

11 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,079.36	66,376.42	66,592.16	66,299.79	66,473.05	+393.69	+0.60
NIFTY	19,689.85	19,767.00	19,839.20	19,756.95	19,811.35	+121.50	+0.62

BOURSES EXTEND GAINS

The 30-share BSE Sensex was up by 393.69 points or 0.60% to settle at 66,473.05 and the Nifty was up by 121.50 points or 0.62% to settle at 19,811.35. The BSE Mid-Cap was up by 0.55% and BSE Small Cap was up by 0.77%. On the sectoral front, Realty, Consumer Durables, Capital Goods, IT, Bank, Oil & Gas, Auto, Metal, Healthcare and FMCG were gaining index; on the flip side, there was no losing index. Wipro, Ultratech Cement, Reliance and Hindustan Unilever were the top gainers on the Sensex; on the flip side HCL Tech, SBIN, TCS and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,097.15	2,976.80	4.04
GRASIM	1,982.40	1,918.90	3.31
WIPRO	421.10	407.75	3.27
ULTRACEMCO	8,330.00	8,158.30	2.10
RELIANCE	2,345.75	2,308.40	1.62

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
HCLTECH	1,241.00	1,261.80	-1.65
COALINDIA	301.30	303.25	-0.64
LTIM	5,235.65	5,266.35	-0.58
SBIN	588.90	591.65	-0.46
TCS	3,613.00	3,628.90	-0.44

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,56,66,680	1,542.00	2,404.71
ICICIBANK	1,22,33,117	952.90	1,167.61
RELIANCE	49,07,059	2,345.75	1,145.23
INFY	72,20,129	1,490.75	1,084.26
TCS	24,26,417	3,613.00	879.75

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,44,55,932	124.95	306.85
HDFCBANK	1,56,66,680	1,542.00	2404.71
NTPC	1,43,13,043	238.40	341.17
SBIN	1,42,20,119	588.90	840.95
COALINDIA	1,23,21,154	301.30	371.59



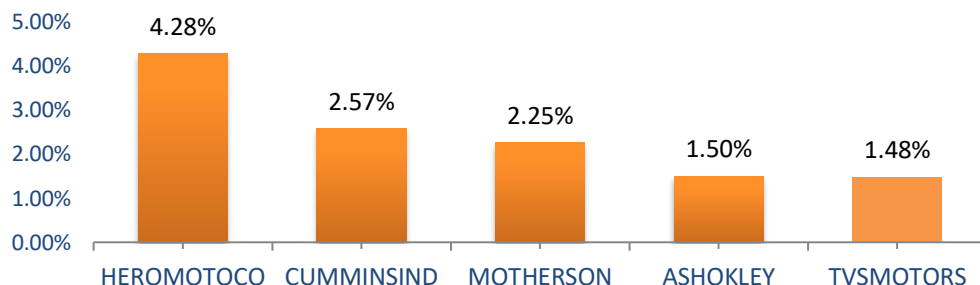
The Indian benchmarks extended their northward journey on Wednesday with both Sensex and Nifty settling above their crucial 66,400 and 19,800 marks, respectively, tracking overnight surge on Wall Street as well as broadly positive trend in Asian counterparts, as worries about the outlook for interest rates eased a bit after dovish comments from some US Fed officials lowered expectations for further interest rate hikes for now. Besides, there are expectations that inflation based on Consumer Price Index (CPI) likely to fell for September. Investors now turned their focus towards upcoming Q2FY24 earnings. TCS is going to release its Q2 numbers later in a day. Indices made optimistic start and remained higher, as traders took encouragement with Ministry of Finance's statement that India's gross direct tax collection increased by 17.95 per cent on the year to Rs 11.07 lakh crore in the period from April 1 to October 9.

On the global front, European markets were trading mostly in green as Novo Nordisk shares jumped after a positive update on its diabetes drug Ozempic, though underwhelming results from French luxury giant LVMH capped gains. Asian markets ended mostly in green as investor's cheered dovish Fed talk as well as reports that China is mulling fresh stimulus to boost slowing growth in the world's second-largest economy. The BSE Sensex ended at 66,473.05, up by 393.69 points or 0.60% after trading in a range of 66,299.79 and 66,592.16. Source: AceEquity

NEWS BULLETIN

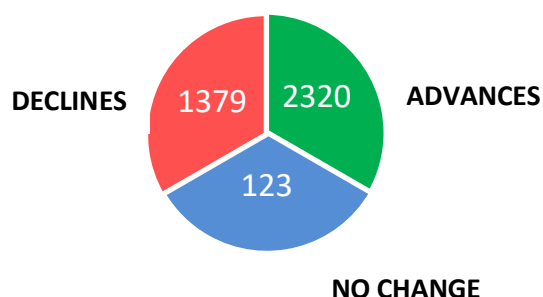
- **Shakti Pumps (India)** has received approval for making the investments of Rs 114.29 crore in the Wholly Owned Subsidiary.
- **Lemon Tree Hotels** has opened Lemon Tree Hotel, Sonmarg. This is the fourth property of the group in Jammu & Kashmir. The hotel features 38 well-appointed rooms and suites, some of them overlooking snow-covered mountains and Sindh River, with large windows that bring the outdoors in.
- **Mahindra & Mahindra's (M&M)** subsidiary -- Mahindra Last Mile Mobility (MLMML) has received the first tranche of Rs 300 crore from the International Finance Corporation (IFC).
- **Satia Industries** has bagged major contracts for supply of paper for printing textbooks from Text Book Production and Marketing (Bhuvneshwar), M.P. Text Book Corporation (Bhopal), Rajasthan State Textbook Corporation (Jaipur), Maharashtra State Bureau of Textbook Production & Curriculum Research (MSBT) Pune for 34000 MT valuing over Rs 340 crore for their immediate requirement of paper for printing of Books.

MARKET DRIVING SECTOR : AUTO

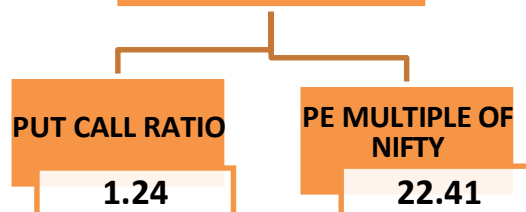


S&P BSE: AUTO
CLOSING: 36,686.01
CHANGE: +354.59
% CHANGE: +0.98%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)