

18 November 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,259.45	65,158.31	66,358.37	64,853.36	65,794.73	+535.28	+0.82
NIFTY 50	19,525.55	19,486.75	19,875.25	19,414.75	19,731.80	+206.25	+1.06

INDICES SHUT THE WEEK ON STRONG NOTE

Indian equity benchmark ended on a green note in the week ended 17 November, 2023. Key indices were positive in two out of four sessions of the week. The S&P BSE Sensex was up by 535.28 points or 0.82% to settle at 65,794.73 in the week ended 17 November, 2023. The CNX Nifty was up by 206.25 points or 1.06% to settle at 19,731.80. The BSE Mid-Cap index was up by 597.24 or 1.82% to settle at 33,380.58. The BSE Small-Cap index was up by 782.55 points or 2.02% to settle at 39,598.63.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
EICHER MOTORS	3,865.3	3,579.3	7.99
HERO MOTOCORP	3,334.75	3,115.2	7.05
TECH MAHINDRA	1,202.75	1,142.15	5.31
LTIMINDTREE LTD	5,518.5	5,263.89	4.84
IOC LTD	102.7	98.35	4.42

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
AXIS BANK	994.35	1,029.95	-3.46
BAJAJ FINANCE	7,221.00	7,456.90	-3.16
SBIN	563.05	581.30	-3.14
ICICI BANK	921.85	942.35	-2.18
POWER GRID	209.50	212.00	-1.18

MARKET STATS

Most Active (by value)

Name	Avg Value	Pr.	Qty
HDFC BANK	8,674.42	1,505.10	57,633.54
BAJAJ FINANCE	6,710.30	7,221.00	9,292.76
ICICI BANK	5,680.92	921.85	61,625.26
RELIANCE	4,354.12	2,355.55	18,484.50
SBIN	3,855.54	563.05	68,475.92

Most Active (by volume)

Name	Avg Value	Pr.	Qty
IOC LTD	1,575.84	102.70	1,53,440.93
TATA STEEL	1,382.86	125.20	1,10,452.02
COAL INDIA	3,743.59	345.25	1,08,431.18
POWERGRID	1,566.51	209.50	74,773.78
SBIN	3,855.54	563.05	68,475.92



INSTITUTIONAL NET POSITION



FII's Cash	• -0,214.76
FII's Index Future	• +1,899.01
FII's Stock Future	• -9,096.03
DII's	• +1,580.39

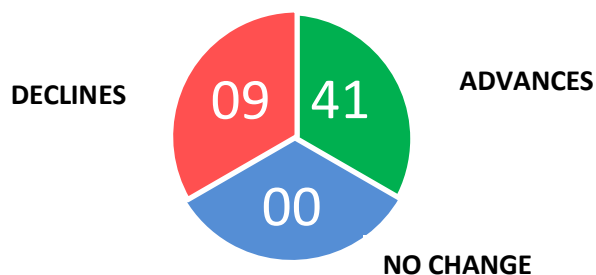
On Monday, 13 November, 2023, Indian equity benchmarks witnessed lackluster session as both Sensex and Nifty ended below their crucial 65,000 and 19,450 marks, respectively. On Tuesday, 14 November 2023, Indian equity market were closed. On Wednesday, 15 November, 2023, Indian equity markets maintained their positive trend throughout the day and ended with gains of over a percent. Negative trend in Wholesale price inflation (WPI) and positive exports data boosted the investor's sentiments. Sensex was up by 742.06 points or 1.14% to settle at 65,675.93. On Thursday, 16 November, 2023, Indian benchmarks concluded the Thursday's trade in green territory fueled by buying in IT sector stocks. Sensex was up 306.55 points or 0.47% to settle at 65,982.48. On Friday, 17 November, the S&P BSE Sensex was down 187.75 points or 0.28% to 65,794.73.

