

05 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	68,865.12	69,168.53	69,381.31	68,954.88	69,296.14	+431.02	+0.63
NIFTY	20,686.80	20,808.90	20,864.05	20,711.15	20,855.10	+168.30	+0.81

INDICES CONTINUE TO BREAK HIGHS

The 30-share BSE Sensex was up by 431.02 points or 0.63% to settle at 69,296.14 and the Nifty was up by 168.30 points or 0.81% to settle at 20,855.10. The BSE Mid-Cap was up by 0.14% and BSE Small Cap was up by 0.12%. On the sectoral front, Oil & Gas, Bank, Metal, Auto, Capital Goods, Consumer Durables and were the top gaining indices; on the flip there was Healthcare, FMCG, Realty and IT were losing index. Powergrid, NTPC, SBIN, ICICI Bank and Mahindra & Mahindra were the top gainers on the Sensex; on the flip side, Hindustan Unilever, HCL Tech, Bajaj Finance and Wipro were the top losers on the Sensex. On global front, Asian markets shut the day on a negative note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIET	2,971.00	2,531.20	17.38
ADANI PORTS	1,010.00	878.65	14.95
POWERGRID	223.05	212.90	4.77
NTPC	286.30	274.80	4.18
SBIN	608.25	594.70	2.28

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
LTIM	5,492.05	5,577.40	-1.53
HINDUNILVR	2,563.00	2,602.30	-1.51
DIVISLAB	3,743.60	3,798.10	-1.43
HCLTECH	1,319.70	1,337.95	-1.36
BAJAJ-AUTO	6,139.20	6,201.70	-1.01

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
ADANIET	2,28,79,079	2,971.00	6,415.64
ADANI PORTS	4,65,64,412	1,010.00	4,503.48
HDFCBANK	2,61,15,410	1,622.00	4,246.55
ICICIBANK	3,13,78,461	1,011.00	3,165.37
SBIN	3,64,30,152	608.25	2,209.02

Most Active (by volume)

Name	Qty	Pr.	Value CR
ADANI PORTS	4,65,64,412	1,010.00	4,503.4
POWERGRID	4,07,09,207	223.05	887.22
SBIN	3,64,30,152	608.25	2,209
TATASTEEL	3,51,92,149	131.70	462.32
ICICIBANK	3,13,78,461	1,011.00	3,165.3



Indian equity markets maintained their gains above neutral lines throughout the day with both Sensex and Nifty settling above their crucial 69,200 and 20,850, respectively. In early deals, markets hit fresh record highs buoyed by the ruling party's wins in state elections. Investors overlooked India's services PMI data. Besides, traders braced for the Reserve Bank of India's (RBI) interest rate decision. Banking, Oil & Gas and Power sector's stocks witnessed buying interest. The broader indices, the BSE Mid cap index and Small cap index also ended in green. Markets made optimistic start and extended their upward moves amid foreign fund inflows. In late morning session, indices witnessed some profit booking, as India's services sector witnessed deceleration in growth during the month of November, amid softer expansions in new work intakes and output, the slowest in a year. Markets traded higher as sentiments were improved with S&P Global Ratings' statement that India will become the world's third largest economy by 2030, as it forecast the nation's GDP growth reaching 7 per cent in 2026-27 fiscal year.

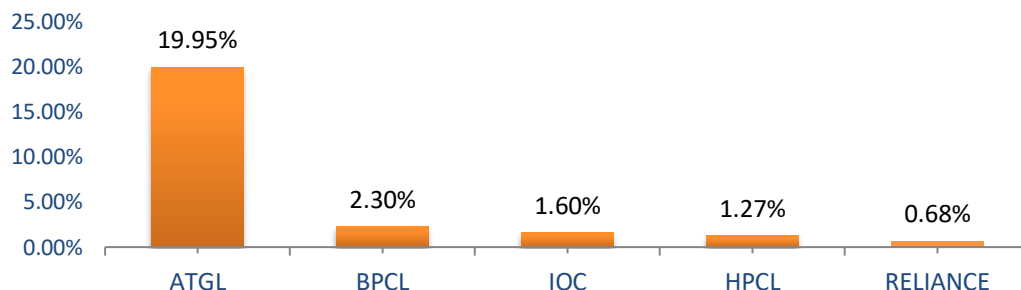
On the global front, European markets were trading mostly in green as gains in energy shares offset a drop in miners and healthcare, while investors focused on a slew of economic data during the day for insights into the global monetary policy outlook. Most of Asian markets ended in red following the broadly negative cues from Wall Street overnight, on rising treasury yields

Source: AceEquity

NEWS BULLETIN

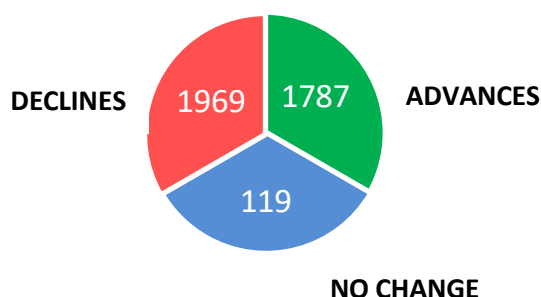
- **SKF India** is all set to showcase its extensive range of innovative products and solutions at the Paperex 2023 event to be held from December 6-9, 2023, at the India Expo Centre, Greater Noida.
- **Eicher Motors' motorcycle arm -- Royal Enfield** has forayed into the pre-owned bike segment. It has introduced -- Reown, a new company-operated, pre-owned motorcycle business initiative, that enables existing and prospective customers to buy or sell their Royal Enfield motorcycles and exchange their motorcycles and upgrade to a new bike with ease.
- **Tata Motors** has launched the all-new Intra V70, Intra V20 Gold and Ace HT+, in line with its commitment to make first and last mile transportation more efficient.
- **Simmonds Marshall** has entered into definitive agreement for sale of 49% equity stake in Formex (FPL), an associate Company.
- **LIC** is planning to open office in GIFT International Financial Services Centre Gandhinagar (Gujarat) during the current fiscal to further its overseas business.

MARKET DRIVING SECTOR : OIL & GAS

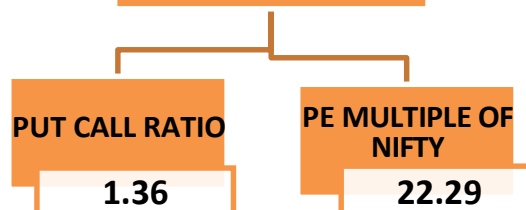


S&P BSE: OIL & GAS
CLOSING: 21,817.75
CHANGE: +394.39
% CHANGE: +1.84%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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