

29 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,174.20	66,381.26	66,946.28	66,374.52	66,901.91	+727.70	+1.10
NIFTY	19,889.70	19,976.55	20,104.65	19,956.30	20,096.60	+206.90	+1.04

INDICES CLOSE THE DAY ON STRONG NOTE

The 30-share BSE Sensex was up by 727.70 points or 1.10% to settle at 66,901.91 and the Nifty was up by 206.90 points or 1.04% to settle at 20,096.60. The BSE Mid-Cap was up by 0.78% and BSE Small Cap was up by 0.40%. On the sectoral front, Bank, Oil & Gas, Metal, Auto, Healthcare, Capital Goods, FMCG and IT were the top gaining indices; on the flip side Realty and Consumer Durables were losing index. Axis Bank, Mahindra & Mahindra, Wipro, Tata Motors and HDFC Bank were the top gainers on the Sensex; on the flip side, Nestle, Titan, Bajaj Finserv and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
AXISBANK	1,058.90	1,021.15	3.70
HEROMOTO	3,738.00	3,622.00	3.20
M&M	1,614.00	1,566.05	3.06
WIPRO	406.05	396.85	2.32
HDFCBANK	1,560.30	1,528.65	2.07

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	2,394.00	2,423.50	-1.22
ONGC	192.00	193.95	-1.01
DIVISLAB	3,729.85	3,760.15	-0.81
NESTLEIND	24,078.00	24,218.60	-0.58
EICHERMOT	3,810.00	3,826.70	-0.44

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,70,21,244	1,560.30	2,633.97
RELIANCE	62,65,653	2,400.00	1,507.85
TATAMOTOR	1,61,22,864	711.50	1,137.24
ADANIENT	45,61,574	2,394.00	1,108.46
ICICIBANK	1,16,80,078	940.25	1,089.00

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,30,92,165	127.80	294.63
HDFCBANK	1,70,21,244	1,560.30	2,633.9
TATAMOTOR	1,61,22,864	711.50	1,137.2
COALINDIA	1,41,49,513	341.70	483.11
ITC	1,37,85,216	436.90	601.24



Indian equity markets showcased healthy performance till end of the session and settled with gains of over a percent. Sentiments were positive after U.S. Federal Reserve official made fresh hints of interest rate cuts. Traders turned their focus towards India's second quarter Gross Domestic Product (GDP) data and Infrastructure Output, which scheduled to be released on November 30. IT, Auto and banking counters were on the priority list of the buyers. After making positive start, markets remained higher tracking positive cues from US markets overnight. Foreign fund inflows also supported sentiments. Indices continued their gaining momentum in afternoon session, as sentiments remained up-beat with rating agency ICRA's report stating that the credit metrics of India Inc. are likely to show slight sequential improvement in Q3 FY2024, with interest coverage increasing to 4.5-5.0 times in Q3 FY2024 from 4.5 times in Q2 FY2024.

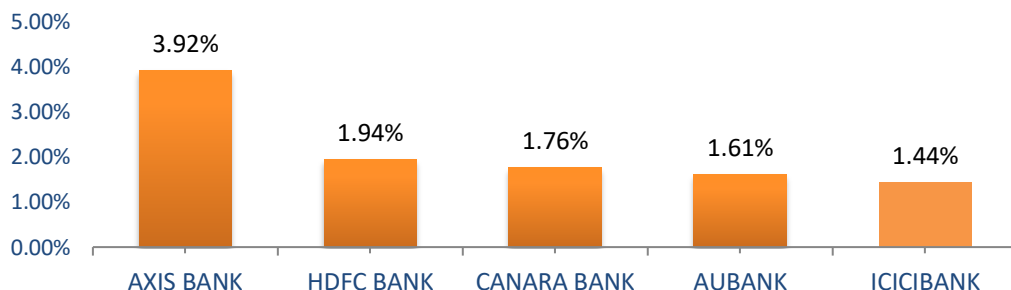
On the global front, European markets were trading mostly in green as regional markets regained some positive momentum and as investors assessed comments from U.S. Federal Reserve board members. Asian markets ended mostly in red ahead of the release of some key economic data in the coming days. Back home, the government has extended the Pradhan Mantri Garib Kalyan Anna Yojana (PMGKAY) scheme to provide 5 kilogrammes of free foodgrains per month to around 80 crore poor people for another five years. The BSE Sensex ended at 66,901.91, up by 727.71 points.

Source: AceEquity

NEWS BULLETIN

- **Crompton Greaves Consumer Electricals** has launched a new product - PDC Bulkhead namely 'BAZLEY'. The said product has been launched on November 27, 2023 and will cater to domestic market.
- **Ramco Systems** has incorporated a Wholly Owned Subsidiary (WOS) in the name of M/s Ramco System Korea in South Korea. The objective of incorporation is to carry on the business operations in Korea.
- **Infosys' wholly-owned subsidiary -- EdgeVerve Systems'** unit Infosys Finacle has been selected by Bank of Commerce (BankCom) for its core banking transformation.
- **Datamatics Global Services** has powered imageOne's digital transformation through its intelligent automation solutions, TruCap+ Intelligent Document Processing (IDP) and TruBot Robotic Process Automation (RPA).
- **EP Biocomposites** has received an order for design, supply, installation, testing and commissioning of sewage treatment plant (STP) of 100 KLD capacity.

MARKET DRIVING SECTOR : BANK



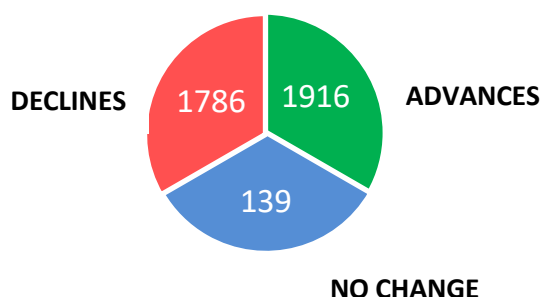
S&P BSE: BANK

CLOSING: 50,321.12

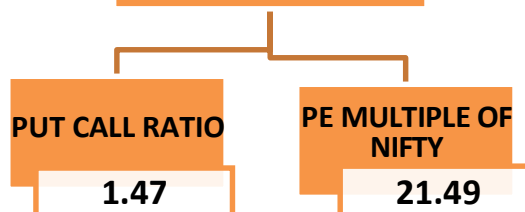
CHANGE: +824.26

% CHANGE: +1.67%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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