

30 September 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66009.15	66082.99	66406.01	65423.39	65828.41	-180.74	-0.27
NIFTY 50	19674.25	19678.20	19766.65	19492.10	19638.30	-35.95	-0.18

BOURSES END THE WEEK WITH MODEST LOSS

Indian equity benchmark ended on a red note in the week ended 29 September, 2023. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was down by 180.74 points or 0.27% to settle at 65,828.41 in the week ended 29 September, 2023. The CNX Nifty was down by 35.95 points or 0.18% to settle at 19,638.30. The BSE Mid-Cap index was up by 391.95 or 1.23% to settle at 32,340.71. The BSE Small-Cap index was up by 504.75 points or 1.36% to settle at 37,562.23.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ FINANCE	7,810.75	7,471.35	4.54
COAL INDIA	295.20	283.35	4.18
ONGC LTD	191.85	185.10	3.65
LARSEN & TOUBRO	3,023.55	2,918.50	3.60
NTPC LTD	245.55	237.95	3.19

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TECH MAHINDRA	1,222.80	1,305.35	-6.32
INFOSYS	1,435.45	1,496.15	-4.06
LTIMINDTREE	5,209.85	5,427.50	-4.01
TITAN	3,148.80	3,274.50	-3.84
ASIAN PAINTS	3161.05	3274.85	-3.48

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	14,845.60	1,526.30	97,265.28
RELIANCE	7,378.05	2,345.00	31,462.90
ICICI BANK	6,768.97	951.90	71,110.10
AXIS BANK	4,563.27	1,036.70	44,017.30
BAJAJ FINANCE	4,443.51	7,810.75	5,688.97

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	2,114.86	128.90	1,64,069.57
HDFC BANK	14,845.60	1,526.30	97,265.28
NTPC LTD	2,365.00	245.55	96,314.54
POWER GRID	1,849.84	199.75	92,607.81
ICICI BANK	6,768.97	951.90	71,110.10



INSTITUTIONAL NET POSITION



FII's Cash	• -8,430.77
FII's Index Future	• -7,607.65
FII's Stock Future	• -4,017.87
DII's	• -8,143.28

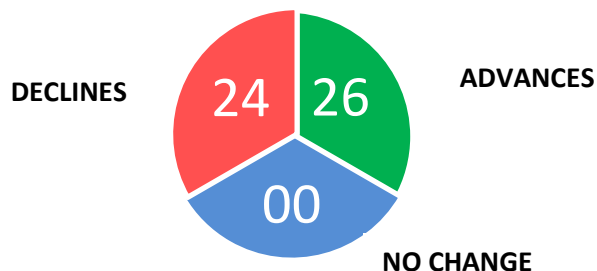
On Monday, 25 September, 2023, A first trading session of the week remained volatile for Indian equity markets, with both Sensex and Nifty ending slightly higher. Sensex was up by 14.54 points or 0.02% to settle at 66,023.69. On Tuesday, 26 September 2023, day turned out to be a volatile session for Indian equity benchmarks, as both Sensex and Nifty altered between green and red during the whole trading session, Sensex lose 78.22 points or 0.12% to settle at 65,945.47. On Wednesday, 27 September, 2023, Buying which emerged in late afternoon session helped Indian benchmarks to end the session higher. Sensex was up by 173.22 points or 0.26% to settle at 66,118.69. On Thursday, 28 September, 2023, Indian equity markets concluded Thursday's trade with cut of around a percent amid monthly F&O expiry. Sensex was down 610.37 points or 0.92% to settle at 65,508.32. On Friday, 29 September, the S&P BSE Sensex was up 320.09 points or 0.49% to 65,828.41.

