

07 October 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65828.41	65813.42	66095.81	64878.77	65995.63	+167.23	+0.25
NIFTY 50	19638.30	19622.40	19675.75	19333.60	19653.50	+15.20	+0.08

A DRAW BETWEEN BULLS AND BEARS

Indian equity benchmark ended on a green note in the week ended 06 October, 2023. Key indices were positive in two out of four sessions of the week. The S&P BSE Sensex was up by 167.23 points or 0.25% to settle at 65,995.63 in the week ended 06 October, 2023. The CNX Nifty was up by 15.20 points or 0.08% to settle at 19,653.50. The BSE Mid-Cap index was down by 263.05 or 0.81% to settle at 32,077.66. The BSE Small-Cap index was up by 298.35 points or 0.79% to settle at 37,860.58.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ FINSERV	1,634.65	1,540.25	6.13
TITAN COMPANY	3,309.75	3,148.80	5.11
BAJAJ FINANCE	8,168.55	7,810.75	4.58
INFOSYS LTD	1,478.70	1,435.45	3.01
TCS LTD	3,621.40	3,528.60	2.63

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ONGC LTD	181.45	191.85	-5.42
NTPC LTD	235.55	245.55	-4.07
HINDALCO	472.60	492.65	-4.07
AXIS BANK	1,000.95	1,036.70	-3.45
MARUTI SUZUKI	10,302.05	10,610.60	-2.91

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	12,264.21	1,534.05	79,946.58
AXIS BANK	4,745.87	1,000.95	47,413.70
ICICI BANK	4,281.85	945.20	45,300.99
BAJAJ FINANCE	4,134.13	8,168.55	5,061.03
RELIANCE	4,117.94	2,318.00	17,765.08

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	1,270.06	125.90	1,00,878.38
HDFC BANK	12,264.21	1,534.05	79,946.58
NTPC LTD	1,686.70	235.55	71,606.99
SBIN	3,666.62	594.25	61,701.62
POWER GRID	1,032.22	197.05	52,383.59



INSTITUTIONAL NET POSITION



FII's Cash	• -8,412.65
FII's Index Future	• -1,470.92
FII's Stock Future	• -6,435.83
DII's	• +4,435.17

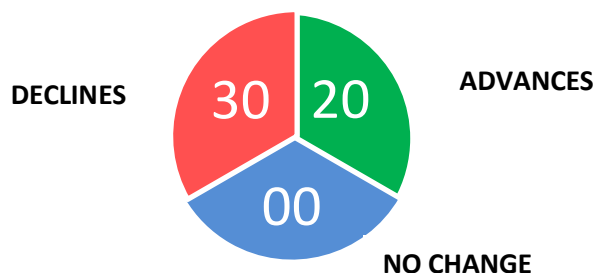
On Monday, 02 October, 2023, A first trading session of the week remained shut down. On Tuesday, 03 October 2023, Indian equity markets spent entire day in red territory. Investors maintained risk-averse approach ahead of Reserve Bank of India (RBI) interest rate decision, which scheduled to be released on September 06, Sensex lose 316.31 points or 0.48% to settle at 65,512.10. On Wednesday, 04 October, 2023, Key benchmark indices extended their southward journey and ended in red ahead of Reserve Bank of India (RBI) interest rate decision. Sensex was down by 286.06 points or 0.44% to settle at 65,226.04. On Thursday, 05 October, 2023, The Indian indices ended session with gains of over half a percent, as investors braced for RBI interest rate decision. There are expectations that RBI will keep key rates on hold. Sensex was up 405.53 points or 0.62% to settle at 65,631.57. On Friday, 06 October, the S&P BSE Sensex was up 364.06 points or 0.55% to 65,995.63.

