

04 November 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	63782.80	63885.56	64535.19	63431.45	64363.78	+580.98	+0.91
NIFTY 50	19047.25	19053.40	19276.25	18940.00	19230.60	+183.35	+0.96

## INDICES CHEERS THIS WEEK AHEAD OF DIWALI

Indian equity benchmark ended on a green note in the week ended 03 November, 2023. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 580.98 points or 0.91% to settle at 64,363.78 in the week ended 03 November, 2023. The CNX Nifty was up by 183.35 points or 0.96% to settle at 19,230.60. The BSE Mid-Cap index was up by 623.35 or 2.00% to settle at 31,735.86. The BSE Small-Cap index was up by 701.03 points or 1.90% to settle at 37,589.06.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
IOC LTD	95.90	86.90	10.36
BPCL	361.5	334.95	7.93
TITAN	3,274.5	3,120.7	4.93
HINDALCO	475.2	456.15	4.18
ULTRATECH	8,522.59	8,210.15	3.81

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
M & M	1,469.00	1,510.80	-2.77
MARUTI	10,276.30	10,560.70	-2.69
DR REDDY'S	5,263.05	5,397.30	-2.49
TATA STEEL	117.30	119.90	-2.17
BAJAJ FINSERV	1,536.15	1,566.40	-1.93

## MARKET STATS

### Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	11,361.35	1,483.75	76,571.88
RELIANCE	6,882.92	2,319.70	29,671.60
ICICI BANK	5,109.79	933.80	54,720.38
TATA MOTORS	4,272.86	647.50	65,990.08
SBIN	3,337.59	578.15	57,728.86

### Most Active (by volume)

Name	Avg Value	Pr.	Qty
IOC LTD	1,838.55	95.90	1,91,714.96
TATA STEEL	1,995.00	117.30	1,70,077.14
HDFC BANK	11,361.35	1,483.75	76,571.88
TATA MOTORS	4,272.86	647.50	65,990.08
SBIN	3,337.59	578.15	57,728.86



## INSTITUTIONAL NET POSITION



FII's Cash	• -5,522.38
FII's Index Future	• -0,469.74
FII's Stock Future	• +0,952.29
DII's	• +3,540.25

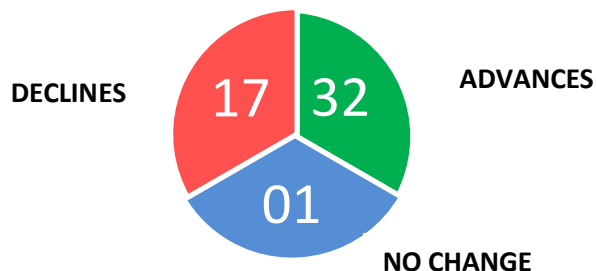
On Monday, 30 October, 2023, Indian benchmarks recovered from early losses and ended with gains of over half a percent amid value buying by investors. On Tuesday, 31 October 2023, Indian equity markets took break from northward journey. Nifty ended below their crucial 63,900 and 19,100 marks, respectively. Sensex lost 237.72 points or 0.37% to settle at 63,874.93. On Wednesday, 01 November, 2023, Indian equity benchmarks ended near day's lower levels as manufacturing activities in India decelerated in October. Sensex was down by 283.60 points or 0.44% to settle at 63,591.33. On Thursday, 02 November, 2023, Indian equity benchmarks snapped two-day falling spree on Thursday and ended near day's high levels. Sensex was up 489.57 points or 0.77% to settle at 64,080.90. On Friday, 03 November, the S&P BSE Sensex was up 282.88 points or 0.44% to 64,363.78.

Company Name	Quantity	Trade Price
ISMT Ltd.	1,44,66,193	80
Lincoln Pharmaceutic.	Multiple	539.67-549.54
Maheshwari Logistics.	2,74,259	95.39
Paragon Fine & Speci.	2,00,400	225
Cigniti Technologies.	1,50,388	1104.36
JK Tyre & Industries.	19,83,334	337.69
Minda Corporation Ltd.	13,78,340	330.94

