

31 Oct 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,112.65	64,449.65	64,452.32	63,812.53	63,874.93	-237.72	-0.37
NIFTY	19,140.90	19,232.95	19,233.70	19,056.45	19,079.60	-61.30	-0.32

INDICES CLOSE IN RED AFTER POSITIVE START

The 30-share BSE Sensex was down by 237.72 points or 0.37% to settle at 63,874.93 and the Nifty was down by 61.30 points or 0.32% to settle at 19,079.60. The BSE Mid-Cap was up by 0.29% and BSE Small Cap was up by 0.02%. On the sectoral front, Realty, FMCG, Consumer Durables, were the top gaining indices; on the flip side, Healthcare, IT, Capital Goods, Oil & Gas, Bank, and Metal were the top losing indices. Titan, Kotak Bank, HCL Tech, and Asian Paint were the top gainers on the Sensex; on the flip side, Mahindra & Mahindra, Sunpharma, Bharti Airtel, and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SBILIFE	1,369.95	1,326.20	3.30
TITAN	3,194.00	3,116.45	2.49
HDFCLIFE	620.90	607.60	2.19
KOTAKBANK	1,736.00	1,717.50	1.08
ASIANPAINT	2,999.00	2,967.10	1.08

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,085.00	1,115.20	-2.71
M&M	1,464.00	1,497.80	-2.26
EICHERMOT	3,296.00	3,357.65	-1.84
LTIM	5,063.00	5,149.20	-1.67
ONGC	185.95	188.80	-1.51

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,63,17,412	1,475.00	2,418.27
ICICIBANK	1,72,11,107	916.30	1,584.83
RELIANCE	64,04,219	2,289.00	1,474.73
KOTAKBANK	48,39,336	1,736.00	839.76
AXISBANK	78,16,805	980.45	769.53

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,23,19,950	118.90	265.63
ICICIBANK	1,72,11,107	916.30	1,584.8
HDFCBANK	1,63,17,412	1,475.00	2,418.2
SBIN	1,30,39,696	565.95	738.53
TATAMOTOR	1,13,95,766	629.50	720.44



Indian equity markets took break from northward journey in Tuesday's session and both Sensex and Nifty ended below their crucial 63,900 and 19,100 marks, respectively. Sentiments got hit after China's manufacturing activity unexpectedly contracted in October. Besides, geopolitical tension remained in limelight. However, losses were limited throughout the day as traders were widely expecting the Fed to keep rates unchanged for the second consecutive time. The broader indices, the BSE Mid cap index and Small cap index ended in green. Markets made positive start tracking overnight gains on Wall Street coupled with sharp fall in crude oil prices. Soon markets turned volatile owing to largely negative cues from Asian counterparts. Investors were cautious with potential impact of the Israel-Gaza war. Besides, foreign institutional investors sold shares worth Rs 1,761.86 crore on October 30, provisional data from the National Stock Exchange showed. Markets remained lower in afternoon session, as globally investors were worried after China's manufacturing activity unexpectedly contracted in October. The official PMI fell to 49.5 in October from 50.2 September.

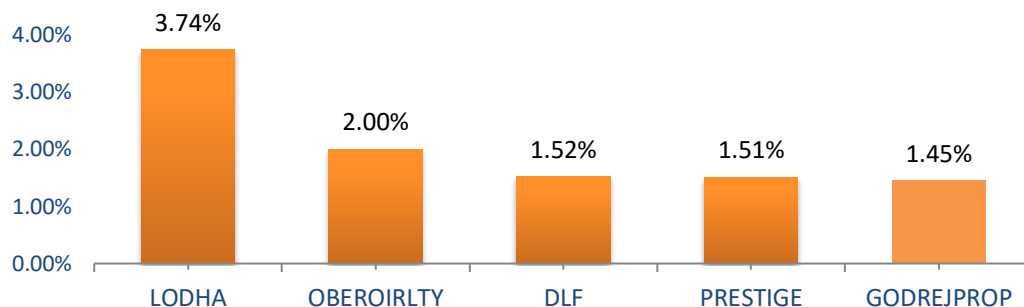
On the global front, European markets were trading higher led by real estate and chemical stocks, with investors assessing a slew of economic data, while BP's weak third-quarter profit weighed on the energy sector. Asian markets ended mixed ahead of key economic data from around the region Monetary policy decisions from Japan and Malaysia is the regional highlights of the week.

Source: AceEquity

NEWS BULLETIN

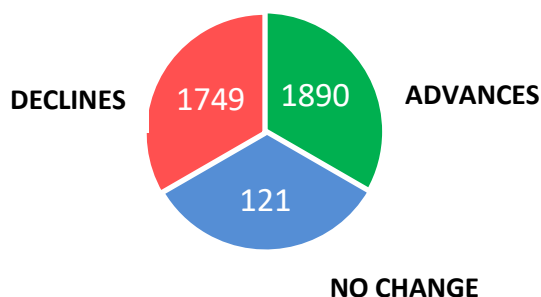
- **V-Guard Industries** has received approval to make further investment in the securities of Gegadyne Energy Labs (GEL) to the tune of Rs 20.01 crore.
- **Som Distilleries & Breweries** has introduced a new strong beer 'Legend' in the state of Karnataka. The introduction of this exceptional, high alcohol beer is a strategic move aimed at consolidating its market share in Karnataka and establishing Legend as the go-to choose for strong beer enthusiasts.
- **Power Mech Projects** has received order worth Rs 355.00 crore from Bharat Heavy Electricals (BHEL). The order is for Erection, Commissioning & trial operation including application of lining/Insulation, supply & touch -up painting as and where required including Handling of materials at BHEL/Client's stores/Storage yard and transportation to site and handing over of Boiler and its auxiliaries.
- **Bharat Seats** has received approval for setting up of additional production facilities at its plant in Borakalan, Gurugram, Haryana for Two-wheeler wheel assembly project for Suzuki Motor Cycle, India.

MARKET DRIVING SECTOR : REALTY

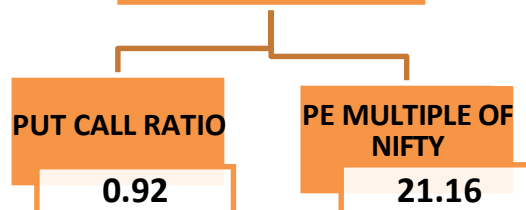


S&P BSE: REALTY
CLOSING: 4,776.55
CHANGE: +62.29
% CHANGE: +1.79%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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