

21 October 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66282.74	66238.15	66559.82	65308.61	65397.62	-885.12	-1.34
NIFTY 50	19751.05	19737.25	19849.75	19512.35	19542.65	-208.40	-1.06

INDICES SHUT THE WEEK ON A WEAK NOTE

Indian equity benchmark ended on a red note in the week ended 20 October, 2023. Key indices were positive in two out of five sessions of the week. The S&P BSE Sensex was down by 885.12 points or 1.34% to settle at 65,397.62 in the week ended 20 October, 2023. The CNX Nifty was down by 208.40 points or 1.06% to settle at 19,542.65. The BSE Mid-Cap index was down by 424.76 or 1.31% to settle at 31,880.86. The BSE Small-Cap index was up by 13.89 points or 0.04% to settle at 38,198.72.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ AUTO	5,489.29	5,052.39	8.64
LTIMINDTREE LTD	5,416.20	5,095.14	6.30
HERO MOTOCORP	3,211.25	3,098.45	3.64
SBI LIFE	1,362.65	1,316.45	3.50
NESTLE INDIA	24,279.69	23,554.34	3.07

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DIVI'S LAB	3,554.30	3,735.35	-4.85
WIPRO LTD	391.85	411.05	-4.67
BAJAJ FINANCE	7,769.20	8,051.65	-3.51
UPL LTD	603.45	623.05	-3.15
HUL	2,495.15	2,569.45	-2.89

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	10,151.08	1,522.80	66,660.61
RELIANCE	5,025.99	2,299.10	21,860.70
TATA MOTORS	4,481.32	663.20	67,571.20
ICICI BANK	3,797.22	932.75	40,709.96
INDUSIND BANK	3,737.25	1,469.10	25,439.03

Most Active (by volume)

Name	Avg Value	Pr.	Qty
TATA STEEL	1,609.21	123.10	1,30,723.95
POWER GRID	1,783.30	202.85	87,912.32
TATA MOTORS	4,481.32	663.20	67,571.20
HDFC BANK	10,151.08	1,522.80	66,660.61
SBIN	3,175.07	563.10	56,385.46



INSTITUTIONAL NET POSITION



FII's Cash	• -2,799.08
FII's Index Future	• -0,921.30
FII's Stock Future	• +1,069.79
DII's	• +3,510.97

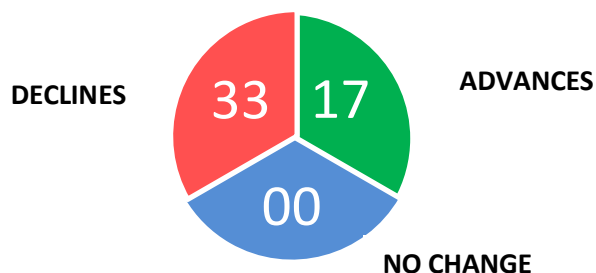
On Monday, 16 October, 2023, Local equity markets went through choppy trade with Sensex and Nifty ending below their crucial 66,200 and 19,750 marks. On Tuesday, 17 October 2023, Indian equity benchmarks, after three consecutive session of losses, ended with decent gains and spent entire day in green territory, Sensex gains 261.16 points or 0.39% to settle at 66,428.09. On Wednesday, 18 October, 2023, Indian benchmarks witnessed considerable losses with the Sensex and the Nifty settling below their crucial 65,900 and 19,700 marks, respectively. Sensex was down by 551.07 points or 0.83% to settle at 65,877.02. On Thursday, 19 October, 2023, Indices remained back foot with the Sensex and the Nifty settling below their crucial 65,700 and 19,650 marks, respectively. Sensex was down 247.78 points or 0.38% to settle at 65,629.24. On Friday, 20 October, the S&P BSE Sensex was down 231.62 points or 0.35% to 65,397.62.

