



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	67,481.19	68,435.34	69,893.80	68,274.47	69,825.60	+2,344.41	+3.47
NIFTY 50	20,267.90	20,601.95	21,006.10	20,507.75	20,969.40	+701.50	+3.46

INDICES SHUT THE WEEK WITH STRONG GAINS

Indian equity benchmark ended on a strong note in the week ended 08 December, 2023. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 2344.41 points or 3.47% to settle at 69,825.60 in the week ended 08 December, 2023. The CNX Nifty was up by 701.50 points or 3.46% to settle at 20,969.40. The BSE Mid-Cap index was up by 704.15 or 2.04% to settle at 35,290.91. The BSE Small-Cap index was up by 538.41 points or 1.33% to settle at 41,104.37.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1022.95	827.80	23.57
ADANI ENTERPRISES	2822.14	2,362.70	19.45
POWER GRID	228.60	210.20	8.75
SBIN	614.15	571.75	7.42
BPCL	470.45	438.00	7.41

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVI'S LAB	3,681.75	3,792.70	-2.93
HIND UNILEVER	2,522.30	2,563.65	-1.61
HDFC LIFE	671.25	682.15	-1.60
BHARTI AIRTEL	1,000.25	1,014.70	-1.42
HERO MOTOCO	3,715.75	3,760.00	-1.18

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	16,175.30	1,653.20	97,842.38
ADANI PORTS	12,856.51	1,022.95	1,25,680.70
ICICI BANK	11,246.17	1,010.85	1,11,254.62
RELIANCE	7,742.25	2,455.75	31,527.02
SBIN	6,902.74	614.15	1,12,394.94

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,406.44	129.20	1,86,256.72
POWER GRID	3,312.61	228.60	1,44,908.61
ADANI PORTS	12,856.51	1,022.95	1,25,680.70
SBIN	6,902.74	614.15	1,12,394.94
ICICI BANK	11,246.17	1,010.85	1,11,254.62



INSTITUTIONAL NET POSITION



FII's Cash	• +9,285.11
FII's Index Future	• +359.80
FII's Stock Future	• +228.30
DII's	• +4,326.47

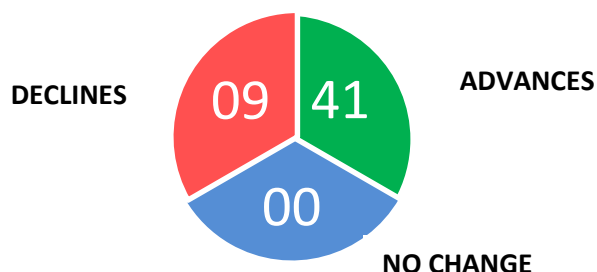
On Monday, 04 December, 2023, Local equity markets gave powerful performance by surging over two percent. Sensex and Nifty surpassed their psychological levels of 68,800 and 20,650, respectively. On Tuesday, 05 December 2023, Indian equity markets maintained their gains above neutral lines throughout the day. On Wednesday, 06 December, 2023, Indian equity markets open with gap up. Sensex was up by 357.59 points or 0.52% to settle at 69,653.73. On Thursday, 07 December, 2023, Indian benchmarks spent their entire day in red territory amid profit booking after seven days of gaining rally. Sensex was down 132.04 points or 0.19% to settle at 69,521.69. On Friday, 08 December, the S&P BSE Sensex was up 303.91 points or 0.44% to 69,825.60.

Company Name	Quantity	Trade Price
Delta Corp Ltd.	Multiple	148.30-149.30
Patel Engineering Ltd.	52,94,758	60.40
Reliance Power Ltd.	4,08,03,883	23.80
Swan Energy Ltd.	54,94,400	474.32
RBL Bank Ltd.	39,48,864	267.08
D P Wires Ltd.	1,16,576	568.41
Delta Corp Ltd.	Multiple	148.30-149.30

