

06 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,363.78	64,835.23	64,992.54	64,617.48	64,958.69	+594.91	+0.92
NIFTY	19,230.60	19,345.85	19,423.00	19,309.70	19,411.75	+181.15	+0.94

A GAP UP OPENING HELPS INDICES TO CLOSE IN GREEN

The 30-share BSE Sensex was up by 594.91 points or 0.92% to settle at 64,958.69 and the Nifty was up by 181.15 points or 0.94% to settle at 19,411.75. The BSE Mid-Cap was up by 0.90% and BSE Small Cap was up by 1%. On the sectoral front, Capital Goods, Realty, Oil & Gas, Healthcare, Metal, IT, Bank, Auto and FMCG were the top gaining indices; on the flip side, Consumer Durables was the losing index. Larsen & Toubro, Axis Bank, Powergrid, Bajaj Finance and Tata Steel were the top gainers on the Sensex; on the flip side, SBIN, Hindustan Unilever, Tata Motors and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,522.40	3,350.70	5.12
EICHERMOT	3,517.85	3,428.00	2.62
HEROMOTO	3,169.95	3,089.40	2.61
AXISBANK	1,010.05	988.85	2.14
LT	2,971.70	2,911.25	2.08

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
SBIN	573.95	578.15	-0.73
HINDUNILVR	2,496.15	2,509.25	-0.52
CIPLA	1,203.20	1,206.35	-0.26
TATAMOTORS	646.05	647.5	-0.22
TITAN	3,269.80	3,274.50	-0.14

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,27,96,865	1,493.80	1,904.49
RELIANCE	53,23,652	2,339.00	1,242.64
ICICIBANK	1,03,38,367	947.50	974.29
SBIN	1,64,99,138	573.95	949.84
TATAMOTOR	1,08,01,301	646.05	698.51

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,78,83,152	119.6	330.72
SBIN	1,64,99,138	573.95	949.84
HDFCBANK	1,27,96,865	1,493.80	1,904.4
TATAMOTOR	1,08,01,301	646.05	698.51
COALINDIA	1,03,40,818	316.8	326.81



Indian equity markets continued their gaining momentum for third consecutive day and ended trade near day's highest level. Barring Consumer Durables, all the sectoral indices on the BSE ended in green. Weak U.S. jobs and service sector activity data released on Friday helped ease worries about further rate hikes by the Federal Reserve. Besides, positive India's foreign exchange reserves data boosted investors' sentiments. Market-participants are eyeing for Index of Industrial Production (IIP) data which is scheduled to be released on November 10. Markets made gap-up opening and extended their gains following positive global markets cues. Traders found support as the Reserve Bank of India said India's foreign exchange reserves increased by \$2.579 billion to \$586.111 billion in the week ended on October 27. (FPIs) selling spree continues as they pulled out over Rs 3,400 crore from the Indian equity markets in the first three trading sessions of November on rising interest rates and geopolitical tensions in the Middle East. In late afternoon session, markets touched their day's high levels as investors continued to hunt for fundamentally strong stocks.

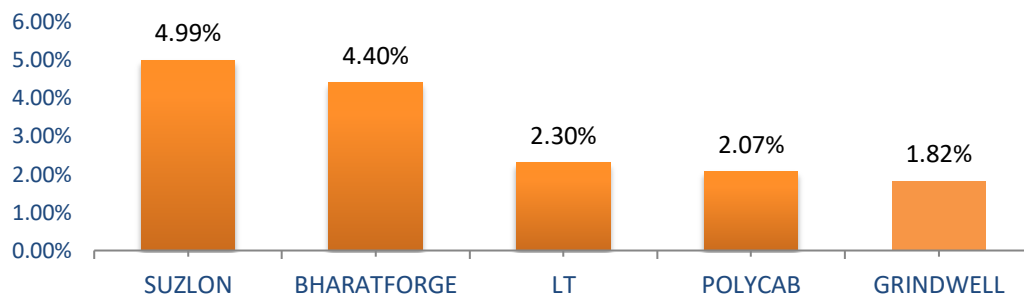
On the global front, European markets were trading lower amid growth worries after official data showed the downturn in euro zone business activity accelerated last month. Meanwhile, Germany's factory orders grew unexpectedly in September. The BSE Sensex ended at 64,958.69, up by 594.91 points or 0.92% after trading in a range of 64,617.48 and 64,992.54.

Source: AceEquity

NEWS BULLETIN

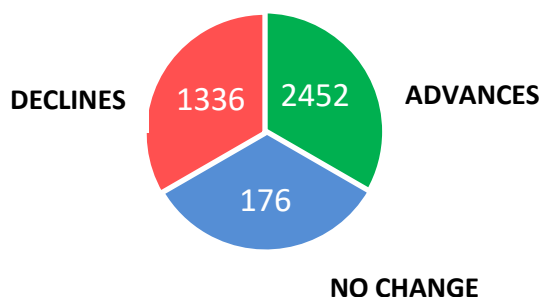
- **Ashok Leyland** has commenced the delivery of India's first LNG powered haulage truck - AVTR 1922 to Mahanagar Gas in Hosur. This is a significant step from Ashok Leyland towards a sustainable and eco-friendly future of the Indian transportation industry.
- **Mahindra and Mahindra's (M&M)** subsidiary- Mahindra Last Mile Mobility (MLMML) has launched the 'Mahindra Jeeto Strong'. There are more than 2,00,000 satisfied Jeeto customers in the country.
- **Marksans Pharma's** wholly owned subsidiary- Relonchem has received Marketing Authorisation for the product Cyanocobalamin 50mg film coated tablets from UK MHRA.
- **Divi's Laboratories** has reported 29.77% fall in its net profit at Rs 342 crore for Q2FY24 as compared to Rs 487 crore for the same quarter in the previous year.
- **JK Cement** has reported 43.43% rise in its net profit at Rs 178.93 crore for Q2FY24 as compared to Rs 124.75 crore for the same quarter in the previous year.

MARKET DRIVING SECTOR : CAPITAL GOODS

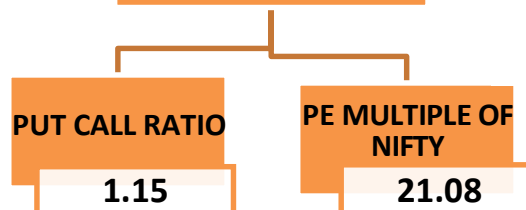


S&P BSE: CAPITAL GOODS
CLOSING: 47,002.73
CHANGE: +777.04
% CHANGE: +1.68%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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