

07 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,958.69	65,021.29	65,021.29	64,638.10	64,942.40	-16.29	-0.03
NIFTY	19,411.75	19,404.05	19,423.50	19,329.10	19,406.70	-05.05	-0.03

## INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 16.29 points or 0.03% to settle at 64,942.40 and the Nifty was down by 5.05 points or 0.03% to settle at 19,406.70. The BSE Mid-Cap was up by 0.53% and BSE Small Cap was up by 0.38%. On the sectoral front, Oil & Gas, Capital Goods, Healthcare, IT, Bank, and FMCG were the top gaining indices; on the flip side, Realty, Auto, Metal and Consumer Durables was the losing index. Sunpharma, NTPC, SBIN, IndusInd Bank and Axis Bank were the top gainers on the Sensex; on the flip side, Bajaj Finance, JSW Steel, Reliance and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a red note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
SUNPHARMA	1,173.00	1,150.00	2.00
BPCL	372.45	366.25	1.69
NTPC	239.55	235.85	1.57
DRREDDY	5,411.65	5,338.10	1.38
INDUSINDBK	1,486.45	1,470.25	1.10

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,134.00	3,166.90	-1.04
BAJFINANCE	7,499.00	7,562.05	-0.83
JSWSTEEL	748.20	754.00	-0.77
DIVISLAB	3,481.30	3,506.70	-0.72
RELIANCE	2,323.10	2,339.00	-0.68

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,09,76,424	1,490.00	3,113.89
ICICIBANK	1,57,04,942	948.35	1,473.41
BAJFINANCE	15,63,007	7,499.00	1,175.30
SBIN	1,79,23,281	580.35	1,034.80
RELIANCE	34,80,102	2,323.10	810.27

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,58,18,033	119.75	308.84
HDFCBANK	2,09,76,424	1,490.00	3,113.8
SBIN	1,79,23,281	580.35	1,034.8
ICICIBANK	1,57,04,942	948.35	1,473.4
ONGC	1,39,21,916	193.50	272.26



Indian equity benchmarks ended flat with negative bias on Tuesday. Markets witnessed dull trade throughout the day tracking weakness in Asian counterparts after U.S. Treasury yields rose across the curve as a result of a heavy slate of corporate debt sales and a series of auctions beginning today. Besides, traders opted to book profit ahead of Index of Industrial Production (IIP) and Consumer price index (CPI) data. However, markets trimmed most of their losses in last leg of trade. Markets made negative start and remained lower due to consolidation phase after three days of consistent buying. Traders are concerned as financials witnessed the most FPI selling in October to the tune of Rs 118.04 billion. Besides, private report stated that a sustained oil price of \$110 a barrel could undermine India's economic stability, likely forcing the central bank to resume hiking interest rates. It said as the world's third-biggest consumer of oil, India is one of the most exposed economies in Asia to rising crude prices. However, markets come off from day's lows in late afternoon session, as traders brought some fundamental strong stock at lowest levels.

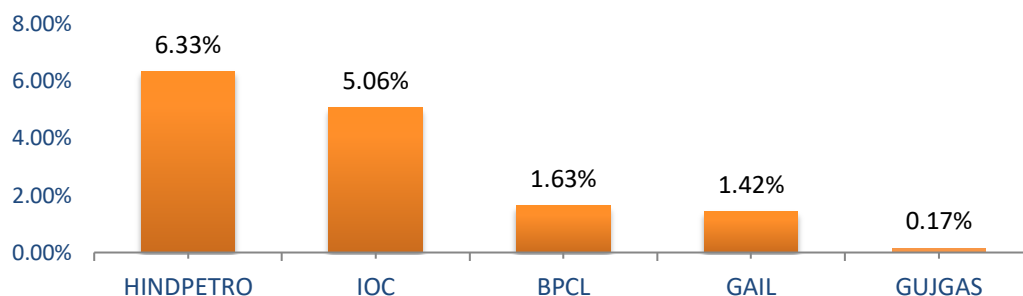
On the global front, European markets were trading lower as a drag in energy stocks offset gains in financials, while Watches of Switzerland jumped to a more than one-month high following a strong second-quarter update. Asian markets ended mostly in red with a resurgence in U.S. Treasury yields and mixed China data weighing on investor sentiment.

Source: AceEquity

## NEWS BULLETIN

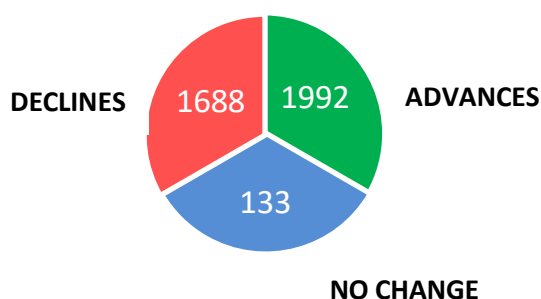
- **InterGlobe Aviation (IndiGo)** is planning to start flights to Bali and Medina in the current fiscal ending on March 31, 2024, as the airline continues to expand its network.
- **Eicher Motors'** division -- Royal Enfield has unveiled the all-new Himalayan at the EICMA Motor Show 2023, here at Milan, Italy. Based on Royal Enfield's latest, lightest and most technologically advanced vehicle integrated powertrain.
- **Zydus Lifesciences** has reported 78.45% rise in its net profit at Rs 805.00 crore for the quarter under review as compared to Rs 451.10 crore for the same quarter in the previous year.
- **Angel One** has reported 49.6% growth in client base to 17.78 million in October 2023 as against 11.88 million recorded in October 2022.
- **Uno Minda** has received approval for setting up of new manufacturing unit for manufacturing of alloy wheels for four wheelers. The Board has authorized the management to evaluate and finalise the appropriate location for said manufacturing facility.

## MARKET DRIVING SECTOR : OIL & GAS

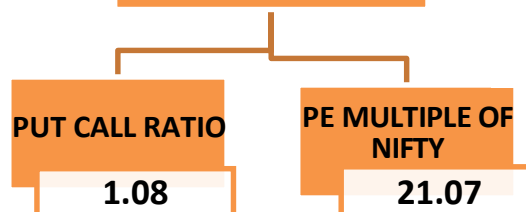


**S&P BSE: OIL & GAS**  
**CLOSING: 19,171.17**  
**CHANGE: +210.89**  
**% CHANGE: +1.11%**

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)