

23 October 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,397.62	65,419.02	65,453.92	64,502.68	64,571.88	-825.74	-1.26
NIFTY	19,542.65	19,521.60	19,556.85	19,257.85	19,281.75	-260.90	-1.34

BOURSES EXTEND LOSSES TO SECOND CONSECUTIVE SESSION

The 30-share BSE Sensex was down by 825.74 points or 0.1.26% to settle at 64,571.88 and the Nifty was down by 260.90 points or 1.34% to settle at 19,281.75. The BSE Mid-Cap was down by 2.51% and BSE Small Cap was down by 4.18%. On the sectoral front, Oil & Gas, Consumer Durables, Metal, Capital Goods, IT, Auto, Realty, FMCG, Bank, and Healthcare were the top losing indices; on the flip side, there was no gaining index. Bajaj Finance and M&M were the top gainers on the Sensex; on the flip side, Tata Motors, JSW Steel, Tata Steel and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,561.00	1,558.25	0.18
BAJFINANCE	7,775.00	7,769.20	0.07

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LTIM	5,204.00	5,416.20	-3.92
ADANI	2,304.95	2,393.75	-3.71
HINDALCO	457.25	471.75	-3.07
JSWSTEEL	746.10	769.40	-3.03
ADANI	771.00	793.65	-2.85

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,11,88,068	1507.00	1700.66
KOTAKBANK	75,46,442	1736.95	1318.27
ICICIBANK	1,18,56,890	931.10	1113.12
RELIANCE	39,26,981	2262.90	896.62
BAJFINANCE	8,82,230	7775.00	690.84

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,06,99,479	120.05	371.37
SBIN	1,18,75,035	552.40	664.23
ICICIBANK	1,18,56,890	931.10	1113.12
HDFCBANK	1,11,88,068	1507.00	1700.66
TATAMOTOR	85,64,004	646.45	560.68



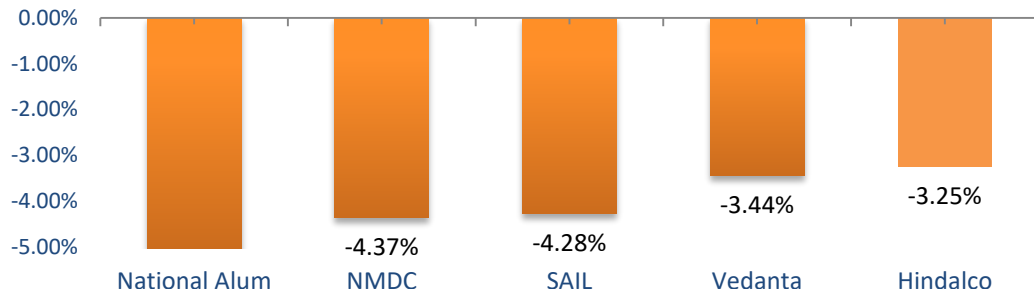
In highly volatile trading session, Indian Intensified selling in last leg of trade forced Indian equity markets to end Monday's session with cut of over a percent. Traders continue to monitor economic and geopolitical uncertainty. Uptick in bond yields dented investors sentiments. Besides, US Fed signaling rates will remain higher for longer than previously anticipated. After making cautious start, markets added losses tracking weak global cues. Traders were worried as the Reserve Bank of India's data (October 2023 bulletin) stated that net foreign direct investment (FDI) in India, inflows minus outflows, declined sharply in April-August this year to \$2.99 billion from \$18.03 billion in the same period last year on moderation in global activities and a rise in repatriation. Investors overlooked Finance Minister Nirmala Sitharman's statement that the government is mindful of the fiscal deficit management and will ensure the burden of servicing debt is not passed on to next generation. Further, markets fell sharply to close near intraday low points, as traders preferred to sell their riskier assets.

On the global front, European markets were trading lower ahead to a busy week for earnings and the European Central Bank's latest monetary policy decision. All Asian markets ended lower as the conflict between Israel and Hamas intensified and hurt sentiment. The US has warned of a significant risk to its interests in the West Asia. Source: AceEquity

NEWS BULLETIN

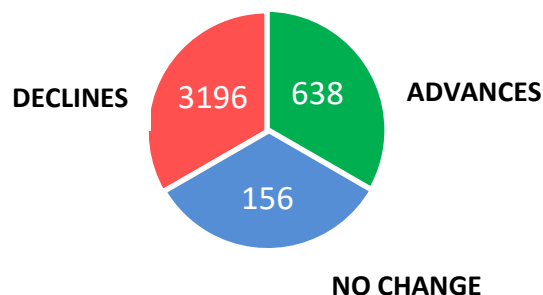
- **Lupin** has received approval from the United States Food and Drug Administration (USFDA) for its Abbreviated New Drug Application for Fluconazole Tablets USP, 50 mg, 100 mg, 150 mg, and 200 mg, to market a generic equivalent of Diflucan Tablets, 50 mg, 100 mg, 150 mg, and 200 mg, of Pfizer, Inc.
- **Shakti Pumps** has received a patent for inventing a 'Stack Assembly for Permanent Magnet Rotor' from the Government of India. This patent is set to maintain its validity for duration of 20 years, commencing from the date of filing. This is the 6th Patent that the company has secured.
- **Tata Motors** has unveiled two state-of-the-art & new-age R&D facilities for meeting its mission of offering sustainable mobility solutions. The unveilings constitute of engine test cell for development of Hydrogen Internal Combustion Engine and the necessary infrastructure for storage and dispensing of Hydrogen fuel for the Fuel Cell and H2ICE vehicles.

MARKET DRIVING SECTOR : METAL

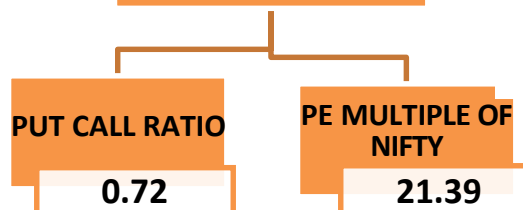


S&P BSE: METAL
CLOSING: 22,271.22
CHANGE: -691.61
% CHANGE: -3.01%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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