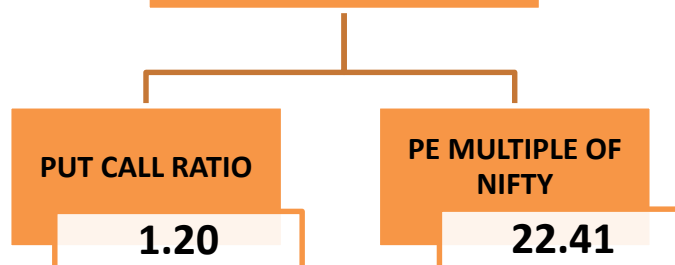


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



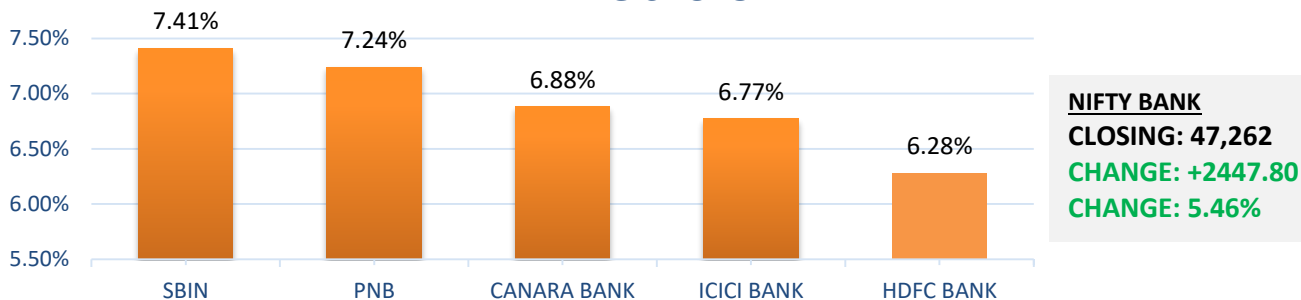


NEWS BULLETIN

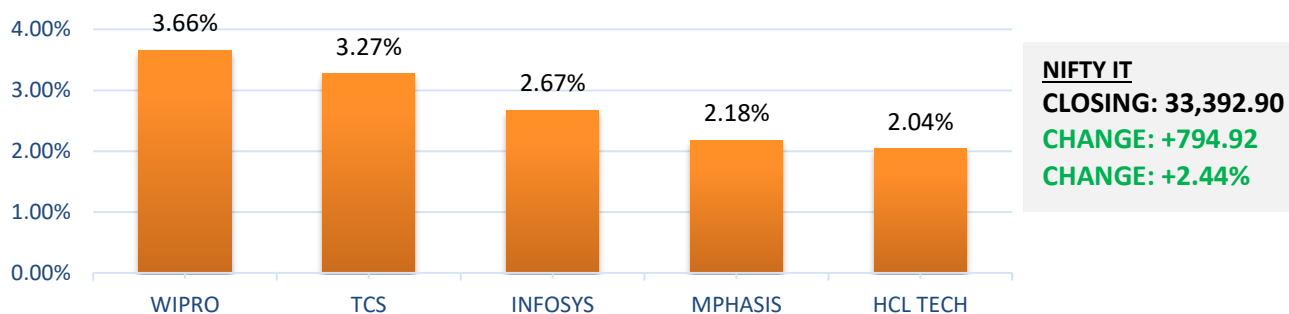
- **Mirza International** has launched its New Brand 'Thomas Crick' on December 8, 2023 under Footwear Category.
- **Adani Enterprises'** wholly owned subsidiary -- AMG Media Networks (AMNL) has completed the acquisition of remaining 51% equity stake in Quintillion Business Media (QBML) on December 8, 2023.
- **Greenlam Industries'** wholly owned subsidiary -- Greenlam South has acquired land admeasuring 86 acres approximate in Sitapur District, Uttar Pradesh for an amount of Rs 24 crore approximate which will be used for future expansion.
- **KPI Green Energy's** wholly owned subsidiary -- KPIG Energia has received new orders of 1.75 MW for executing solar power projects under 'Captive Power Producer (CPP)' Segment of the Company. With addition of the order, the company's cumulative orders of solar power projects, till date have crossed 149+ MW under CPP segment of the Company.
- **PNB Housing Finance** has achieved a loan book size of Rs 1,000 crore in the affordable housing segment -- Roshni, in less than a year of its launch.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : BANK



MARKET DRIVING SECTOR : IT



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