

09 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,975.61	65,025.32	65,046.56	64,768.76	64,832.20	-143.41	-0.22
NIFTY	19,443.50	19,457.40	19,463.90	19,378.35	19,395.30	-48.20	-0.25

BOURSES SHUT THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 143.41 points or 0.22% to settle at 64,832.20 and the Nifty was down by 48.20 points or 0.25% to settle at 19,395.30. The BSE Mid-Cap was up by 0.06% and BSE Small Cap was down by 0.27%. On the sectoral front, Realty, Auto, Metal, Capital Goods, Healthcare and Bank were the top gaining indices; on the flip side, IT, FMCG, Oil & Gas, and Consumer Durables was the losing index. Mahindra & Mahindra, Powergrid, IndusInd Bank, Tata Motors and Larsen & Toubro were the top gainers on the Sensex; on the flip side, Hind Unilever, Tech Mahindra, Infosys and Reliance were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
M&M	1,550.00	1,487.40	4.21
APOLLOHOSP	5,300.00	5,110.95	3.70
COALINDIA	323.90	317.40	2.05
POWERGRID	210.00	207.00	1.45
INDUSINDBK	1,509.90	1,488.95	1.41

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,219.95	2,259.95	-1.77
HINDUNILVR	2,479.80	2,519.35	-1.57
ADANIPTS	806.05	818.70	-1.55
TATACONSUM	902.95	916.30	-1.46
ONGC	192.55	195.35	-1.43

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	72,56,805	2,311.45	1,681.04
HDFCBANK	1,10,58,370	1,486.50	1,645.13
ICICIBANK	94,06,117	936.50	882.29
INFY	54,98,051	1,377.00	758.85
M&M	48,31,782	1,550.00	740.53

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,29,79,112	119.65	275.04
COALINDIA	1,55,03,280	323.90	497.84
NTPC	1,39,87,058	237.70	332.86
POWERGRID	1,37,77,877	210.00	287.74
SBIN	1,24,34,363	577.60	719.03



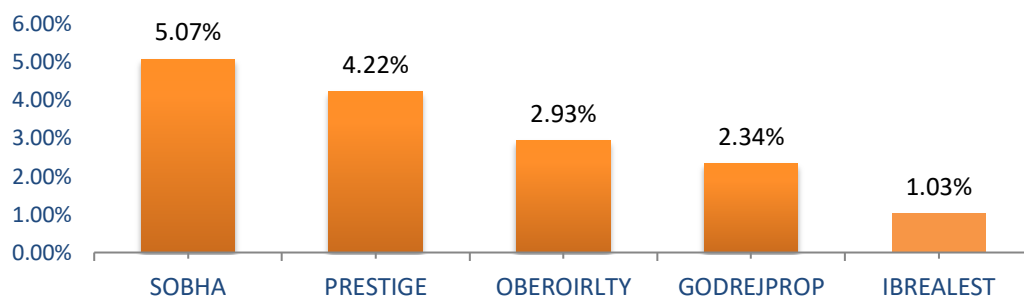
Indian equity benchmarks made slightly positive start on Thursday as crude oil prices softened overnight. Soon, markets turned volatile ahead of weekly F&O expiry. Foreign fund outflows also dented sentiments. Provisional data from the National Stock Exchange showed that foreign institutional investors offloaded shares worth Rs 84.55 crore on November 8. In noon session, markets managed erase losses and traded above water for short span. Traders took encouragement as the governor of the Reserve Bank of India (RBI) said India is vulnerable to 'recurring and overlapping' food price shocks despite the recent moderation in inflation. Some support came in as S&P Global Ratings said India's economy has a track record of strong growth and retained its 6% growth forecast for current fiscal year. However, in afternoon session, local indices wiped out all the gains and fell below neutral lines. Soon markets extended their losses and ended the session near days' lowest points as markets participants avoided taking any long positions as Fed Chair Jerome Powell didn't comment on monetary policy or the economic outlook in prepared remarks at a conference on Wednesday.

On the global front, European markets were trading higher boosted by AstraZeneca and Adyen on strong earnings, while markets awaited the Federal Reserve Chair's remarks on the monetary policy outlook after European Central Bank officials played down market bets around rate cuts. The BSE Sensex ended at 64,832.20, down by 143.41 points. Source: AceEquity

NEWS BULLETIN

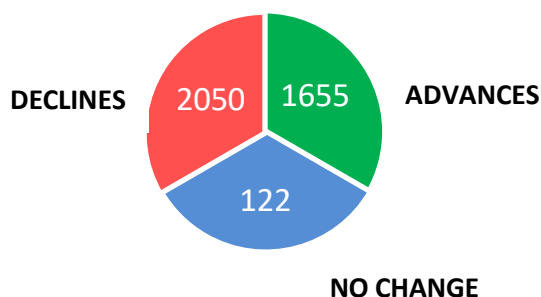
- **HCL Technologies (HCLTech)** has earned the Amazon Web Services (AWS) Marketplace Skilled Channel Partner (MSCP) status in recognition of its expertise in delivering innovative solutions to clients via AWS Marketplace Channel Partner Private Offers and Solution Provider Private Offers.
- **Adani Ports** has reported net profit at Rs 195.85 crore for the quarter under review as compared to net loss of Rs 298.18 crore for the same quarter in the previous year.
- **Raymond's** step down wholly owned Subsidiary – 'Ten X Realty' has been selected as the 'Preferred Developer' for redevelopment of Shree-Hind CHS located in Sion East. Spread across 4.3 acres, the project is strategically located at one of the most sought-after residential areas of Mumbai
- **Piramal Pharma** has received an Establishment Inspection Report (EIR) from the United States Food and Drug Administration (USFDA) for the manufacturing facility located at Bethlehem, USA and the inspection has now been successfully closed by the USFDA.

MARKET DRIVING SECTOR : REALTY

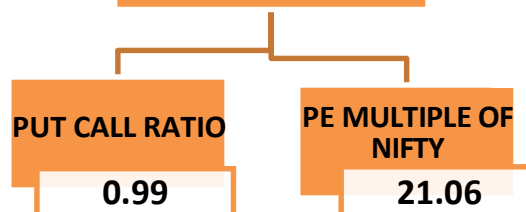


S&P BSE: REALTY
CLOSING: 5,235.97
CHANGE: +61.74
% CHANGE: +1.19%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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