

17 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,166.93	66,558.15	66,559.82	66,309.18	66,428.09	+261.16	+0.39
NIFTY	19,731.75	19,843.20	19,849.75	19,775.65	19,811.50	+79.75	+0.40

BOURSES SHUT WITH MODEST GAINS

The 30-share BSE Sensex was up by 261.16 points or 0.39% to settle at 66,428.09 and the Nifty was up by 79.75 points or 0.40% to settle at 19,811.50. The BSE Mid-Cap was up by 0.39% and BSE Small Cap was up by 0.70%. On the sectoral front, Oil & Gas, Metal, Bank, Healthcare, FMCG, IT, Consumer Durables, Auto, and Capital Goods were gaining index; on the flip side, Realty was losing index. Powergrid, Kotak Bank, Tech Mahindra and ITC were the top gainers on the Sensex; on the flip side Tata Motors, Larsen & Toubro, IndusInd Bank and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	354.80	347.25	2.17
POWERGRID	207.25	203.05	2.07
COALINDIA	317.50	312.00	1.76
SBILIFE	1,345.35	1,322.20	1.75
HDFCLIFE	641.00	630.05	1.74

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
TATAMOTORS	656.00	666.20	-1.53
LT	3,068.00	3,101.90	-1.09
UPL	625.35	630.95	-0.89
INDUSINDBK	1,434.00	1,446.40	-0.86
TCS	3,509.00	3,524.05	-0.43

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,64,51,279	1,542.50	2,537.54
RELIANCE	39,64,090	2,356.20	931.76
ICICIBANK	77,47,527	954.50	739.93
BAJFINANCE	8,38,283	8,097.50	679.09
TATAMOTOR	1,02,63,992	656.00	678.89

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,42,41,710	127.75	310.05
POWERGRID	1,93,78,328	207.25	401.36
HDFCBANK	1,64,51,279	1,542.50	2,537.5
SBIN	1,07,65,224	576.70	621.64
TATAMOTOR	1,02,63,992	656.00	678.89



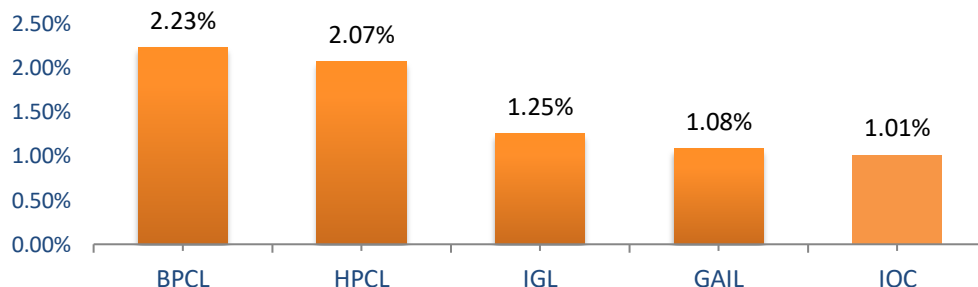
Indian equity benchmarks, after three consecutive session of losses, ended with decent gains on Tuesday and spent entire day in green territory. Nifty and Sensex settled above the psychological levels of 10,950 and 36,200, respectively. Sentiments on the streets turned positive tracing supportive cues from other Asian markets as the U.S. and its allies stepped up diplomatic efforts to prevent the war between Israel and Hamas from engulfing the wider region. However, in late afternoon session, markets witnessed some profit booking. As for broader indices, the BSE Mid cap index and Small cap index ended in green. Markets made optimistic start and extended their gains, as traders got encouragement after industry body Ficci stated that India's economic growth is expected at 6.3 per cent during 2023-24 on the back of good health of the financial sector and uptick in private investment even as downside risks remain.

On the global front, European markets were trading mostly in red as a slew of downbeat earnings reports countered a boost from healthcare and energy shares amid a slight pullback in concerns about risks from the Middle East conflict. Asian markets ended mostly in green even after Japan's tertiary activity index declined slightly in August after rebounding strongly in the previous month. The BSE Sensex ended at 66,428.09, up by 261.16 points or 0.39% after trading in a range of 66,309.18 and 66,559.82. The broader indices ended in green; the BSE Mid cap index rose 0.39%, while Small cap index was up by 0.70%.
Source: AceEquity

NEWS BULLETIN

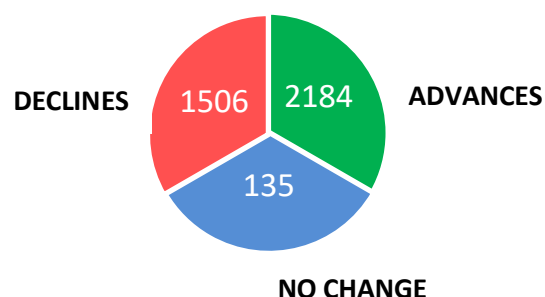
- **Lupin** has entered into a Business Transfer Agreement (BTA) with Lupin Manufacturing Solutions (LMSL), wholly owned subsidiary of the Company, to carve out two Active Pharmaceutical Ingredients (API) manufacturing sites situated at Dabhasa and Visakhapatnam and select R&D operations, including fermentation, at Lupin Research Park, Pune.
- **Titan** Company has received approval for raising of funds through issuance of rated, listed, redeemable, unsecured Non-Convertible Debentures (NCDs) on private placement basis, for an amount up to Rs 2,500 crore.
- **Bajaj Finance** has raised Rs 2,236 crore through the allotment of 2,23,600 Secured Redeemable Non-Convertible Debentures (NCDs), at the face value of Rs 1 lakh each.
- **PNGS Gargi Fashion Jewellery** has commenced its commercial sale of 14 Carat Gold studded with diamond jewellery from October 17, 2023 at some of its sales locations. This new product line forms part of the same segment in which the company currently operates.

MARKET DRIVING SECTOR : OIL & GAS

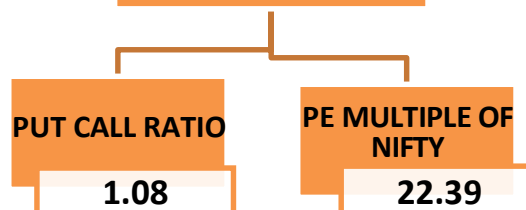


S&P BSE: OIL & GAS
CLOSING: 19,153.13
CHANGE: +152.85
% CHANGE: +0.80%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)