

24 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,017.81	66,000.29	66,101.64	65,894.05	65,970.04	-47.77	-0.07
NIFTY	19,802.00	19,809.60	19,832.85	19,768.85	19,794.70	-07.30	-0.04

## INDICES SHUT THE DAY ON A FLAT NOTE

The 30-share BSE Sensex was down by 47.77 points or 0.07% to settle at 65,970.04 and the Nifty was down by 7.30 points or 0.04% to settle at 19,794.70. The BSE Mid-Cap was up by 0.13% and BSE Small Cap was up by 0.14%. On the sectoral front, Capital Goods, Realty, Healthcare, Metal, and Bank were the top gaining indices; on the flip side Auto, Oil & Gas, FMCG, Consumer Durables and IT were losing index. Axis Bank, JSW Steel, HDFC Bank, ICICI Bank and NTPC were the top gainers on the Sensex; on the flip side, HCL Tech, Wipro, TCS and Tech Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,250.00	2,175.25	3.44
CIPLA	1,196.25	1,170.65	2.19
DIVISLAB	3,760.00	3,688.50	1.94
HINDALCO	509.00	501.95	1.40
ADANIPTS	801.00	793.10	1.00

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
WIPRO	396.00	402.50	-1.61
TCS	3,454.00	3,508.25	-1.55
HCLTECH	1,308.40	1,329.00	-1.55
APOLLOHOSP	5,408.70	5,493.95	-1.55
BRITANNIA	4,642.00	4,705.80	-1.36

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	82,34,596	1,531.40	1,259.07
RELIANCE	33,74,743	2,394.25	809.02
AXISBANK	69,56,281	1,009.00	700.35
TCS	19,89,733	3,454.00	691.33
ICICIBANK	74,52,002	929.00	689.33

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	1,47,19,450	126.05	185.67
HDFCBANK	82,34,596	1,531.40	1,259.0
ICICIBANK	74,52,002	929.00	689.33
POWERGRID	72,50,200	209.80	152.75
NTPC	71,49,443	253.80	182.27



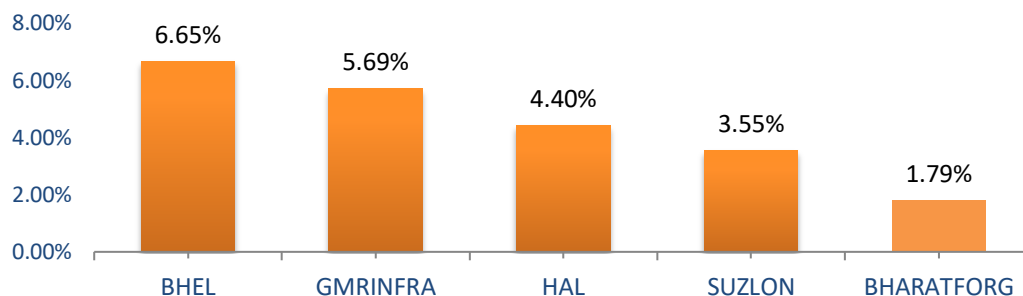
After altering between gains and losses throughout the day, Indian equity markets ended in red on last trading day of week. Trade remained volatile in the absence of overnight cues from Wall Street and amid mixed Asian cues. Traders avoided to take position ahead of long weekend holiday. Selling was witnessed in IT sector stocks. However, the broader indices, the BSE Mid cap index and Small cap index ended in green. Markets made cautious start and soon turned volatile, as investors ignored PHDCCI's report stated that measures like comprehensive trade pacts, reduction in cost of capital, power, and land reforms will help boost India's exports of goods and services to \$2 trillion by 2030. Meanwhile, Rohit Kumar Singh, secretary, department of consumer affairs said the government is set to take a slew of measures to contain the stubborn retail food inflation, including through intervention in pulses markets.

On the global front, European markets were trading mostly in green despite Treasury yields edged up on uncertainty about the rate outlook. Asian markets ended mostly in red as investors assess key economic data out from Japan. The world's third largest economy saw its core inflation rate rise to 2.9% in October, higher than the 2.8% seen in September. The headline inflation rate for October came in at 3.3%, accelerating from the 3% seen in from the month before. The BSE Sensex ended at 65,970.04, down by 47.77 points or 0.07% after trading in a range of 65,894.05 and 66,101.64. Source: AceEquity

## NEWS BULLETIN

- **Indraprastha Gas (IGL) and IndusInd Bank have** entered into association to facilitate the acceptance of Digital Rupee, the Central Bank Digital Currency (CBDC) launched by the Reserve Bank of India in 2022.
- **Frontline Corporation** has executed an agreement for Super Stockist Agency with Dorf Ketel Chemicals India for the company's appointment as Super Stockist to market their product in the assigned territory for Gujarat State for two years and also for market their products to the retail outlets of Nayara Energy in Gujarat for two years.
- **Greaves Cotton's engineering division -- Greaves Engineering** has unveiled Biofuel Gensets at the 14th Agrovision India 2023 Agri Summit, held in Nagpur between November 24 and November 27, 2023.
- **Loyal Equipments** has received a new order worth Rs 5.22 crore from Siemens Energy Industrial Turbomachinery India for Supply of Separators with spare. The order is to be executed within 6 months.

## MARKET DRIVING SECTOR : CAPITAL GOODS



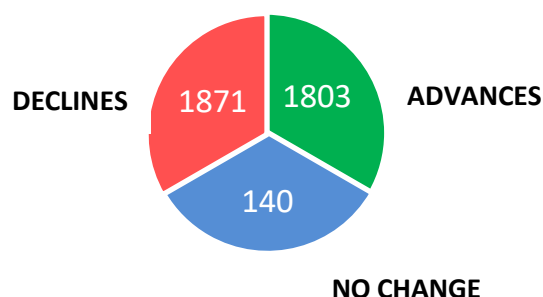
### S&P BSE: CAPITAL GOODS

CLOSING: 48,950.58

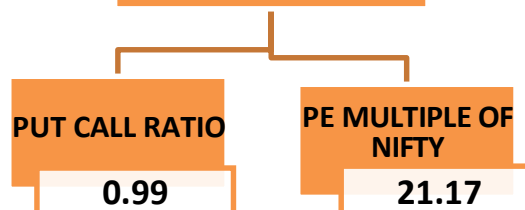
CHANGE: +285.17

% CHANGE: +0.59%

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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