

11 November 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64363.78	64835.23	65124.00	64580.95	64904.68	+540.90	+0.84
NIFTY 50	19230.60	19345.85	19464.40	19309.70	19425.35	+194.75	+1.01

INDICES CONTINUED ITS DIWALI RALLY 😊

Indian equity benchmark ended on a green note in the week ended 10 November, 2023. Key indices were positive in three out of five sessions of the week. The S&P BSE Sensex was up by 540.90 points or 0.84% to settle at 64,904.68 in the week ended 10 November, 2023. The CNX Nifty was up by 194.75 points or 1.01% to settle at 19,425.35. The BSE Mid-Cap index was up by 830.27 or 2.62% to settle at 32,566.13. The BSE Small-Cap index was up by 789.70 points or 2.10% to settle at 38,378.76 .

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	384.05	361.5	6.24
DIVI'S LAB	3493.2	3350.7	4.25
LT	3033.25	2911.25	4.19
AXIS BANK	1029.2	988.85	4.08
BAJAJ FINSERV	1596	1536.15	3.90

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INFOSYS LTD	1,368.85	1,389.05	-1.45
WIPRO LTD	379.30	383.55	-1.11
HUL	2,486.55	2,509.25	-0.90
HCL TECH	1,255.45	1,266.25	-0.85
UPL LTD	547.15	550.30	-0.57

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	10,073.45	1,491.50	67,539.02
ICICI BANK	5,877.13	938.60	62,615.96
RELIANCE	5,525.73	2,314.90	23,870.28
SBIN	4,002.29	579.50	69,064.62
BAJAJ FINANCE	3,262.18	7,444.80	4,381.82

Most Active (by volume)

Name	Avg Value	Pr.	Qty
IOC LTD	2,676.21	98.05	2,72,942.98
TATA STEEL	1,474.42	120.05	1,22,817.19
SBIN	4,002.29	579.50	69,064.62
HDFC BANK	10,073.45	1,491.50	67,539.02
ICICI BANK	5,877.13	938.60	62,615.96



INSTITUTIONAL NET POSITION



FII's Cash	• -3,105.27
FII's Index Future	• +0,681.92
FII's Stock Future	• -0,341.09
DII's	• +4,155.23

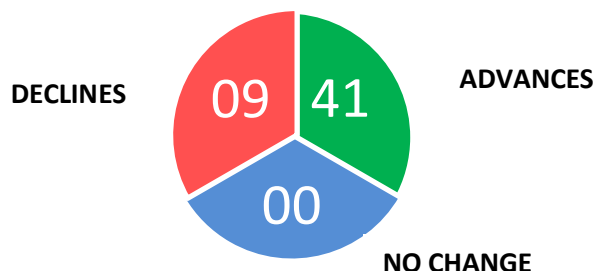
On Monday, 06 November, 2023, Indian equity markets continued their gaining momentum for third consecutive day and ended trade near day's highest level. On Tuesday, 07 November 2023, Indian equity benchmarks ended flat with negative bias. Markets witnessed dull trade throughout the day tracking weakness in Asian counterparts. Sensex lost 16.29 points or 0.03% to settle at 64,942.40. On Wednesday, 08 November, 2023, Indian equity markets witnessed volatility throughout the day and ended session with minor gains. Traders were on sidelines ahead of IIP and CPI data. Sensex was up by 33.21 points or 0.05% to settle at 64,975.61. On Thursday, 09 November, 2023, Indian equity benchmarks made slightly positive start as crude oil prices softened overnight. Sensex was down 143.41 points or 0.22% to settle at 64,832.20. On Friday, 10 November, the S&P BSE Sensex was up 72.48 points or 0.11% to 64,904.68.

