

23 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,023.24	66,084.37	66,235.24	65,980.50	66,017.81	-05.43	-0.01
NIFTY	19,811.85	19,828.45	19,875.15	19,786.75	19,802.00	-09.85	-0.05

INDICES FAILED TO SUSTAIN AT HIGHER LEVELS

The 30-share BSE Sensex was down by 5.43 points or 0.01% to settle at 66,017.81 and the Nifty was down by 9.85 points or 0.05% to settle at 19,802.00. The BSE Mid-Cap was up by 0.15% and BSE Small Cap was up by 0.44%. On the sectoral front, Realty, Auto, Metal, Oil & Gas, FMCG, and Bank were the top gaining indices; on the flip side IT, Consumer Durables, Healthcare, Capital Goods, and were losing index. Indusind bank, JSW Steel, Bharti Airtel, Wipro and HDFC Bank were the top gainers on the Sensex; on the flip side, Ultratech Cement, Larsen & Toubro, Bajaj Finance and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTO	3,568.00	3,413.60	4.52
BAJAJ-AUTO	5,932.00	5,751.55	3.14
BPCL	411.05	402.10	2.23
INDUSINDBK	1,487.00	1,470.40	1.13
EICHERMOT	3,875.00	3,833.80	1.07

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
CIPLA	1,174.40	1,271.50	-7.64
ULTRACEMCO	8,604.55	8,759.90	-1.77
SBILIFE	1,408.10	1,430.10	-1.54
LTIM	5,470.35	5,553.65	-1.50
LT	3,051.15	3,082.30	-1.01

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	42,64,441	2,393.90	1,021.66
HDFCBANK	65,22,929	1,521.70	990.97
TCS	27,28,392	3,507.00	959.53
CIPLA	76,42,459	1,174.40	912.09
BAJAJ-AUTO	11,18,718	5,932.00	661.13

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,07,35,262	126.75	389.63
POWERGRID	1,13,81,650	211.30	240.06
NTPC	81,99,253	252.50	207.73
BPCL	81,17,629	411.05	330.03
CIPLA	76,42,459	1,174.40	912.09



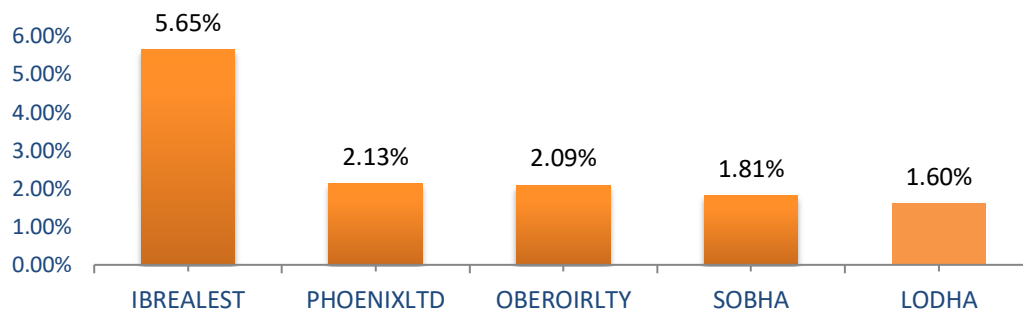
Indian equity markets witnessed volatile session and concluded the Thursday's session marginally in red. Markets spent their most of the time in green territory tracking overnight gains on Wall Street. However, foreign fund outflows kept the gains moderate. According to provisional data from NSE, foreign institutional investors net sold shares worth Rs 306.56 crore on Wednesday. Traders were seen piling positions in Banking and Financial Services sector, while selling was witnessed in IT sector stocks. The broader indices, the BSE Mid cap index and Small cap index ended in green. After making positive start, markets soon turned volatile, as traders avoided to take position. Some concern came as the latest payroll data released by the EPFO showed that reflecting a slowdown in the pace of formal job creation, new subscribers added by the Employees' Provident Fund Organisation (EPFO) declined by 10.1 per cent to 5.86 million in the first half (April-September) of FY24, from 6.52 million during the same period last year.

On the global front, European markets were trading mostly in green after a survey showed French business activity contracted again in November. The HCOB flash November composite PMI - which comprises both the services and manufacturing sectors - slipped to 44.5 points from 44.6 in October. Asian markets ended mostly higher as underlying sentiment remained supported somewhat on expectations that the rate-hike cycle has ended globally and rate cuts might begin next year. Source: AceEquity

NEWS BULLETIN

- **Sudarshan Chemical Industries** has launched a new product 'Sumica Bright Silver 41137'. The company has launched a new product on November 23, 2023.
- **Glenmark Pharmaceuticals'** Mahwah-based unit - Glenmark Pharmaceuticals Inc, USA, is recalling 5,856 bottles of Deferasirox tablets for oral suspension.
- **Crompton Greaves Consumer Electricals** has launched a new product - PTC room heater namely 'ACGRH Insta Genial'. The said product has been launched on November 23, 2023 and will cater to domestic market.
- **Akshar Spintex** has secured international order worth Rs 171 crore from Beximcorp Textiles, Tejgaon, Dhaka for Supplying 7400 MT Processed Cotton Yarn.
- **Honasa Consumer** is planning to introduce more brands to grab opportunities in the beauty and personal care space.

MARKET DRIVING SECTOR : REALTY



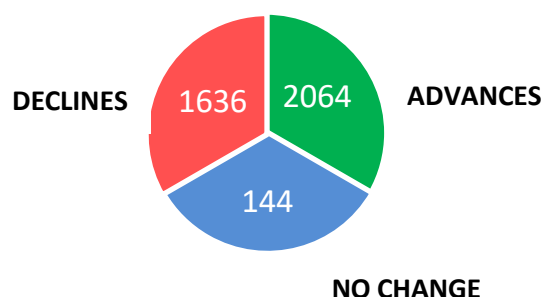
S&P BSE: REALTY

CLOSING: 5,560.08

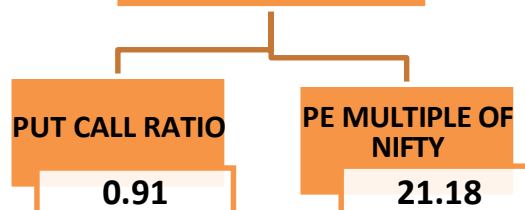
CHANGE: +66.76

% CHANGE: +1.22%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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