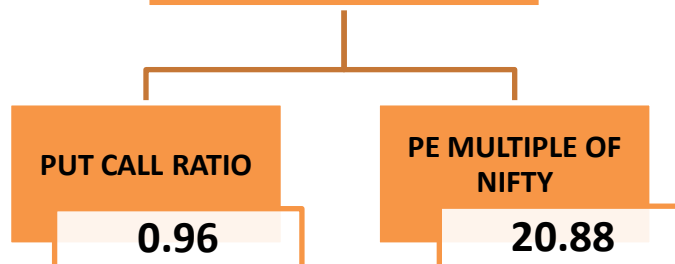


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& BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



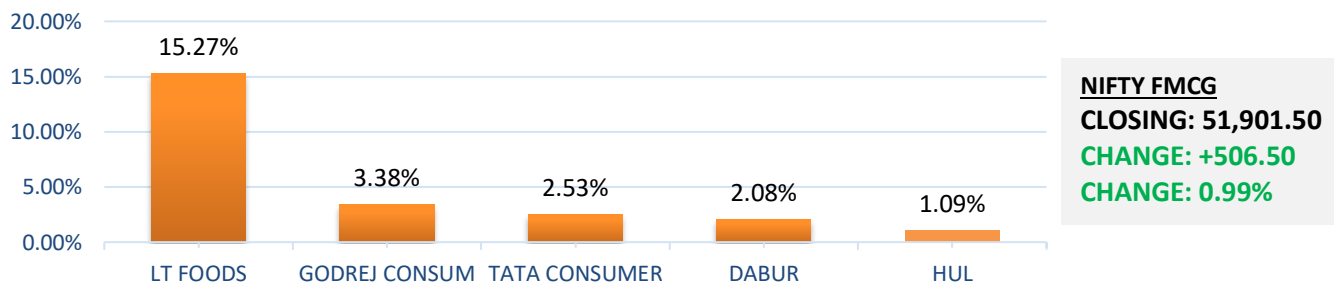


## NEWS BULLETIN

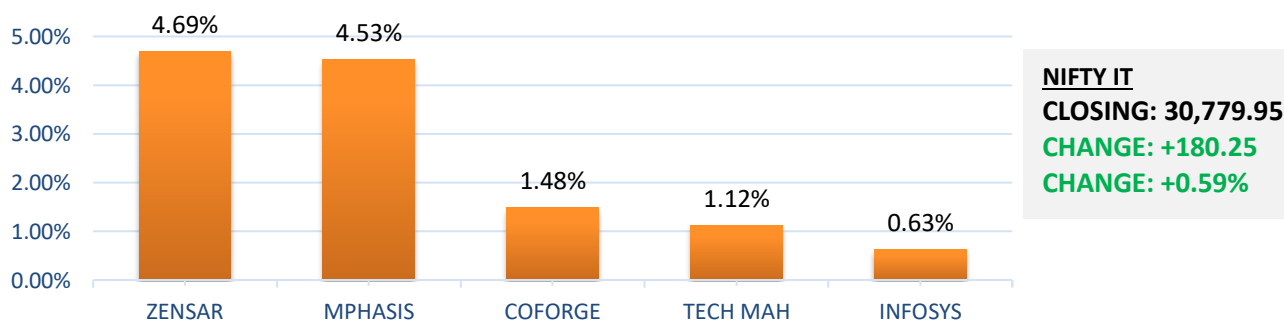
- **Tata Motors** has reported net profit at Rs 1,269.64 crore for Q2FY24 as compared to net loss of Rs 292.59 crore for the same quarter in the previous year.
- **Orient Electric** has reported net profit of Rs 18.45 crore for the quarter under review as against net loss of Rs 0.28 crore for the same quarter in the previous year.
- **Marksans Pharma's** wholly owned subsidiary -- Time-Cap Laboratories, Inc. has received Establishment Inspection Report (EIR) from US Food & Drugs Administration (USFDA) for audit conducted in October 2023.
- **Infosys** has launched new proximity center in Sofia, Bulgaria as part of its continued growth in Europe. In line with Infosys' strategy to amplify human potential hiring local talent.
- **Mahindra Lifespace Developers (MLDL)** has entered into a partnership with Axis Bank, one of the largest private sector banks in India. Through this partnership, all Mahindra Lifespaces customers can now avail home loans at a competitive interest rate, which is 0.25% less than the standard home loan rates.

# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : FMCG



## MARKET DRIVING SECTOR : IT



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