

20 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,794.73	65,787.51	65,844.01	65,547.80	65,655.15	-139.58	-0.21
NIFTY	19,731.80	19,731.15	19,756.45	19,670.50	19,694.00	-37.80	-0.19

## INDICES CLOSE THE DAY WITH MINOR LOSS

The 30-share BSE Sensex was down by 139.58 points or 0.21% to settle at 65,655.15 and the Nifty was down by 37.80 points or 0.19% to settle at 19,694.00. The BSE Mid-Cap was down by 0.06% and BSE Small Cap was up by 0.39%. On the sectoral front, IT, Healthcare and Bank were the top gaining indices; on the flip side Realty, Oil & Gas, Consumer Durables, Capital Goods, Auto, FMCG, and Metal were losing index. Bharti Airtel, HCL Tech, Wipro, Tech Mahindra and TCS were the top gainers on the Sensex; on the flip side, Bajaj Finance, Mahindra & Mahindra, Ultratech Cement and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a red note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,672.50	3,600.85	1.99
BHARTIARTL	963.75	947.30	1.74
WIPRO	400.15	395.40	1.20
HCLTECH	1,322.85	1,309.15	1.05
COALINDIA	348.25	345.25	0.87

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIEN	2,151.00	2,208.80	-2.62
BAJFINANCE	7,065.75	7,221.00	-2.15
M&M	1,553.00	1,584.55	-1.99
SBILIFE	1,387.00	1,413.95	-1.91
ULTRACEMCO	8,664.80	8,790.95	-1.43

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	96,65,726	1,505.90	1,455.14
BAJFINANCE	19,02,940	7,065.75	1,354.58
ICICIBANK	1,05,62,301	920.95	974.59
AXISBANK	82,15,656	988.00	811.72
SBIN	1,27,14,585	563.50	717.95

### Most Active (by volume)

Name	Qty	Pr.	Value CR
COALINDIA	1,90,32,608	348.25	661.80
TATASTEEL	1,87,80,290	124.25	234.53
SBIN	1,27,14,585	563.50	717.95
POWERGRID	1,11,56,900	209.50	234.13
ICICIBANK	1,05,62,301	920.95	974.59



Indian markets witnessed selling pressures till the end of the session and both Sensex and Nifty ended below their crucial 65,700 and 19,700 marks, respectively. Traders remained worried with the central bank's tighter rules for personal loans on lenders. However, losses were limited as investors remained hopeful that the Federal Reserve has come to the end of its interest rate hiking cycle. Traders were seen piling positions in IT sector while selling was witnessed in Auto and Financial Services sector stocks. After making cautious start, markets soon turned volatile tracking mixed cues from Asian counterparts. Traders were cautious as S&P Global Ratings said the hike in risk weights for consumer loans like personal loan and credit cards may shave-off tier I capital of banks by 60 basis points, hit loan growth, and squeeze the nonbank sector in particular. S&P Global Ratings credit analyst Geeta Chugh said the finance companies will be worse affected as their incremental bank borrowing costs will surge, in addition to the capital adequacy impact.

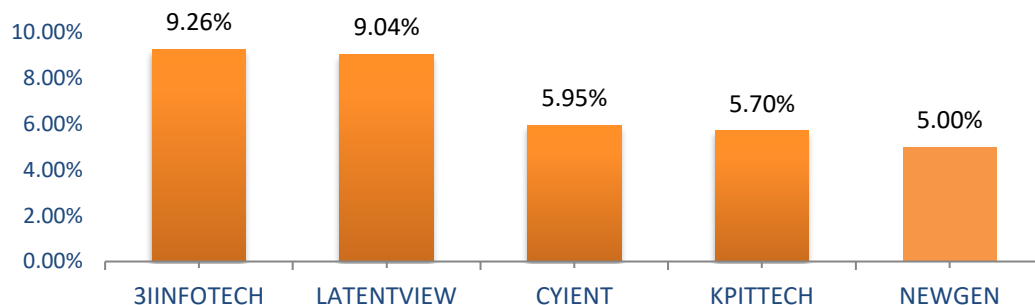
On the global front, European markets were trading mostly in red after last week's sharp rally on expectations that falling inflation across industrialized countries will prompt global central banks to start cutting interest rates next year. Asian markets ended mostly in green amid bets that global central banks will start cutting interest rates next year to support uneven economic recovery. The BSE Sensex ended at 65,655.15, down by 139.58 points

Source: AceEquity

## NEWS BULLETIN

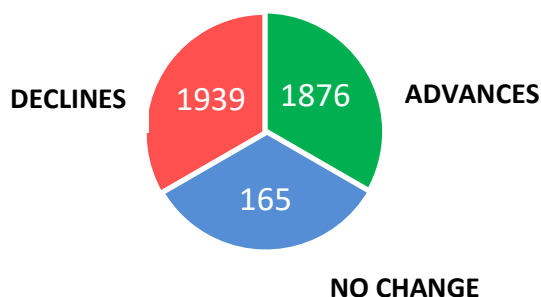
- **Tata Power** has received the first set of Battery Energy Storage Systems (BESS) from TATA AutoComp, a leading auto-component conglomerate. These BESS will be deployed at the construction of 120 MW Energy Storage Park at Chhattisgarh.
- **Lancer Container Lines** has executed Share Subscription and Shareholders' Agreement for acquisition of 60% Equity Share Capital of Transco Logistix Worldwide, subject to certain conditions precedent.
- **GAIL (India)** has won SAP ACE Award- 2023 for the Best Financial Transformation for implementation of Vendor Invoice Management Systems.
- **Blue Dart Express** has entered into a partnership with India Post. With this collaboration, Blue Dart introduces automated Digital Parcel Lockers at selected post offices, offering customers an additional delivery method.

## MARKET DRIVING SECTOR : IT



**S&P BSE: IT**  
**CLOSING: 33,030.51**  
**CHANGE: +211.04**  
**% CHANGE: +0.64%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)