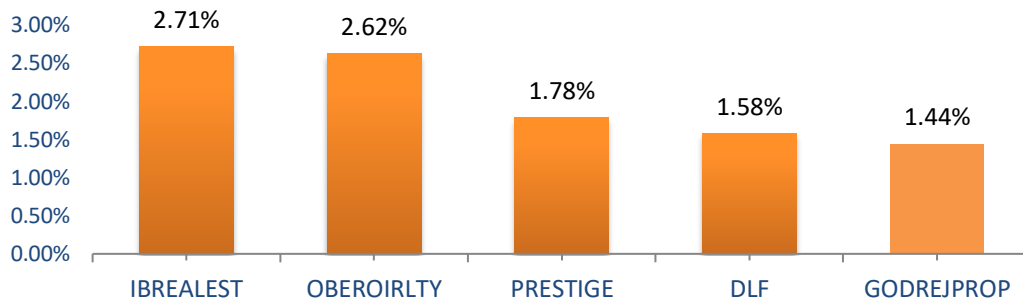
On the global front, European markets were trading mostly in green as investors in the region look ahead to the European Central Bank's next rate decision. All Asian markets ended higher after a highly anticipated U.S. inflation report did little to alter market expectations for the path of rate hikes. Fed funds futures currently imply no chance of a rate hike next week, and about a 45 percent chance of another hike by year's end. The BSE Sensex ended at 67,519.00, up by 52.01 points or 0.08% after trading in a range.

Source: AceEquity

NEWS BULLETIN

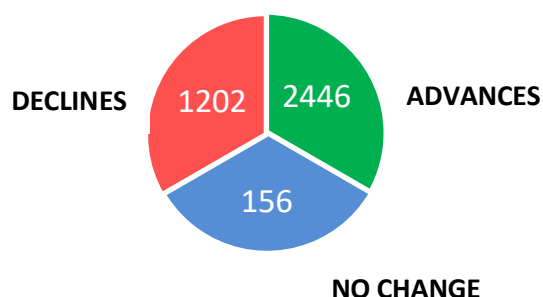
- **Kotak Mahindra Bank's** subsidiary -- Kotak Mahindra General Insurance Company (Kotak General Insurance) is offering a range of add-on coverage in car insurance to provide more comprehensive car protection for owners.
- **Century Textiles and Industries'** wholly-owned subsidiary -- Birla Estates has successfully launched Phase 1 of Birla Trimaya, Devanahalli, Bengaluru. This initial phase has quickly gained the interest of homebuyers and investors.
- **Life Insurance Corporation of India (LIC)** has diluted its shareholding in Sun Pharmaceutical Industries. The Corporation's shareholding in 'Sun Pharmaceutical Industries' has diluted from 12,05,24,944 to 7,22,68,890 Equity Shares, decreasing its shareholding from 5.023% to 3.012% of the paid-up capital of the said Company.
- **Tech Mahindra** has entered into a strategic partnership with Surance.io, an innovative personal cyber insurance platform. The strategic partnership will provide international multilingual tech support and enhance cybersecurity solutions to reinforce secure digital transformation in the insurance sector.

MARKET DRIVING SECTOR : REALTY

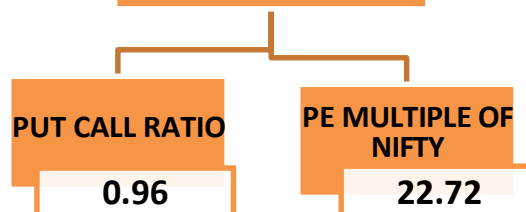


S&P BSE: REALTY
CLOSING: 4,717.09
CHANGE: +68.43
% CHANGE: +1.47%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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