Company Name	Quantity	Trade Price
D B Realty Ltd.	20,72,373	206.83
Orient Green Power Co.	60,64,248	21.95
Indiabulls Housing Fin.	31,77,730	191.99
Jindal Stainless Ltd.	17,50,000	477.25
Reliance Industrial.	1,06,094	1115.13
Ircon International.	42,13,933	164.29
RailTel Corporation.	20,57,598	265.37

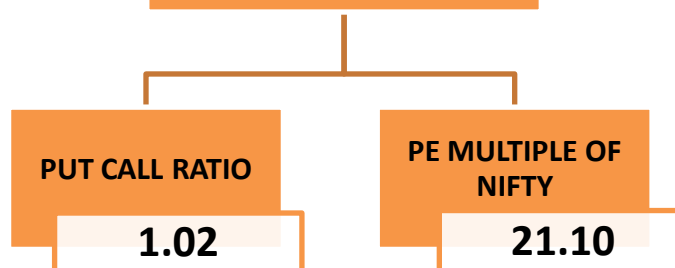


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



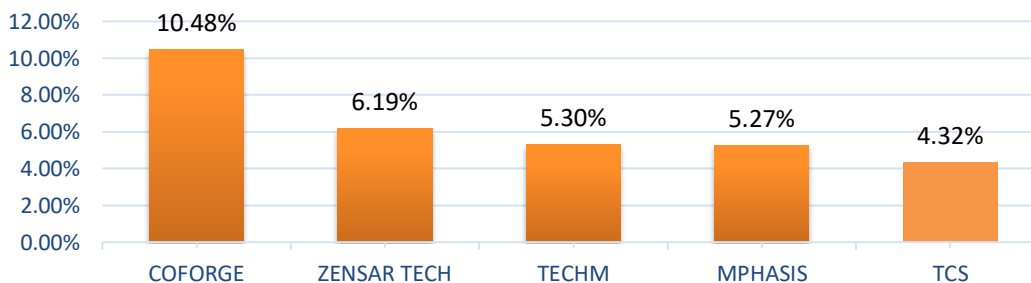


NEWS BULLETIN

- **Campus Activewear** has opened its 250th store in Seasons Mall, Pune, reaffirming its commitment to providing top-quality Activewear footwear.
- **Lupin** has received approval from the United States Food and Drug Administration (USFDA) for its Abbreviated New Drug Application for Ganirelix Acetate Injection.
- **Oriental Rail Infrastructure** has secured orders worth Rs 19.91 crore from Rail Coach Factory (RCF), Kapurthala, Indian Railways.
- **Praveg** has opened its two properties namely Praveg's Tent City at Ayodhya, Uttar Pradesh and Beach Resort at Ghoghla Beach, Diu. The properties were operative from the auspicious day of Deepavali.
- **Marine Electricals (India)** has bagged order from Goa Shipyard, Goa for Hot works installation of cable trays hangers MCT glands cable glands conduits accessories Power cables laying work and Hot works installation termination STW Test and trials of Electrical equipment for PCVs Yard 126 amounting to Rs 2.26 crore (excluding GST). The delivery shall be completed over a period of 2 years.

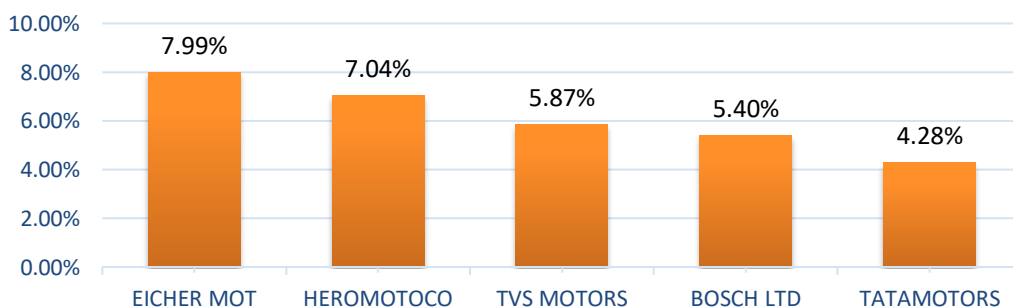
MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : IT



NIFTY IT
CLOSING: 32,191.30
CHANGE: +1330.30
CHANGE: 4.31%

MARKET DRIVING SECTOR : AUTO



NIFTY AUTO
CLOSING: 16,905.50
CHANGE: +528.45
CHANGE: +3.23%

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