

16 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66598.91	66807.73	67927.23	66735.84	67838.63	1239.73	+1.86
NIFTY 50	19819.95	19890.00	20222.45	19865.35	20192.35	372.40	+1.88

BOURSES END THE WEEK AT RECORD HIGH

Indian equity benchmark ended on a green note in the week ended 15 September, 2023. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 1239.73 points or 1.86% to settle at 67,838.63 in the week ended 15 September, 2023. The CNX Nifty was up by 372.40 points or 1.88% to settle at 20,192.35. The BSE Mid-Cap index was down by 166.63 or 0.51% to settle at 32,505.37. The BSE Small-Cap index was down by 437.97 points or 1.14% to settle at 37,828.56.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ AUTO	5,130.50	4,759.55	7.79
GRASIM	1,972.85	1,849.75	6.66
BHARTI AIRTEL	936.15	885.85	5.68
AXIS BANK	1,027.15	980.30	4.78
UPL LTD	634.65	606.80	4.59

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	352.25	361.95	-2.68
IOC LTD	91.95	94.00	-2.18
HDFCLIFE	644.90	657.45	-1.91
HUL	2,469.70	2,513.80	-1.75
NTPC LTD	236.20	240.25	-1.69

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	26,087.52	1,661.75	1,56,988.26
RELIANCE	9,463.74	2,457.85	38,504.15
ICICI BANK	7,505.25	992.45	75,623.42
TCS LTD	4,883.67	3,598.30	13,572.17
INFOSYS LTD	4,668.14	1,511.60	30,882.10

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	3,149.30	131.95	2,38,673.71
HDFC BANK	26,087.52	1,661.75	1,56,988.26
IOC LTD	999.52	91.95	1,08,702.78
POWER GRID	1,740.31	194.10	89,660.53
ICICI BANK	7,505.25	992.45	75,623.42



INSTITUTIONAL NET POSITION



FII's Cash	• -746.62
FII's Index Future	• +3,258.40
FII's Stock Future	• +7976.78
DII's	• +3,363.36

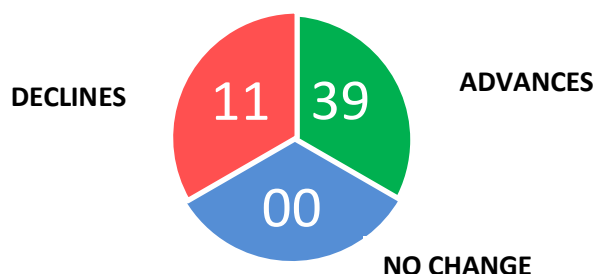
On Monday, 11 September, 2023, Indian equity benchmarks gave powerful performance with both Sensex and Nifty settling above the psychological of 67,100 and 19,950 levels, respectively. Sensex was up by 528.17 points or 0.79% to settle at 67,127.08. On Tuesday, 12 September 2023, In volatile trading session, the Indian equity benchmarks ended flat, Sensex gain 94.05 points or 0.14% to settle at 67,221.13. On Wednesday, 13 September, 2023, equity markets concluded trade in green. Sensex was up by 245.86 points or 0.37% to settle at 67,466.99. On Thursday, 14 September, 2023, In volatile trading session, Indian markets managed to end the Thursday's session in green territory. Both, Sensex and Nifty scaled fresh record highs in day's trade. Sensex was up 52.01 points or 0.08% to settle at 67,519.00. On Friday, 15 September, the S&P BSE Sensex was up 319.63 points or 0.47% to 67,838.63.

Company Name	Quantity	Trade Price
Bombay Dyeing & Manu.	15,63,082	151.21
DCW Ltd.	22,50,184	59.52
Dhanlaxmi Bank Ltd.	MULTIPLE	26.68-27.14
Himadri Speciality Co.	26,53,602	241.82
Kirloskar Oil Engine.	9,95,643	484.41
Jaiprakash Power Ven.	4,11,21,747	10.14
Mahanagar Telephone	MULTIPLE	27.49-27.75