Company Name	Quantity	Trade Price
Multi Commodity Exch.	2,51,143	2566.29
Swan Energy Ltd.	13,49,890	423.90
Foods & Inns Ltd.	6,79,400	174.48
Carysil Ltd.	1,52,422	801.99
Aptus Value Housing.	60,00,000	287
Tracxn Technologies.	MULTIPLE	79.12-84.59
Paragon Fine & Speci.	MULTIPLE	185.95-194.38

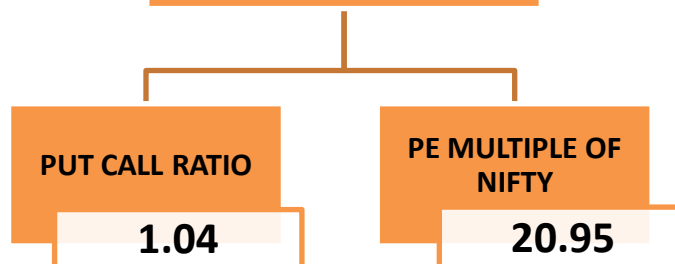


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



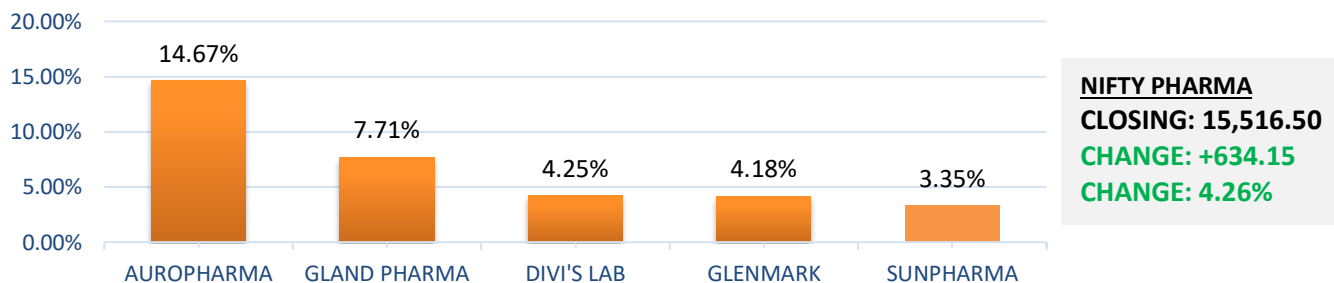


NEWS BULLETIN

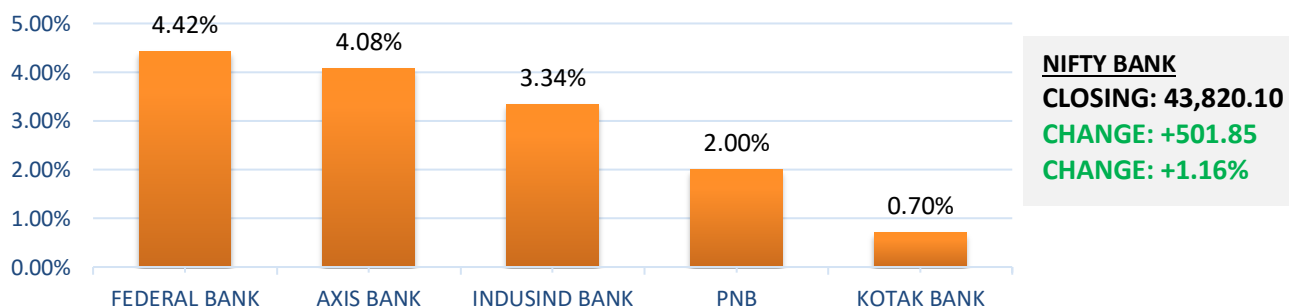
- **REC** has signed Memorandum of Understanding (MoU) with RailTel Corporation of India to extend financial assistance up to Rs 30,000 crore for infrastructure projects to be executed by RailTel in next 5 years.
- **EaseMyTrip** has launched its first offline franchise retail store in Pune, Maharashtra. This is a strategic move aligned with the brand's expansion plans through its franchise model.
- **Marksans Pharma's** wholly owned subsidiary -- Time-Cap Laboratories, Inc. has received Establishment Inspection Report (EIR) from US Food & Drugs Administration (USFDA) for audit conducted in October 2023.
- **Ashok Leyland** has received approval from Board of Directors for an investment of Rs 1200 crore in Switch Mobility as equity through its holding company Optare PLC UK.
- **Zee Entertainment Enterprises** has reported 12.08% fall in its net profit at Rs 155.24 crore for the quarter under review as compared to Rs 176.56 crore for the same quarter in the previous year.
- **Hindustan Aeronautics (HAL) and Airbus** have signed a contract for establishing MRO facility for A-320 family of aircraft during a function in New Delhi.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : PHARMA



MARKET DRIVING SECTOR : BANK



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