

30 Nov 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	66,901.91	66,963.20	67,069.89	66,610.35	66,988.44	+86.53	+0.13
NIFTY	20,096.60	20,108.50	20,158.70	20,015.85	20,133.15	+36.55	+0.18

INDICES END THE SESSION WITH MINOR GAIN

The 30-share BSE Sensex was up by 86.53 points or 0.13% to settle at 66,988.44 and the Nifty was up by 36.55 points or 0.18% to settle at 20,133.15. The BSE Mid-Cap was up by 0.83% and BSE Small Cap was up by 0.96%. On the sectoral front, Healthcare, Oil & Gas, Metal, Auto, Realty, Consumer Durables, Capital Goods, FMCG and IT were the top gaining indices; on the flip side Bank was losing index. Ultratech Cement, Sunpharma, Bharti Airtel, Mahindra & Mahindra and Wipro were the top gainers on the Sensex; on the flip side, IndusInd Bank, Powergrid, Reliance and Asian Paint were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	9,004.00	8,732.75	3.11
HDFCLIFE	692.00	675.65	2.42
APOLLOHOSP	5,549.00	5,421.95	2.34
BHARTIARTL	1,015.15	995.40	1.98
SUNPHARMA	1,225.50	1,202.20	1.94

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENIT	2,365.50	2,396.60	-1.30
INDUSINDBK	1,468.00	1,483.55	-1.05
ADANI PORTS	827.20	835.55	-1.00
LTIM	5,535.00	5,588.50	-0.96
RELIANCE	2,379.00	2,400.70	-0.90

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
INDUSINDBK	4,55,49,217	1,468.00	6,682.75
HDFCBANK	3,47,45,720	1,556.60	5,404.84
RELIANCE	1,42,19,992	2,379.00	3,388.01
AXISBANK	2,47,55,589	1,070.70	2,649.69
ICICIBANK	2,39,50,292	935.10	2,237.27

Most Active (by volume)

Name	Qty	Pr.	Value CR
POWERGRID	6,03,54,322	209.50	1,264.0
INDUSINDBK	4,55,49,217	1,468.00	6,682.7
TATASTEEL	4,01,65,104	127.90	513.99
HDFCBANK	3,47,45,720	1,556.60	5,404.8
AXISBANK	2,47,55,589	1,070.70	2,649.6



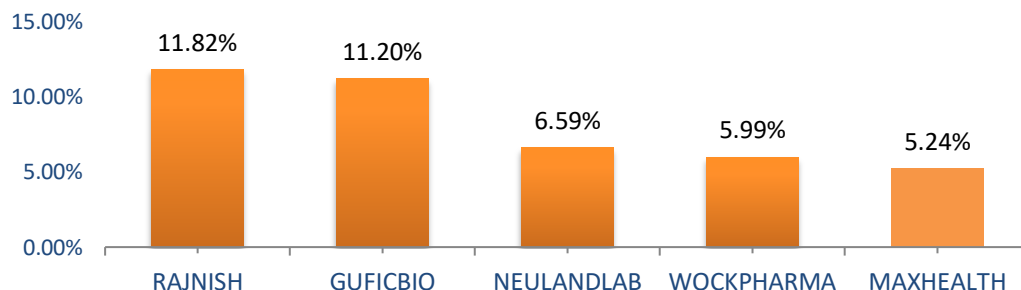
Indian markets ended volatile trading session with minor gains. Markets witnessed volatility throughout the day as India's gross domestic product (GDP) data for the July-September 2023 quarter is set to be released later in a day. Markets spent most of their time below neutral lines amid profit booking by investors. However, the broader indices, the BSE Mid cap index and Small cap index witnessed healthy performance. Markets made slightly positive start amid mixed cues from the global markets. Traders took support as Economic Affairs Secretary Ajay Seth said Indian economy is showing momentum and the growth rate in the second quarter (July-September) is likely to be good. The economy grew at 7.8 per cent in the first quarter (April-June) of the current financial year. Indices continued to trade below neutral lines in afternoon session amid lack of directional cues. However, markets managed to cut their losses and ended in positive zone as a private report stated that Indian economy is likely to continue its strong growth in the quarter to end of September.

On the global front, European markets were trading higher led by miners and energy stocks, as investors geared up for key inflation prints out of the United States and euro zone to back expectations global interest rates have peaked. Mines Secretary V L Kantha Rao has said that 125 new projects have been taken up in the current financial year (FY24) for exploration of critical minerals.
Source: AceEquity

NEWS BULLETIN

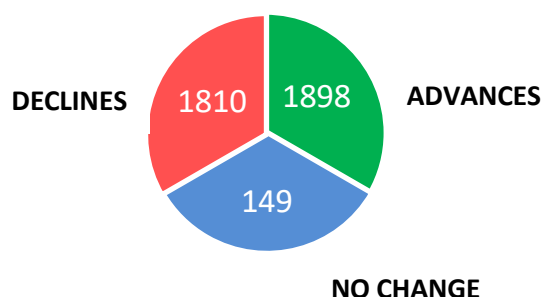
- **Infosys** has collaborated with Shell New Energies UK (Shell), an international energy company, to accelerate adoption of immersion cooling services for data centers.
- **Datamatics Global Services** has launched TruCap+ Marketplace for its TruCap+ Intelligent Document Processing customers. The addition of Marketplace to TruCap+ ecosystem is designed to empower its customers with a seamless and accelerated setup process, reducing time-to-automation by up to 70%.
- **Tata Motors** has commenced deliveries of state-of-the-art Tata Prima VX tipper truck with top-of-the-line safety features.
- **Tata Coffee** has received approval for the setting up of an additional 5500 Metric Tonnes (MT) Freeze-Dried Coffee facility in Vietnam.
- **SJVN** has successfully synchronized the Second Unit of 60 MW Naitwar Mori Hydro Electric Project (NMHEP) with the National Grid. NMHEP is located on River Tons, a major tributary of River Yamuna in Uttarkashi district of Uttarakhand.

MARKET DRIVING SECTOR : HEALTHCARE

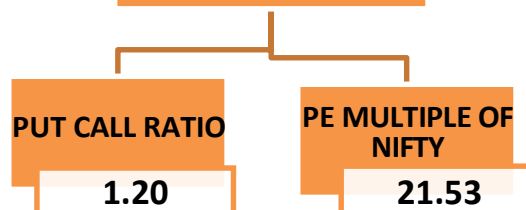


S&P BSE: HEALTHCARE
CLOSING: 30,374.52
CHANGE: +496.42
% CHANGE: +1.66%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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