

11 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	69,825.60	69,925.63	70,057.83	69,782.48	69,928.53	+102.93	+0.15
NIFTY	20,969.40	20,965.30	21,026.10	20,923.70	20,997.10	+27.70	+0.13

INDICES CLOSED WITH TINY GAINS

The 30-share BSE Sensex was up by 102.93 points or 0.15% to settle at 69,928.53 and the Nifty was up by 27.70 points or 0.13% to settle at 20,997.10. The BSE Mid-Cap was up by 0.91% and BSE Small Cap was up by 0.71%. On the sectoral front, Consumer Durables, Realty, IT, FMCG, Metal, Capital Goods, Bank, Auto, and were the top gaining indices; on the flip there was Oil & Gas and Healthcare were losing index. Ultratech Cement, Nestle, Powergrid, Tata Motors and IndusInd Bank were the top gainers on the Sensex; on the flip side, Axis Bank, Mahindra & Mahindra, Hindustan Unilever and Maruti were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	9,714.10	9,413.55	3.19
UPL	603.00	585.20	3.04
ADANIENT	2,862.00	2,822.15	1.41
NESTLEIND	25,103.10	24,789.60	1.26
POWERGRID	231.45	228.60	1.25

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	5,475.70	5,763.90	-5.00
AXISBANK	1,115.00	1,131.20	-1.43
CIPLA	1,204.00	1,219.10	-1.24
EICHERMOT	4,012.00	4,055.00	-1.06
M&M	1,652.00	1,668.55	-0.99

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,15,93,810	1,650.00	1,916.46
ADANIENT	50,64,123	2,862.00	1,452.35
ICICIBANK	1,17,14,606	1,015.35	1,189.64
DRREDDY	18,98,630	5,475.70	1,033.91
RELIANCE	35,33,069	2,460.90	869.06

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,40,38,059	130.25	312.04
POWERGRID	1,91,06,395	231.45	440.56
BPCL	1,38,46,554	466.40	645.64
ICICIBANK	1,17,14,606	1,015.35	1,189.6
SBIN	1,17,06,255	614.20	721.08



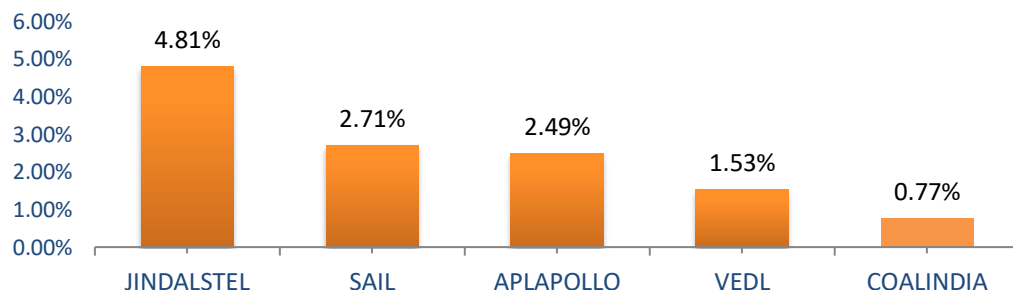
Indian equity benchmarks traded with volatility throughout the day ahead of Index of Industrial Production (IIP) and Consumer Price Index (CPI) data, which are scheduled to be released on December 12. But, markets settled in green, as traders continued to take support after RBI Monetary Policy Committee decided to keep the repo rate unchanged at 6.50%. Traders were seen piling up positions in Realty and Metal sectors' stocks while selling was witnessed in Oil & Gas sector's stocks. The broader indices, the BSE Mid cap index and Small cap index ended with hefty gains. After making cautious start, markets traded in green, as traders took support with report that foreign portfolio investors (FPIs) injected Rs 26,505 crore into the Indian equity markets in the first six trading sessions of this month on expectations of political stability after the BJP stormed to power in three major states and robust economic growth. Indices managed to recover from lows and ended higher

On the global front, European markets were trading mostly in red ahead of a busy week of central bank meetings and economic data releases. Asian markets ended mixed on signs that China's deflation situation is deepening. China's consumer prices fell the fastest in three years in November and producer price inflation fell further into negative territory, underscoring the challenges facing the world's second-largest economy. The BSE Sensex ended at 69,928.53, up by 102.93 points or 0.15% after trading in a range of 69,782.48 and 70,057.83. Source: AceEquity

NEWS BULLETIN

- **North Eastern Carrying Corporation (NECC)** has secured an order worth Rs 52.48 crore from GAIL (India) for the transportation of polymer.
- **Eicher Motors' motorcycle arm -- Royal Enfield** has opened its first warehouse in the eastern region to cater to the needs for spare parts. With the establishment of the warehouse near Kolkata, the transit time for the supply of motorcycle parts will reduce significantly and also help develop channel partners.
- **Shri Bajrang Alliance** has formed strategic partnership as an approved Co-manufacturer with Nestle India for several food items.
- **Tata Power's arm -- Tata Power EV Charging Solutions (TPEVCSL)** has signed a Memorandum of Understanding (MoU) with Indian Oil Corporation (IOCL) to roll out fast and ultra-fast electric vehicle (EV) charging points across India.
- **Life Insurance Corporation of India (LIC)** has received approval from board of directors to infuse Rs 25 crore in LIC Mutual Fund Asset Management on a preferential basis.

MARKET DRIVING SECTOR : METAL



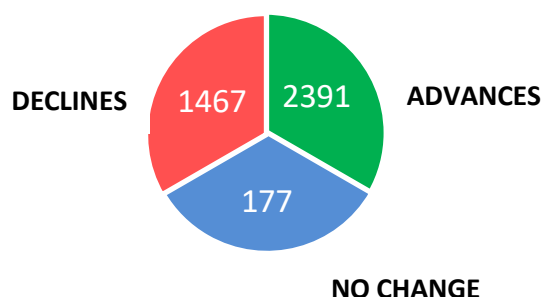
S&P BSE: METAL

CLOSING: 25,007.55

CHANGE: +271.25

% CHANGE: +1.10%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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