

15 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	64,933.87	65,461.54	65,747.65	65,373.50	65,675.93	+742.06	+1.14
NIFTY	19,443.55	19,651.40	19,693.20	19,579.65	19,675.45	+231.90	+1.19

## BOURSES SHUT THE DAY ON A POSITIVE NOTE

The 30-share BSE Sensex was up by 742.06 points or 1.14% to settle at 65,675.93 and the Nifty was up by 231.90 points or 1.19% to settle at 19,675.45. The BSE Mid-Cap was up by 0.91% and BSE Small Cap was up by 1.13%. On the sectoral front, Realty, IT, FMCG, Oil & Gas, and Consumer Durables Auto, Metal, Capital Goods, Healthcare and Bank were the top gaining indices; on the flip side there was no losing index. Tech Mahindra, Tata Motors, Infosys, Wipro and Tata Steel were the top gainers on the Sensex; on the flip side, Bajaj Finance, IndusInd Bank and Powergrid were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	3,840.00	3,645.40	5.34
TECHM	1,174.00	1,131.35	3.77
HINDALCO	505.65	487.50	3.72
INFY	1,412.00	1,373.55	2.80
TATAMOTORS	671.5	653.25	2.79

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,216.95	7,360.85	-1.95
POWERGRID	210.00	212.30	-1.08
INDUSINDBK	1,495.00	1,509.60	-0.97
DRREDDY	5,415.00	5,419.85	-0.09
CIPLA	1,240.00	1,240.55	-0.04

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	2,06,22,730	1,504.80	3,105.14
ICICIBANK	1,94,92,138	942.00	1,834.64
RELIANCE	61,10,324	2,356.10	1,433.95
BAJFINANCE	19,23,440	7,216.95	1,406.04
COALINDIA	3,50,92,206	351.15	1,237.35

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,83,44,393	124.10	473.09
COALINDIA	3,50,92,206	351.15	1,237.3
HDFCBANK	2,06,22,730	1,504.80	3,105.1
ONGC	1,97,69,385	199.30	396.71
ICICIBANK	1,94,92,138	942.00	1,834.6



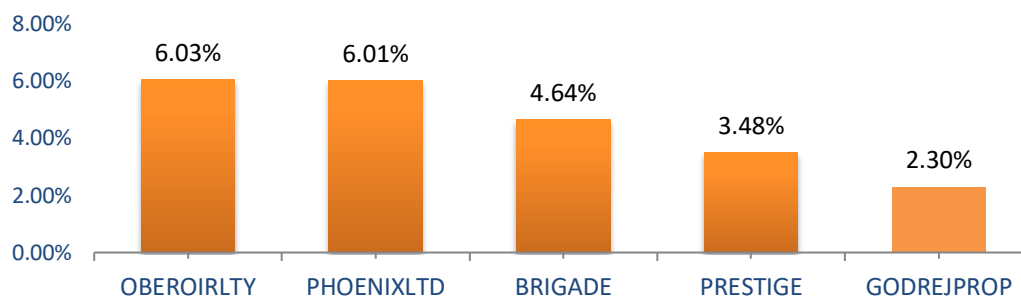
Indian equity markets maintained their positive trend throughout the day and ended with gains of over a percent on Wednesday. Negative trend in Wholesale price inflation (WPI) and positive exports data boosted the investors sentiments. The broader indices, the BSE Mid cap index and Small cap index ended with healthy gains. There were no losing sectoral indices on the BSE till the end of the session. Indices made positive start and remained higher, as traders took encouragement after India's consumer price index (CPI)-based retail inflation rate declined for the second consecutive month to a five-month low in October. Retail inflation eased to 4.87 per cent year-on-year in October from 5.02 per cent in September. Markets continued their firm trade in afternoon session, as sentiments were positive after wholesale price inflation remained in the negative territory for the seventh month in a row in October at (-) 0.52 per cent on easing prices of food items. India's exports rose by 6.21 per cent to \$33.57 billion in October this year, as against \$31.6 billion a year-ago.

On the global front, European markets were trading higher as investors cheered slowing inflation across major economies, bolstering bets of an end to central bank policy tightening. All Asian markets ended higher as signs of cooling U.S. inflation bolstered hopes of a pause in interest rate hikes and China reported strong industrial output and retail sales data. The BSE Sensex ended at 65,675.93, up by 742.06 points or 1.14% after trading in a range of 65,373.50 and 65,747.65. Source: AceEquity

## NEWS BULLETIN

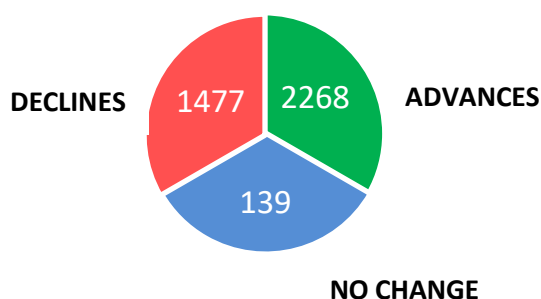
- **One97 Communications (Paytm)** has partnered with global travel technology company Amadeus. Under this collaboration, for the next three years, the company will integrate Amadeus's expansive travel platform, enhancing the travellers' experience from search to booking and payments.
- **Cipla's** wholly owned subsidiaries -- Cipla (EU), UK and Meditab Holdings, Mauritius, have completed the sale of entire 51.18% stake held in Cipla Quality Chemical Industries (CQCIL), Uganda on November 14, 2023 for final consideration amount of \$25 million.
- **Newgen Software Technologies** has been identified as a 'Strong Performer' in The Forrester Wave: Digital Process Automation Software (DPA), Q4 2023, authored by Craig Le Clair.
- **Goodluck India** has received approval for raising of funds through issuance of equity shares of the company by way of Qualified Institutions Placement (QIP) in accordance with the provisions of Chapter VI of Securities and Exchange Board of India.

## MARKET DRIVING SECTOR : REALTY

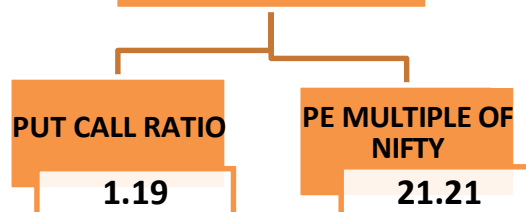


**S&P BSE: REALTY**  
**CLOSING: 5,409.46**  
**CHANGE: +155.95**  
**% CHANGE: +2.97%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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