

16 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,282.74	66,238.15	66,342.75	66,039.38	66,166.93	-115.81	-0.17
NIFTY	19,751.05	19,737.25	19,781.30	19,691.85	19,731.75	-19.30	-0.10

INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 115.81 points or 0.17% to settle at 66,166.93 and the Nifty was down by 19.30 points or 0.10% to settle at 19,731.75. The BSE Mid-Cap was up by 0.25% and BSE Small Cap was up by 0.34%. On the sectoral front, Metal, Consumer Durables, Oil & Gas, Auto, and Capital Goods were gaining index; on the flip side, Bank, Healthcare, FMCG, IT & Realty were losing index. JSW Steel, Tata Steel, HCL Tech and Axis Bank were the top gainers on the Sensex; on the flip side Nestle, TCS, Asian paint and Indusind Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,160.00	3,098.45	1.99
JSWSTEEL	790.85	777.25	1.75
TATASTEEL	127.10	125.05	1.64
LTIM	5,165.80	5,095.15	1.39
UPL	631.15	623.05	1.30

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,650.00	3,735.35	-2.28
NESTLEIND	23,129.00	23,554.35	-1.81
TCS	3,521.00	3,570.85	-1.40
INDUSINDBK	1,446.05	1,463.70	-1.21
ADANIPTS	804.00	813.75	-1.20

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	89,28,042	1,532.00	1,365.27
TATAMOTOR	2,00,05,816	666.35	1,339.47
INFY	48,50,745	1,432.95	697.75
RELIANCE	29,64,518	2,345.80	695.65
SBIN	1,12,90,293	575.50	650.33

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,38,68,700	127.10	301.94
TATAMOTOR	2,00,05,816	666.35	1339.47
POWERGRID	1,83,36,656	203.05	369.56
ONGC	1,23,76,549	186.50	231.60
SBIN	1,12,90,293	575.50	650.33



Local equity markets went through choppy trade on Monday with Sensex and Nifty ending below their crucial 66,200 and 19,750 marks, respectively as the ongoing war between Israel and Hamas raised concerns among global market investors about its impact on the Middle East, and the subsequent rise in oil prices. Traders failed to take support from some positive macro-economic data. Sector wise, metal counters ended with gains over a percent. The broader indices, the BSE Mid cap index and Small cap index concluded the session in green. After making negative start, markets turned volatile tracking other Asian peers. Traders remained concerned as India's merchandise exports saw a fall of 2.6 percent year on year, contracting to \$34.47 billion in September. The fall was also significantly reflected in imports, which contracted by 15 percent to \$53.84 billion in September 2023 against September 2022. Markets hovered between red and green in afternoon session.

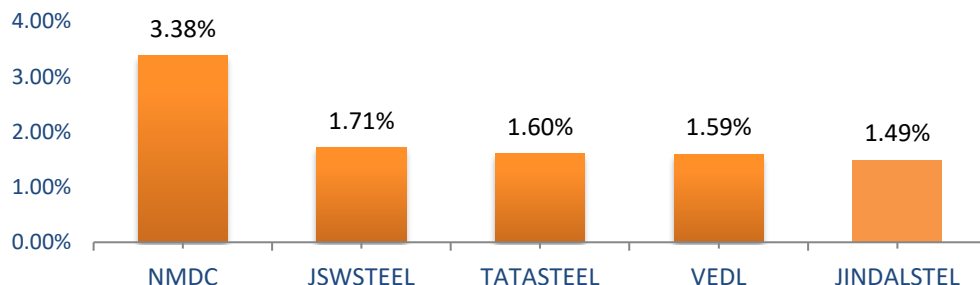
On the global front, European markets were trading mostly in red with escalating Israel-Gaza tensions and reports suggesting that the U.S. is considering tightening curbs to restrict China's access to advanced semiconductors and chip making gear. All Asian markets ended lower as traders remain cautious on renewed concerns about the outlook for interest rates after US data showed hotter-than-expected consumer price inflation and a slump in consumer sentiment. The BSE Sensex ended at 66,166.93, down by 115.81 points or 0.17% after trading in a range of 66,039.38 and 66,342.75.

Source: AceEquity

NEWS BULLETIN

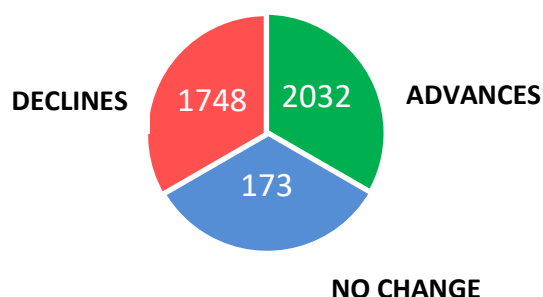
- **HDFC Bank's subsidiary -- HDFC ERGO General Insurance Company** has launched path-breaking suite of health insurance products and services to make health insurance Accessible, Affordable and Convenient.
- **Capri Global Capital** has incorporated a new wholly owned subsidiary ('WOS') by the name Capri Loans Car Platform. The company has incorporated a WOS on October 16, 2023.
- **REC** has signed three memorandum of understandings (MoUs) totalling Rs 40,358 crore to support and finance various projects in the vibrant state of Odisha. The MoUs signed exemplify REC's commitment to fostering development and sustainability in the region.
- **Infosys** has inaugurated its latest state-of-the-art development center (DC) in Visakhapatnam, Andhra Pradesh. Spread across 83,750 sq. ft., the Visakhapatnam DC will provide greater flexibility to employees to work in a hybrid mode and closer to their home.

MARKET DRIVING SECTOR : METAL

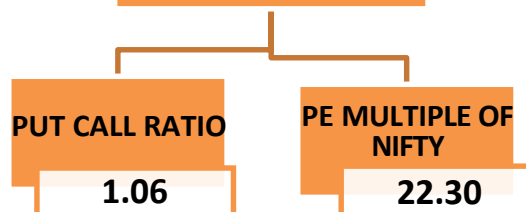


S&P BSE: METAL
CLOSING: 23,515.50
CHANGE: +317.81
% CHANGE: +1.37%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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