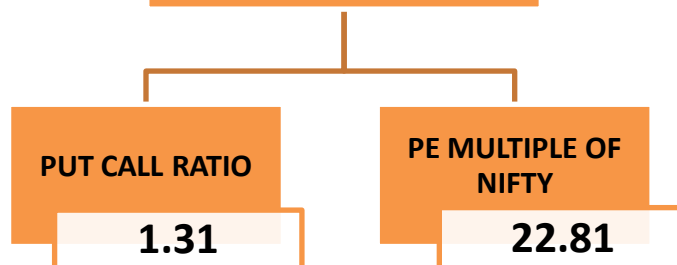


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



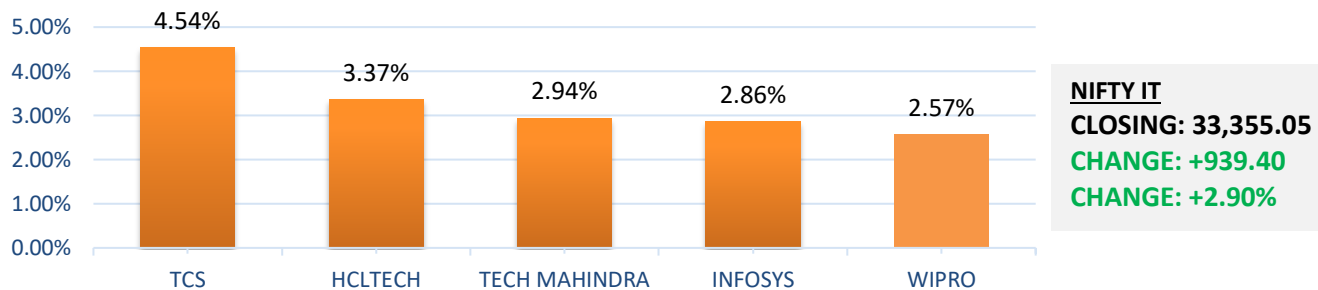


NEWS BULLETIN

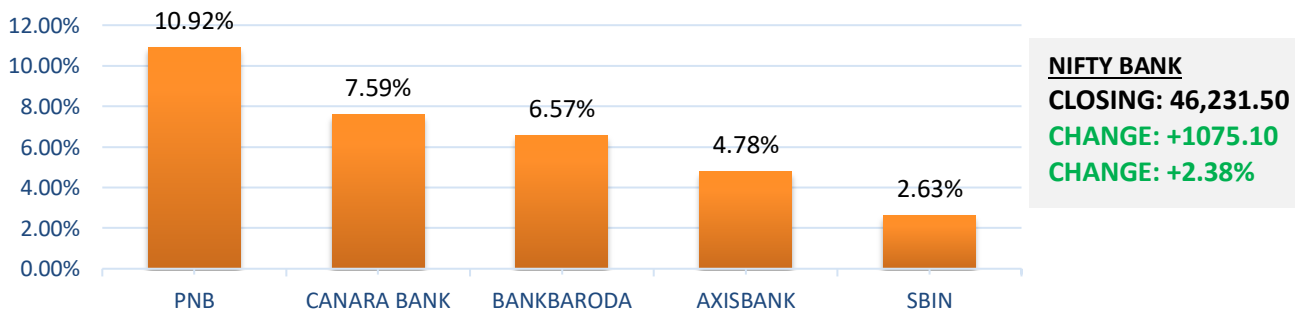
- **Gensol Engineering** has acquired 58,779 equity shares of Scorpius Trackers (Scorpius) constituting 54.38% of shares capital and voting rights in Scorpius. By virtue of this Scorpius is now a subsidiary company of the Company.
- **PVR INOX** has launched a new 5-screen multiplex in the city of Ahmedabad at Himalaya Mall. The multiplex will feature the city's first luxury and opulent signature experience, Insignia, which will be a true representation of an unmatched cinematic experience which combines the finest of luxury and technology, paired with delectable cuisine.
- **Tata Motors' subsidiary -- Tata Passenger Electric Mobility** has launched the all-new Nexon.ev. A trail blazer by legacy, this latest avatar of India's bestselling EV marks a significant leap forward for the entire Indian auto industry. A bold digital design language; a futuristic, tech-inspired drive experience; and introduction of several intuitive and innovative features, easily accessible via gadgets; hallmarks the new Nexon.ev as a real game changer.
- **HCL Tech** has launched three digital solutions to enhance customer experiences in the healthcare, automotive and financial services industries. Built on the Salesforce platform, the solutions come with advanced AI and data capabilities.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



MARKET DRIVING SECTOR : BANK



[For Disclosure & Disclaimer, click here](#)