Company Name	Quantity	Trade Price
Ajanta Pharma Ltd.	3,59,679	1769.65
Asian Paints Ltd.	36,352	3100.35
Bajaj Finance Ltd.	1,66,934	7842.60
Bombay Dyeing & Manu.	MULTIPLE	168.81-169.44
Cera Sanitaryware Ltd.	MULTIPLE	9086.10
Divi's Laboratories.	43,478	3637.70
Shakti Pumps (India)	MULTIPLE	1155.71-1174.08

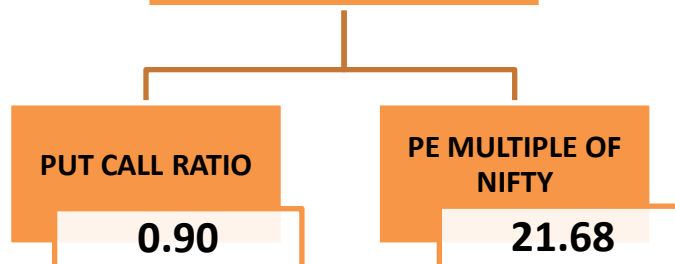


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - NEGATIVE



RATIO ANALYSIS



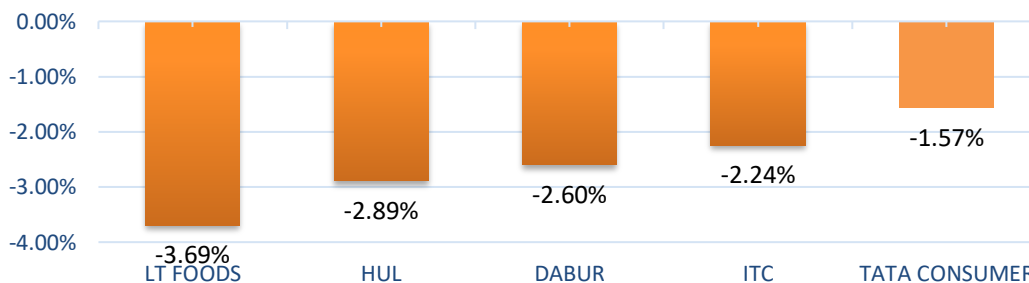


NEWS BULLETIN

- **Paras Defence and Space Technologies** has received approval for incorporation of a Wholly Owned Subsidiary (WOS) named 'Quantico Technologies' or such other name as may be approved by the Central Registration Centre, Ministry of Corporate Affairs.
- **Kansai Nerolac Paints** has opened a sales depot at Amritsar, Punjab. This will be the Company's 107th sales depot across the country. Earlier, the company had opened a sales depot at Tirunelveli, Tamil Nadu.
- **Central Bank of India** has reported 90.29% rise in its net profit at Rs 605.43 crore for the quarter under review as compared to Rs 318.17 crore for the same quarter in the previous year.
- **Tata Communications** has reported 30.13% fall in its net profit at Rs 164.44 crore for the quarter under review as compared to Rs 235.36 crore for the same quarter in the previous year.
- **ITC** has reported 10.32% rise in its net profit at Rs 4926.96 crore for the quarter under review as compared to Rs 4466.06 crore for the same quarter in the previous year

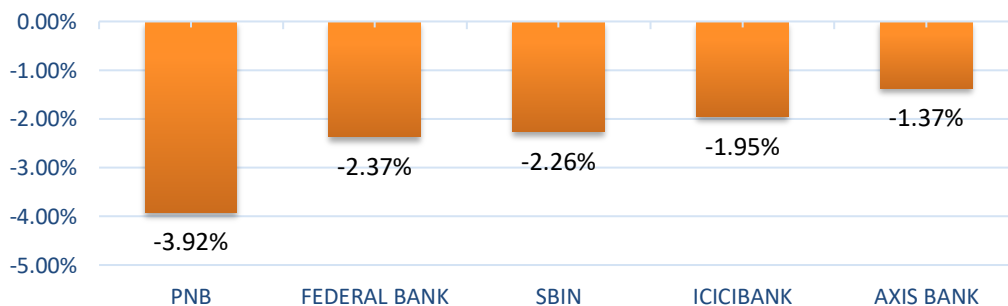
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : FMCG



NIFTY FMCG
CLOSING: 51,823.35
CHANGE: -697.35
CHANGE: -1.33%

MARKET DRIVING SECTOR : BANK



NIFTY BANK
CLOSING: 43,723.05
CHANGE: -564.90
CHANGE: -1.28%

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