

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,512.39	65,662.27	66,180.17	65,662.27	66,079.36	+566.97	+0.87
NIFTY	19,512.35	19,565.60	19,717.80	19,565.45	19,689.85	+177.50	+0.91

BULLS BACK INTO THE ACTION

The 30-share BSE Sensex was up by 566.97 points or 0.87% to settle at 66,079.36 and the Nifty was up by 177.50 points or 0.91% to settle at 19,689.85. The BSE Mid-Cap was up by 1.14% and BSE Small Cap was up by 1.26%. On the sectoral front, Realty, Consumer Durables, Capital Goods, IT, Bank, Oil & Gas, Auto, Metal, Healthcare and FMCG were gaining index; on the flip side, there was no losing index. Bharti Airtel, Kotak Bank, Tata Motors and JSW Steel were the top gainers on the Sensex; on the flip side IndusInd Bank, TCS, Titan and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
COALINDIA	302.40	287.80	5.07
ADANI PORTS	818.00	790.05	3.54
BHARTIARTL	948.00	924.55	2.54
KOTAKBANK	1,761.00	1,719.30	2.43
HINDALCO	481.00	469.80	2.38

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,418.60	1,428.55	-0.70
CIPLA	1,153.65	1,159.50	-0.50
TCS	3,629.50	3,638.35	-0.24
DRREDDY	5,485.90	5,494.85	-0.16
TITAN	3,265.95	3,267.50	-0.05

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,66,33,146	1,526.00	2,533.48
RELIANCE	51,18,016	2,310.30	1,181.77
ICICIBANK	1,14,52,715	951.8	1,088.89
INFY	56,88,951	1,495.25	847.47
BAJFINANCE	9,65,024	8,086.00	779.40

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,87,45,957	125.25	358.66
COALINDIA	2,32,83,411	302.40	695.96
HDFCBANK	1,66,33,146	1,526.00	2533.48
ONGC	1,18,19,690	183.35	217.15
NTPC	1,16,65,907	236.40	274.51



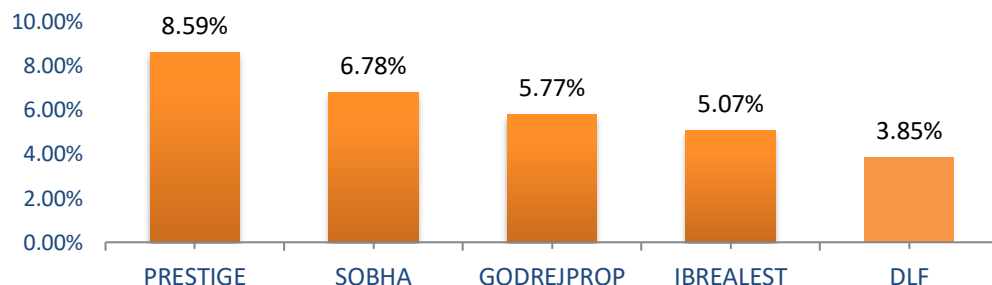
The Indian equity benchmarks traded strength to strength since morning and ended with gains of around a percent amid hopes that the U.S. Federal Reserve will halt its campaign of interest-rate hikes. Traders went on value buying in Tuesday's session tracking the broadly positive cues from Wall Street overnight. Investors overlooked the geopolitical crisis in the Middle East. All the sectoral indices ended in green on the BSE. The broader indices, the BSE Mid cap index and Small cap index ended with gains of over a percent respectively. Markets made positive start and widened their gains, as investors preferred to buy stock at lowest levels after previous session's sharp fall. Besides, some support also came in as the National Sample Survey Office (NSSO) data showed the unemployment rate for persons aged 15 years and above in urban areas declined to 6.6 per cent during April-June 2023 from 7.6 per cent a year ago.

On the global front, European markets were trading higher as dovish comments from U.S. Federal Reserve policy makers bolstered sentiment a day after the conflict in the Middle East sparked a rush to safe assets. Asian markets ended mostly in green as oil prices slipped following the previous session's strong rally, and the dollar and bond yields retreated on Fed rate pause hopes. India and Saudi Arabia have decided to promote investments in each other's country in the new and renewable energy sector. The BSE Sensex ended at 66,079.36, up by 566.97 points. Source: AceEquity

NEWS BULLETIN

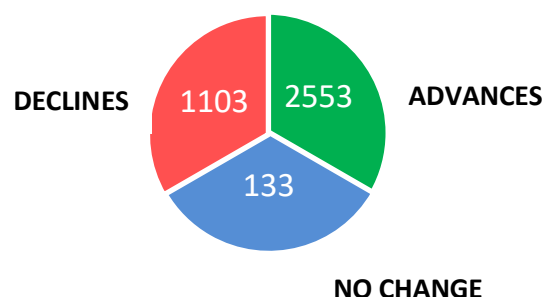
- **Satin Creditcare Network** along with its subsidiaries has crossed the major milestone of Rs 10,000 crore Assets Under Management (AUM) on consolidated basis as on September 30, 2023.
- **Bank of Baroda** has increased interest rates on Domestic Retail Term Deposits, including NRO and NRE Term Deposits, by up to 50 basis points across various tenors up to 3 years. These rates are applicable on deposits below Rs 2 crore, with effect from October 9, 2023.
- **IFL Enterprises** has collaborated with Charters Paper, Australia based Multinational Paper manufacture, storage and Distribution Company. This collaboration will boost the company's geographical expansion in days to come.
- **JSW Steel** has reported the crude steel production for the second quarter of FY24 (Q2FY24) at 6.41 million tonnes that grew by 13% as against 5.68 million tonnes in Q2FY23 on consolidated basis.

MARKET DRIVING SECTOR : REALTY

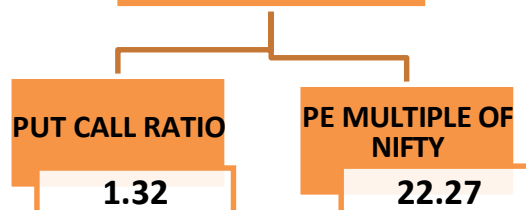


S&P BSE: REALTY
CLOSING: 4,842.12
CHANGE: +189.90
% CHANGE: +4.08%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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