

22 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	65,930.77	65,839.62	66,063.43	65,664.85	66,023.24	+92.46	+0.14
NIFTY	19,783.40	19,784.00	19,825.55	19,703.85	19,811.85	+28.45	+0.14

INDICES RECOVER FROM LOWER LEVELS

The 30-share BSE Sensex was up by 92.46 points or 0.14% to settle at 66,023.24 and the Nifty was up by 28.45 points or 0.14% to settle at 19,811.85. The BSE Mid-Cap was up by 0.33% and BSE Small Cap was down by 0.63%. On the sectoral front, Auto, IT, Oil & Gas, Capital Goods, FMCG, Consumer Durables, Healthcare, and were the top gaining indices; on the flip side Realty, Metal, and Bank were losing index. NTPC, Infosys, Powergrid, Titan and Tech Mahindra were the top gainers on the Sensex; on the flip side, IndusInd Bank, Kotak Bank, Mahindra & Mahindra and JSW Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BPCL	402.30	388.00	3.69
CIPLA	1,272.90	1,253.25	1.57
BAJAJ-AUTO	5,763.00	5,685.95	1.36
INFY	1,457.30	1,439.00	1.27
NTPC	253.00	250.00	1.20

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
INDUSINDBK	1,470.45	1,502.05	-2.10
KOTAKBANK	1,744.90	1,767.20	-1.26
ADANI PORTS	792.00	801.35	-1.17
HINDALCO	501.00	506.85	-1.15
ADANI ENT	2,175.00	2,196.65	-0.99

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,45,61,825	1,512.90	2,203.55
ICICIBANK	1,21,97,979	923.20	1,122.24
RELIANCE	42,67,407	2,387.00	1,018.10
SBIN	1,49,09,071	559.50	833.42
KOTAKBANK	45,13,732	1,744.90	789.30

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	1,95,88,063	126.30	247.03
SBIN	1,49,09,071	559.50	833.42
HDFCBANK	1,45,61,825	1,512.90	2,203.5
POWERGRID	1,30,79,580	211.20	276.53
BPCL	1,28,65,332	402.30	514.20



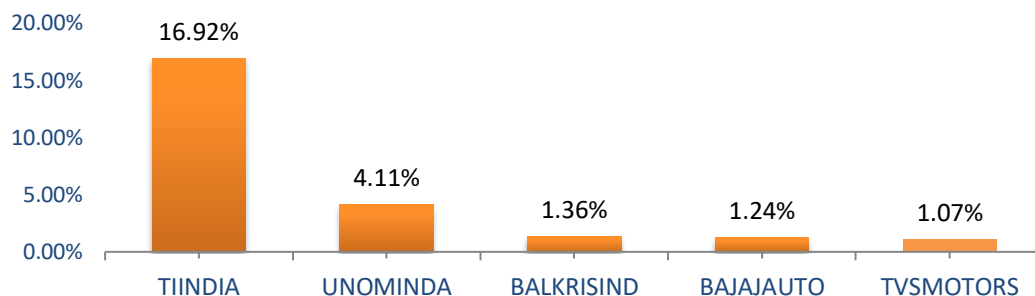
Buying in last leg of trade helped markets to end Wednesday's session in green territory. Markets concluded in positive terrain for second consecutive day. However, gains were limited throughout the day as FOMC (Federal Open Market Committee) meeting minutes largely reaffirmed the U.S. central bank's more cautious stance on interest rates. As for broader indices, the BSE Mid cap index ended in green, while Small cap index settled in red. After making cautious start, markets traded slightly in green, as traders found some support with report that the Ministry of Finance (FinMin) is expecting to conclude the full financial year as projected with a strong growth performance and macroeconomic stability even as it flagged risks of demand taking a hit on fuller transmission of monetary policy, high inflation, uncertain external financial flows. India has projected a gross domestic product (GDP) growth of 6.5 per cent for FY24.

On the global front, European markets were trading mostly in green led by media and real estate stocks, with software firm Sage jumping to a record high following a strong annual operating profit. Asian markets ended mixed after Hong Kong's consumer price inflation accelerated for the second straight month in October to the highest level in just over a year. The BSE Sensex ended at 66,023.24, up by 92.47 points or 0.14% after trading in a range of 65,664.85 and 66,063.43.
Source: AceEquity

NEWS BULLETIN

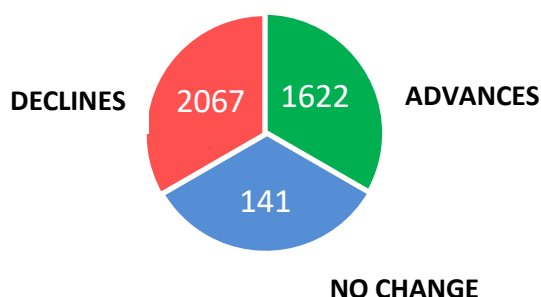
- **Indian Hotels Company (IHCL)** has signed a new Vivanta hotel in the heart of Kochi, Aluva. With the addition of this hotel, IHCL will have 18 hotels across Taj, SeleQtions, Vivanta and Ginger brands across Kerala including 5 under development.
- **Techno Electric & Engineering Company (TECHNO) and Keppel Data Centres (India) (KDCI)** have entered into a non-binding memorandum of understanding (MoU) to formalise the parties' intentions to explore potential collaboration in a Greenfield development of a data center campus in India.
- **Datamatics Global Services** has been recognized by Forbes, a renowned international business publication in Asia's 200 Best Under a Billion Companies 2023 list.
- **Godrej Properties** is planning to meet its target to sell properties worth Rs 14,000 crore this fiscal year (FY24) as it expects strong demand for ongoing and upcoming housing projects.

MARKET DRIVING SECTOR : AUTO

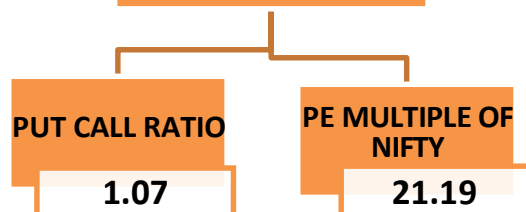


S&P BSE: AUTO
CLOSING: 38,655.84
CHANGE: +244.76
% CHANGE: +0.64%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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