

18 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	67,838.63	67,665.58	67,803.15	67,532.83	67,596.84	-241.79	-0.36
NIFTY	20,192.35	20,155.95	20,195.35	20,115.70	20,133.30	-59.05	-0.29

BOURSES WITNESS PROFIT BOOKING FROM HIGHER LEVELS

The 30-share BSE Sensex was down by 241.79 points or 0.36% to settle at 67,596.85 and the Nifty was down by 59.05 points or 0.29% to settle at 20,133.30. The BSE Mid-Cap was down by 0.27% and BSE Small Cap was down by 0.60%. On the sectoral front, Consumer Durable, Oil & Gas, Auto, Capital Goods and FMCG were the top gaining indices; on the flip side, Realty, IT, Metal, Healthcare, and Banking were the top losing indices. Powergrid, Titan, Mahindra & Mahindra and NTPC were the top gainers on the Sensex; on the flip side, HDFC Bank, Bharti Airtel, Infosys and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	200.15	194.10	3.12
TITAN	3,335.00	3,248.60	2.66
HDFCLIFE	660.60	644.90	2.43
M&M	1,637.25	1,601.10	2.26
BPCL	360.20	352.25	2.26

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HINDALCO	485.70	496.55	-2.19
HDFCBANK	1,629.65	1,661.75	-1.93
ADANI PORTS	830.45	845.65	-1.80
DRREDDY	5,722.00	5,819.50	-1.68
BHARTIARTL	922.20	936.15	-1.49

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,85,28,144	1,629.65	3,032.11
ICICIBANK	1,67,13,222	989.45	1,657.99
SBIN	1,93,05,055	603.00	1,168.30
M&M	68,87,528	1,637.25	1,132.28
RELIANCE	37,58,150	2,434.00	917.87

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	6,24,20,823	130.50	822.77
POWERGRID	2,56,27,043	200.15	506.16
SBIN	1,93,05,055	603.00	1168.30
HDFCBANK	1,85,28,144	1,629.65	3032.11
ICICIBANK	1,67,13,222	989.45	1657.99



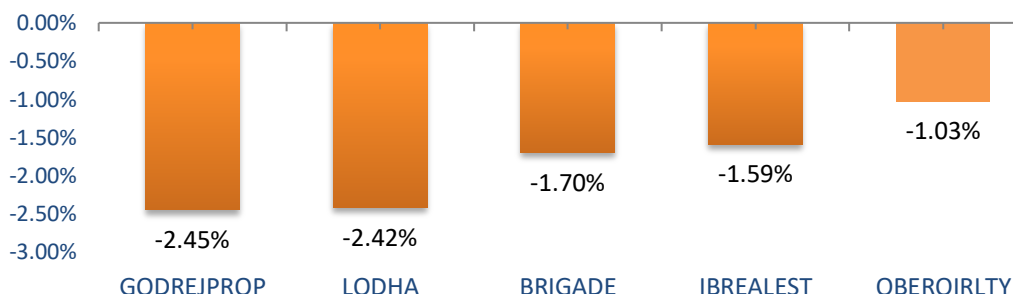
After witnessing rally in previous session, Indian equity benchmarks traded in red throughout the day due to profit booking. Both, BSE Sensex and NSE Nifty ended below their crucial 67,600 and 20,150 levels, respectively. Traders avoided to take position in Monday's session ahead of US Federal Reserve policy meeting outcome. Besides, India's exports and imports data damaged investor's sentiments. The broader indices, the BSE Mid cap index and Small cap index were also ended in red. Markets made negative start and remained lower, as traders were cautious after India's merchandise trade deficit widened to a 10-month high of \$24.16 billion in August. India's exports declined by 6.86 per cent to \$34.48 billion in August this year as against \$37.02 billion in the same month last year. Imports too declined by 5.23 per cent to \$58.64 billion as against \$61.88 billion recorded in August 2022. Markets continued to reel under pressure tracking weak European markets cues. The street overlooked reports that Fitch Ratings upwardly revised the global growth.

On the global front, European markets were trading lower following their Asia-Pacific counterparts lower as investors look ahead to a week of central bank decisions. Asian markets ended mostly in red at the outset of a new week marked by monetary policy decisions by the Federal Reserve, Bank of Japan as well as Bank of England. Minutes of Reserve Bank of Australia are also due for release early this week. The BSE Sensex ended at 67,596.84, down by 241.79 points. Source: AceEquity

NEWS BULLETIN

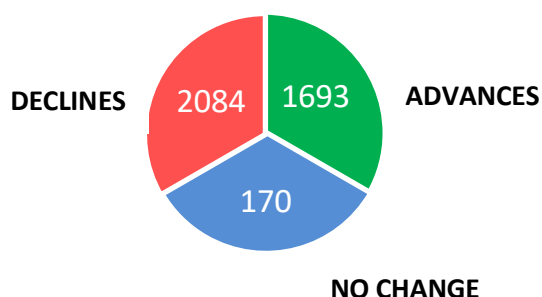
- **TCS** has achieved the Amazon Web Services (AWS) Automotive Competency. This designation recognizes TCS as an AWS Premier Consulting Partner with demonstrated expertise and proven customer success in providing consulting services and software solutions on AWS to accelerate the digital transformation of clients in the automotive industry.
- **Tata Steel and the UK government** have inked a joint agreement on a proposal to invest in state-of-the-art Electric Arc Furnace steelmaking at the Port Talbot site with a capital cost of 1.25 billion pounds inclusive of a grant from the UK Government of up to 500 million pounds, subject to relevant regulatory approvals, information, and consultation processes, and finalisation of detailed terms & conditions.
- **REC** has sanctioned debt funding of more than Rs 3,081 crore to renewable energy company Serentica Renewables for its 560 MW peak greenfield solar-wind hybrid project in Gadag district of Karnataka. The loan documentation has been signed and disbursement of funds is being done.

MARKET DRIVING SECTOR : REALTY

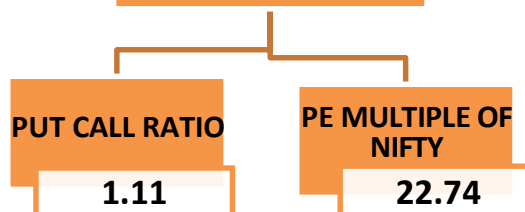


S&P BSE: REALTY
CLOSING: 4,633.63
CHANGE: -59.39
% CHANGE: -1.27%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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