

27 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	63,782.80	63,885.56	64,184.58	63,431.45	64,112.65	+329.85	+0.52
NIFTY	19,047.25	19,053.40	19,158.50	18,940.00	19,140.90	+93.65	+0.49

INDICES CLOSE IN GREEN AMID VOLATILITY

The 30-share BSE Sensex was up by 329.85 points or 0.52% to settle at 64,112.65 and the Nifty was up by 93.65 points or 0.49% to settle at 19,140.90. The BSE Mid-Cap was up by 0.13% and BSE Small Cap was up by 0.06%. On the sectoral front, Realty, Capital Goods, Healthcare, Bank, IT, Oil & Gas, was gaining indices; on the flip side, Metal, FMCG, Auto and Consumer Durables were losing index. Ultratech Cement, Reliance, ICICI Bank and Bharti Airtel were the top gainers on the Sensex; on the flip side, Tata Motors, Maruti, Axis Bank and Mahindra & Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a positive note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	346.50	334.95	3.45
ULTRACEMCO	8,394.00	8,210.15	2.24
ONGC	188.75	184.75	2.17
RELIANCE	2,309.00	2,265.80	1.91
SBILIFE	1,325.50	1,302.90	1.73

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
UPL	533.00	558.65	-4.59
TATAMOTORS	629.20	641.05	-1.85
MARUTI	10,399.00	10,560.70	-1.53
EICHERMOT	3,350.00	3,394.85	-1.32
AXISBANK	989.60	1,002.75	-1.31

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
RELIANCE	84,06,652	2,309.00	1,942.22
HDFCBANK	1,16,55,491	1,487.85	1,724.41
MARUTI	9,91,168	10,399.0	1,033.55
TATAMOTOR	1,27,86,883	629.20	803.08
ICICIBANK	76,87,791	924.25	706.85

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	1,87,53,217	119.15	223.84
TATAMOTOR	1,27,86,883	629.20	803.08
HDFCBANK	1,16,55,491	1,487.85	1724.4
BPCL	1,09,36,594	346.50	376.42
NTPC	88,12,268	234.50	206.18



Indian benchmarks recovered from early losses and ended with gains of over half a percent amid value buying by investors. Markets ended in green for second consecutive day. Traders ignored rising Israel-Hamas conflict. Traders would be looking forward to key economic data and Federal Reserve's rate decision due this week. The broader indices, the BSE Mid cap index and Small cap index ended on mixed note. Realty, Oil& Gas and Energy sector's stocks edged higher. After making cautious start, markets slipped in red terrain as traders were worried after the Reserve Bank of India (RBI) data showed that India's forex reserves declined by \$2.36 billion to \$583.53 billion during the week ended October 20. Foreign fund outflows also dented domestic sentiments Foreign Portfolio Investors (FPIs) have pulled out over Rs 20,300 crore from Indian equities this month so far, primarily due to a sharp surge in the US treasury yield. However, soon indices off from day's lows to trade higher.

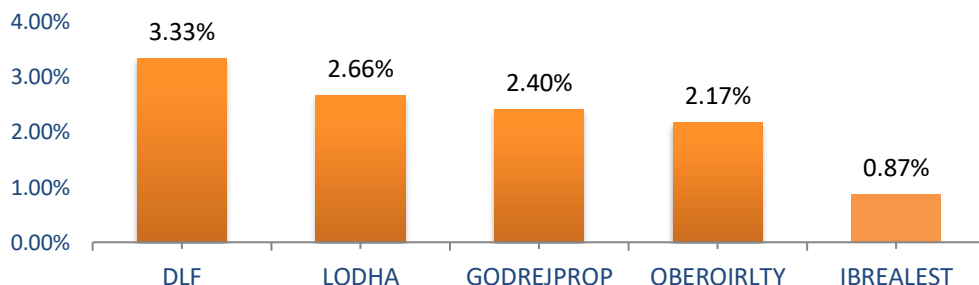
On the global front, European markets were trading higher despite ongoing volatility in the Middle East, with investors keeping a close eye on the latest economic data out of Germany. Asian markets ended mostly in green even after overall inflation in the Tokyo region of Japan was up 3.3 percent on year in October. That exceeded expectations for an increase of 3.1 percent and was up from 2.8 percent in September. Minister of State for Finance Pankaj Chaudhary said that India's G20 Presidency has opened doors for global investment and sustainable economic growth.

Source: AceEquity

NEWS BULLETIN

- **Bank of Baroda** has introduced the bob LITE Savings Account - a Lifetime Zero Balance Savings Bank Account, as a part of its 'BOB Ke Sang Tyohaar Ki Umang' festive campaign. bob LITE offers customers a hassle-free banking experience without any minimum balance requirement.
- **Petronet LNG** has received investment approval for setting up of Petrochemicals project of 750 KTPA of PDH & 500 KTPA of PP plant including propane and ethane handling facility at Dahej, Gujarat. Estimated cost of the project is Rs 20685 crore with a variation of +/- 10%. The Board of Directors, in its Meeting held on October 30, 2023, has accorded investment approval.
- **Bharat Electronics** has reported 32.94% rise in its net profit at Rs 812.34 crore for Q2FY24 as compared to Rs 611.05 crore for the same quarter in the previous year.
- **Craftsman Automation** has received approval to make an equity investment in Suler Maharaja Solar Green Power up to Rs 21.87 lakh for solar power captive consumption as required under the provisions of the Electricity Act, 2003.

MARKET DRIVING SECTOR : REALTY



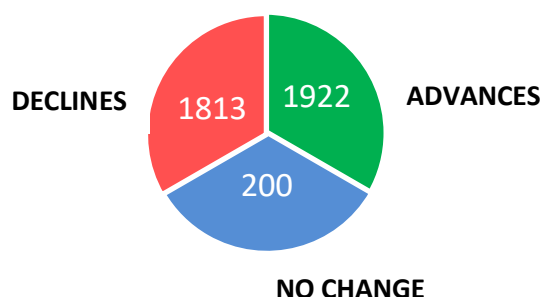
S&P BSE: REALTY

CLOSING: 4,714.26

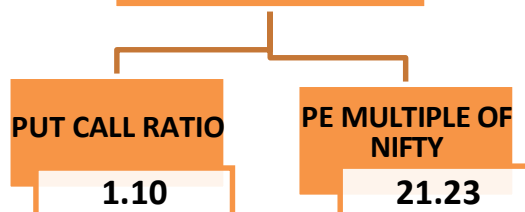
CHANGE: +92.18

% CHANGE: +1.99%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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