Company Name	Quantity	Trade Price
Delta Corp Ltd.	14,33,759	139.06
MCX Ltd.	MULTIPLE	2015.75-2028.16
Sadhana Nitro Chem Ltd.	22,71,782	82.74
Edelweiss Financial	49,32,952	58.83
Tube Investments	12,04,746	2900
Kahan Packaging Ltd.	16,000	124.08
Cochin Shipyard Ltd.	MULTIPLE	1070.13-1104.97



**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



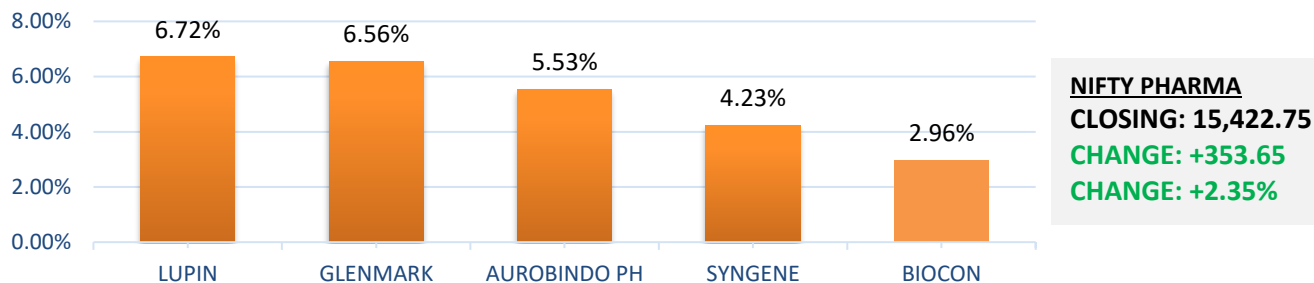


NEWS BULLETIN

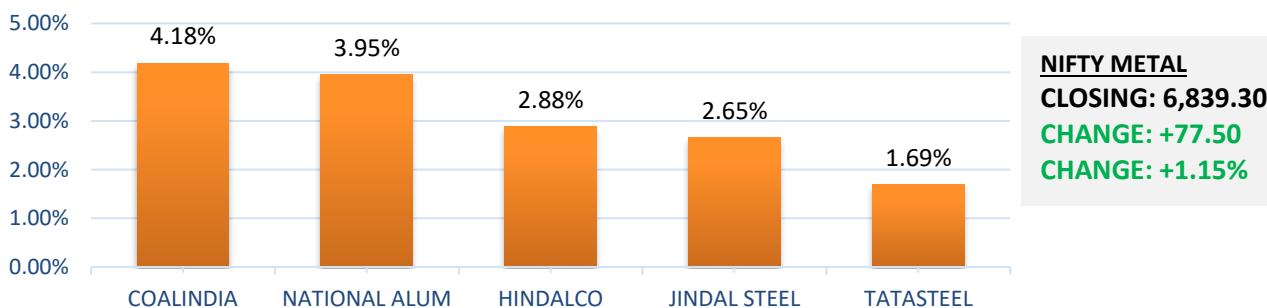
- **Cipla** has divested 51% stake held in Saba Investment, UAE (Saba) for consideration of \$6 million. Cipla, Saba Investment, UAE and Shibham Group Holding, UAE have executed Share Purchase agreement on September 28, 2023.
- **Godrej Agrovet's (GAVL)** Oil Palm business is planning to set up an Integrated Palm Oil Complex in the state of Telangana. To be set up in the Khammam district, it will consist of a state the of art Crude Palm Oil mill along with the provision of setting up a refinery in the near future. The company will also establish a nursery with a capacity of up to 7 lakh saplings per year in addition to the seed production & research unit.
- **The United States Food and Drug Administration (US FDA)** has concluded inspection at Aurobindo Pharma's Unit VI - B, a Formulation manufacturing facility, situated at Sangareddy District, Telangana. US FDA has conducted inspection from September 22 to September 29, 2023. At the end of the inspection, a 'Form 483' was issued with 1 observation which is procedural in nature.
- **KFin Technologies (KFintech)** has won contract from Bank of Ayudhya Public Company (BAY), a leading financial institution in Thailand.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : PHARMA



MARKET DRIVING SECTOR : METAL



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