

16 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,675.93	65,665.87	66,358.37	65,507.02	65,982.48	+306.55	+0.47
NIFTY	19,675.45	19,674.70	19,875.25	19,627.00	19,765.20	+89.75	+0.46

BOURSES EXTEND GAINS

The 30-share BSE Sensex was up by 306.55 points or 0.47% to settle at 65,982.48 and the Nifty was up by 89.75 points or 0.46% to settle at 19,765.20. The BSE Mid-Cap was up by 0.52% and BSE Small Cap was up by 0.52%. On the sectoral front, IT, Realty, Oil & Gas, and Consumer Durables Auto, Capital Goods, Healthcare and were the top gaining indices; on the flip side FMCG, Metal and Bank were losing index. TCS, HCL Tech, Tech Mahindra, Infosys and Bajaj Finance were the top gainers on the Sensex; on the flip side, Axis Bank, Powergrid, ITC and ICICI Bank were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,284.00	3,177.85	3.34
TECHM	1,207.50	1,173.75	2.88
HCLTECH	1,313.00	1,276.65	2.85
TCS	3,497.00	3,404.30	2.72
INFY	1,445.00	1,410.50	2.45

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,026.00	1,041.35	-1.47
COALINDIA	347.00	350.60	-1.03
ADANIENT	2,203.00	2,225.40	-1.01
TATACONSUM	920.50	929.60	-0.98
ICICIBANK	935.00	941.10	-0.65

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
BAJFINANCE	45,57,043	7,361.00	3,270.72
HDFCBANK	1,48,56,919	1,508.00	2,244.90
ICICIBANK	1,97,06,373	935.00	1,850.98
RELIANCE	65,67,455	2,358.00	1,552.38
TCS	39,51,984	3,497.00	1,377.05

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,08,36,413	124.40	383.85
POWERGRID	2,75,33,260	207.40	571.09
NTPC	2,21,45,147	252.30	558.30
ICICIBANK	1,97,06,373	935.00	1,850.9
ONGC	1,86,29,240	201.75	376.18



Indian benchmarks concluded the Thursday's trade in green territory fueled by buying in IT sector stocks. However, markets came off from day's high levels in last leg of trade amid some profit booking. Markets ended in green for second consecutive day. The broader indices, the BSE Mid cap index and Small cap index ended with gains of around half a percent. After making cautious start, markets gained some strength, as traders took support after CBDT (Central Board of Direct Taxes) Chairman Nitin Gupta said the government will exceed the Rs 18.23 lakh crore direct tax collection target set for the current fiscal. Meanwhile, foreign institutional investors (FIIs) snapped a 15-session selling streak during the previous session, buying Indian shares worth Rs 550 crore on a net basis. Markets added gains in afternoon session, as sentiments were upbeat with Finance Minister Nirmala Sitharaman's statement that India is expected to overtake Japan and Germany to emerge as the third largest economy in the world by 2027. She said India's economic growth is estimated to be just under 7 per cent during the year.

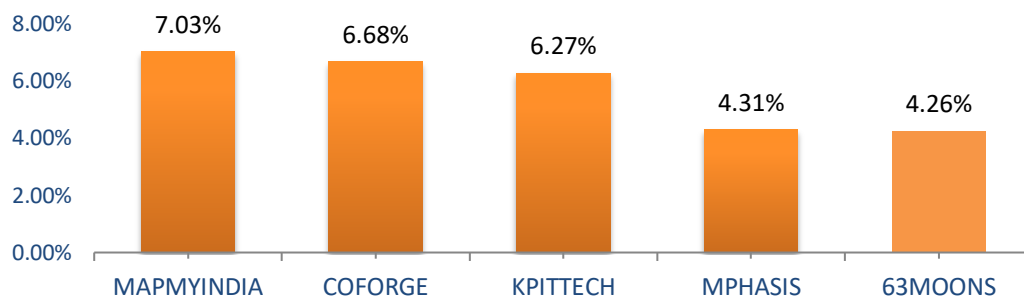
On the global front, European markets were trading mostly in red as optimism around a peak in policy tightening and eventual rate cuts stemming from softening inflation across major economies took a backseat. Asian markets ended mixed as fresh Chinese data showed prolonged weakness in the property sector and dented some of the recent optimism about a recovery in the world's second-largest economy.

Source: AceEquity

NEWS BULLETIN

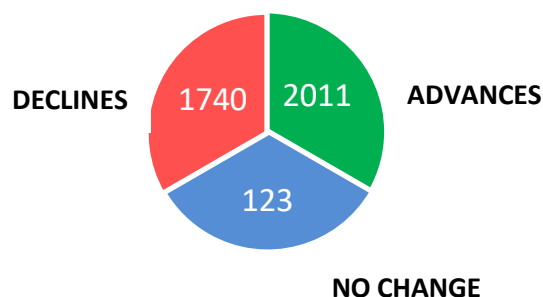
- **Goa Carbon** has resumed the operations at the Company's Paradeep Unit located at Village Udayabata, Paradeepgarh, District Jagatsinghpur, Odisha.
- **Dr. Reddy's Laboratories** has rolled out Nerivio in India, a state-of-the-art United States Food and Drug Administration (USFDA) approved wearable therapy device for drug-free management of migraine.
- **DroneAcharya Aerial Innovations** has been awarded India's largest DGCA Certified Drone Pilot Training Tender for Government officers of Karnataka valued at Rs 96 lakh, by the Karnataka Forest Department.
- **APL Apollo Tubes** has selected Newgen Software Technologies to digitize and simplify its accounts payable process. The partnership will enable the company to get 360-degree visibility for invoice processing and plug leakages caused by manual errors.

MARKET DRIVING SECTOR : IT

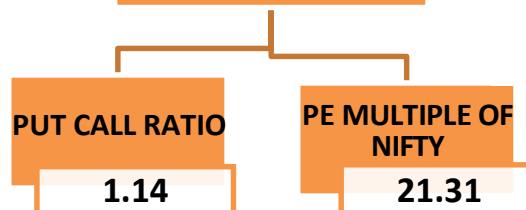


S&P BSE: IT
CLOSING: 32,853.34
CHANGE: +830.83
% CHANGE: +2.59%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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