

02 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	63,591.33	64,033.40	64,202.64	63,815.35	64,080.90	+489.57	+0.77
NIFTY	18,989.15	19,120.00	19,175.25	19,064.15	19,133.25	+144.10	+0.76

## INDICES CLOSE IN GREEN AFTER FED OUT COME

The 30-share BSE Sensex was up by 489.57 points or 0.77% to settle at 64,080.90 and the Nifty was up by 144.10 points or 0.76% to settle at 19,133.25. The BSE Mid-Cap was up by 1.20% and BSE Small Cap was up by 0.97%. On the sectoral front, Realty, Oil & Gas, Healthcare, Metal, Consumer Durables, IT, Capital Goods, Bank, and FMCG were the top gaining indices; on the flip side, there was no losing index. IndusInd Bank, Tata Motors, Sunpharma, Tata Steel and Infosys were the top gainers on the Sensex; on the flip side, Tech Mahindra and Bajaj Finance were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	4,528.00	4,397.30	2.97
HINDALCO	475.10	462.70	2.68
INDUSINDBK	1,462.75	1,432.60	2.10
APOLLOHOSP	4,890.00	4,796.55	1.95
EICHERMOT	3,339.90	3,282.25	1.76

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,060.55	3,092.45	-1.03
BAJAJ-AUTO	5,319.00	5,344.35	-0.47
HDFCLIFE	619.00	620.05	-0.17
ONGC	186.40	186.70	-0.16
ADANIANT	2,214.00	2,217.30	-0.15

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,26,12,577	1,478.70	3,329.18
RELIANCE	52,81,052	2,319.00	1,223.32
ICICIBANK	97,47,311	920.25	895.52
TATASTEEL	7,25,38,804	118.50	846.53
INDUSINDBK	45,24,652	1,462.75	661.46

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	7,25,38,804	118.50	846.53
HDFCBANK	2,26,12,577	1,478.70	3,329.1
POWERGRID	1,29,24,797	203.50	261.15
ONGC	1,14,71,209	186.40	213.96
SBIN	1,11,48,516	572.00	636.78



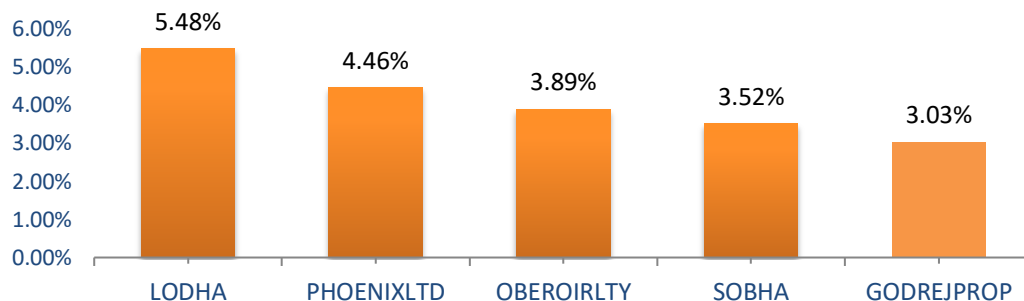
Indian equity benchmarks snapped two-day falling spree on Thursday and ended near day's high levels. Markets cheered after Federal Reserve Chair Jerome Powell hinted the US central bank may now be finished with the most aggressive tightening cycle in four decades after it held off on raising interest rates for a second consecutive policy meeting. Besides, Goods and Services Tax (GST) collections numbers for the month of October also improved the markets sentiments. Now, traders turned their attention towards S&P Global Composite PMI and S&P Global Services PMI scheduled to be released on November 03. There were no losing sectoral indices on the BSE on Thursday. Markets made gap-up opening and extended their gains following a rally in global markets amid the US Fed keeping rates unchanged. Sentiments got boost as India's goods and services tax (GST) collections in October grew 13 per cent over a year earlier to Rs 1.72 trillion, mainly on account of stricter anti-evasion measures and higher festival-season consumer spending. Furthermore, India and Sri Lanka have relaunched the negotiations for the ECTA after a five-year hiatus.

On the global front, European markets were trading higher as investors reacted to a slightly dovish stance from the Federal Reserve and awaited cues from the Bank of England meeting later in the day. Asian markets ended mostly in green as a hawkish interest-rate hold by the Federal Reserve fueled hopes that the U.S. central bank is done with rate hikes.  
Source: AceEquity

## NEWS BULLETIN

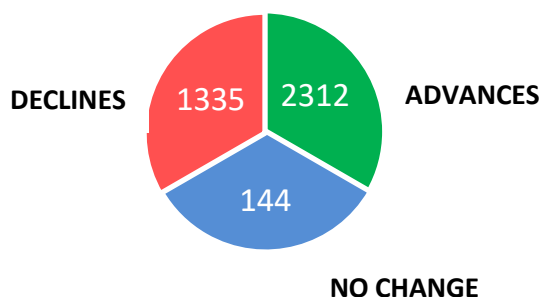
- **REC Ltd** has reported 38.28% rise in its net profit at Rs 3772.87 crore for Q2FY24 as compared to Rs 2728.38 crore for the same quarter in the previous year.
- **Coal India's** coal production has increased by 15.4% to 61.1 million tonnes (MT) in October 2023 as against 52.9 MT in October 2022.
- **KPI Green Energy's** wholly owned subsidiary -- Sun Drops Energia has received new orders aggregating to 6.50 MW for executing solar power projects under 'Captive Power Producer (CPP)' Segment of the Company.
- **Godrej Properties** has reported 3.26% rise in its net profit at Rs 122.76 crore for Q2FY24 as compared to Rs 118.89 crore for the same quarter in the previous year.
- **Lupin** has received tentative approval from the United States Food and Drug Administration (USFDA) for its Abbreviated New Drug Application for Selexipag for Injection

## MARKET DRIVING SECTOR : REALTY

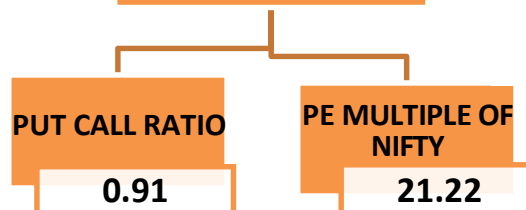


**S&P BSE: REALTY**  
**CLOSING: 4,973.36**  
**CHANGE: +123.90**  
**% CHANGE: +2.55%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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