

18 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,428.09	66,473.74	66,475.27	65,842.10	65,877.02	-551.07	-0.83
NIFTY	19,811.50	19,820.45	19,840.95	19,659.95	19,671.10	-140.40	-0.71

MARKET SHOWS PROFIT BOOKING FROM HIGHER LEVELS

The 30-share BSE Sensex was down by 551.07 points or 0.83% to settle at 65,877.02 and the Nifty was down by 140.40 points or 0.71% to settle at 19,671.10. The BSE Mid-Cap was down by 0.85% and BSE Small Cap was down by 0.32%. On the sectoral front, Healthcare, and Auto were gaining index; on the flip side, Capital Goods, Metal, Bank, FMCG, IT, Oil & Gas, Consumer Durables, Realty was losing index. Tata Motors, Sunpharma, Maruti and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side Bajaj Finance, Bajaj Finserv, NTPC and Axis Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices also are trading on a negative note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,214.55	1,173.50	3.50
DRREDDY	5,665.00	5,544.10	2.18
TATAMOTORS	667.25	655.70	1.76
SUNPHARMA	1,153.15	1,136.80	1.44
SBILIFE	1,355.00	1,348.35	0.49

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,854.00	8,093.00	-2.95
BAJAJFINSV	1,627.00	1,657.65	-1.85
NTPC	242.35	245.95	-1.46
RELIANCE	2,321.40	2,355.25	-1.44
HDFCBANK	1,519.00	1,541.20	-1.44

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,56,08,100	1,519.00	2379.63
BAJFINANCE	15,44,642	7,854.00	1228.01
ICICIBANK	1,20,00,153	943.50	1132.96
RELIANCE	44,59,160	2,321.40	1044.29
TATAMOTOR	1,49,08,778	667.25	991.02

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	2,09,26,079	127.10	266.64
HDFCBANK	1,56,08,100	1,519.00	2379.63
POWERGRID	1,49,23,328	206.45	306.82
TATAMOTOR	1,49,08,778	667.25	991.02
ICICIBANK	1,20,00,153	943.50	1132.96



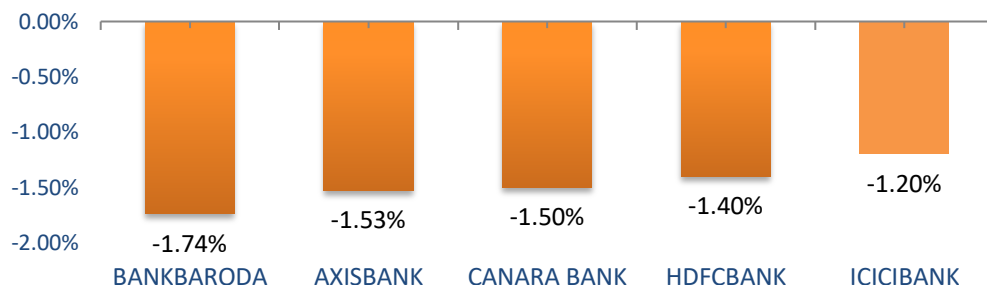
Indian benchmarks witnessed considerable losses on Wednesday with the Sensex and the Nifty settling below their crucial 65,900 and 19,700 marks, respectively. Traders sold off their riskier assets in day's trade. Besides, investors assessed geopolitical developments after a huge explosion at a Gaza hospital derailed the diplomatic efforts led by the U.S. to mobilize support for Israel's right to defend itself. Israel blamed a failed missile from militant group Palestinian Islamic Jihad for the blast, which killed about 500 people. Traders also kept close eye on September quarter results during the day. As for broader indices, the BSE Mid cap index ended deep in red, while Small cap index concluded with limited losses. After making cautious start, market hovered between green and red for little time amid sluggish global market and spike in Brent crude oil prices.

On the global front, European markets were trading lower as deepening fears over an escalation in the Middle East conflict and a drop in shares of chipmakers after ASML's lacklustre forecast overshadowed support from upbeat Chinese economic data. Asian markets ended mixed as investors digested robust economic data from China. Back home, the World Steel Association (Worldsteel) has said that after a growth of 9.3 per cent in 2022, the demand for steel in India is expected to register a 'healthy growth' of 8.6 per cent in 2023 and 7.7 per cent in 2024. The BSE Sensex ended at 65,877.02, down by 551.07 points or 0.83% after trading in a range of 65,842.10 and 66,475.27. Source: AceEquity

NEWS BULLETIN

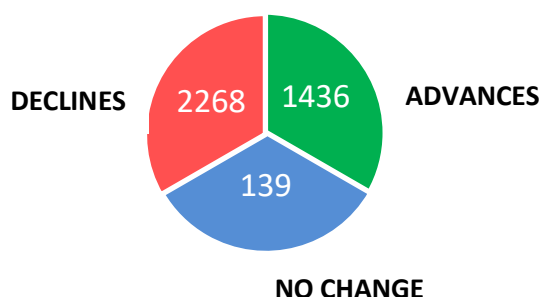
- **Exide Industries (EIL)** has invested around Rs 100 crore by way of subscription in the equity share capital of its wholly owned subsidiary, 'Exide Energy Solutions' (EESL), on rights basis. There is no change in the shareholding percentage of the company in EESL pursuant to such an acquisition.
- **Infosys** has expended its alliance with Google Cloud to help enterprises build AI-powered experiences leveraging Infosys Topaz offerings and Google Cloud's generative AI solutions.
- **Bharti Airtel** has extended 5G coverage to 33 districts of Telangana, empowering 3 million customers to enjoy the power of 5G. Airtel 5G Plus service is available across all the districts in the state within just 12 months of the launch.
- **Aptech** has launched India's first holistic end-end virtual production academy in Mumbai. Christened as, 'The Virtual Production Academy by Aptech', the brand intends to create a talent pool of skilled professionals harnessing the power of new-age virtual production techniques that is revolutionizing the process of film-making and content creation in India.

MARKET DRIVING SECTOR : BANK

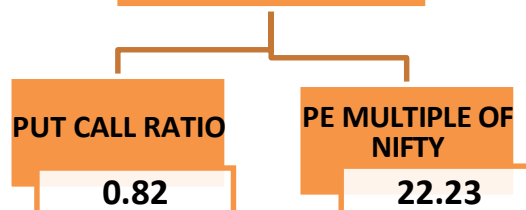


S&P BSE: BANK
CLOSING: 49,363.59
CHANGE: -591.03
% CHANGE: -1.18%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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