Company Name	Quantity	Trade Price
Indiabulls Housing Fin.	32,00,000	172.24
MCX Ltd.	4,51,835	2015.58
Sasken Technologies	1,06,970	1302.18
Shakti Pumps (India)	1,62,626	940.05
Foods & Inns Ltd.	12,04,746	210.70
Abans Holdings Ltd.	2,98,367	349.49
Liberty Shoes Ltd.	MULTIPLE	302.67

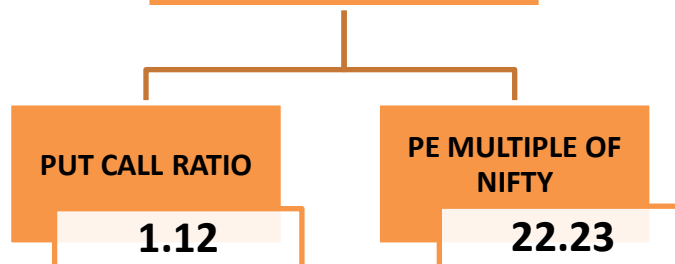


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



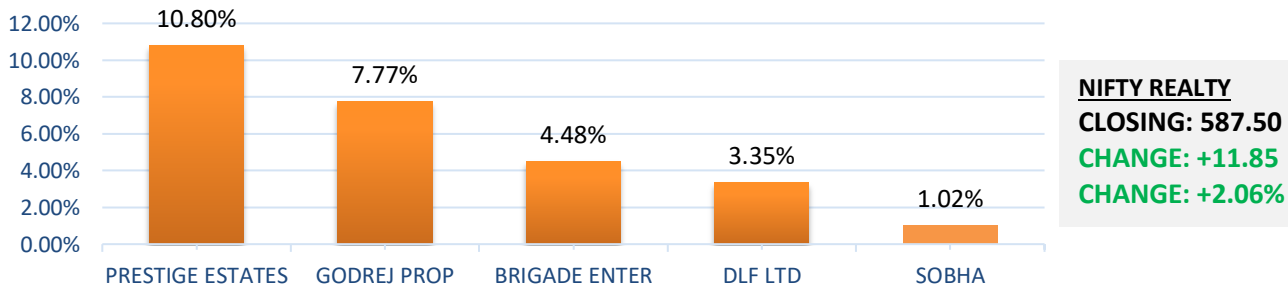


NEWS BULLETIN

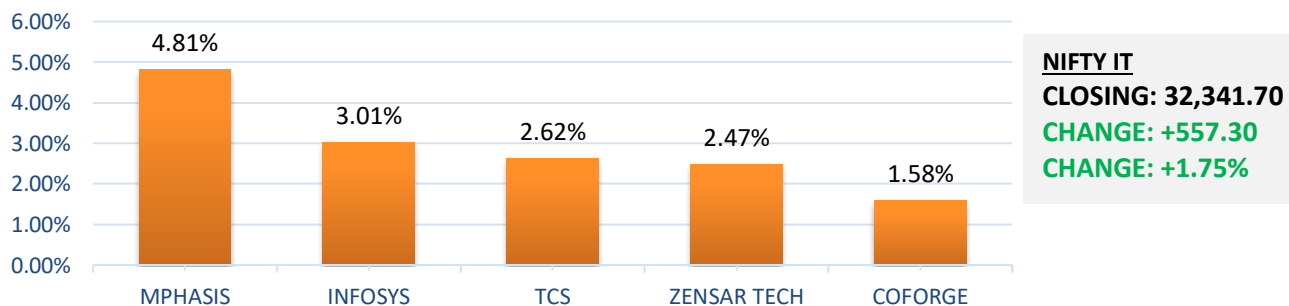
- **Adani Energy Solutions (AESL)** has acquired 100% Equity Shares of Sangod Transmission Service (STSL) from Rajasthan Rajya Vidyut Prasaran Nigam in a manner consistent with the Share Purchase Agreement and other applicable consents.
- **Lemon Tree Hotels** has signed a License Agreement for a 60 room property in Jamnagar, Gujarat under the company's brand 'Lemon Tree Hotel'. The hotel is expected to be operational by FY 2025 and shall be managed by Carnation Hotels, a wholly-owned subsidiary and the management arm of Lemon Tree Hotels.
- **Mukta Arts' subsidiary** -- Mukta A2 Cinemas has opened its one of a kind, premium cinema in Navsari, Gujarat with the launch of its 3 screens multiplex. The newly launched property in Navsari, Gujarat features 3 screens and can accommodate 449 guests.
- In continuation to its letter dated 30th August, 2023, Mahindra EPC Irrigation has informed that, the Members of the Company have approved the Appointment of Ramesh Ramachandran as Managing Director (MD) of the Company by means of Postal Ballot.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : REALTY



MARKET DRIVING SECTOR : IT



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