

12 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	69,928.53	70,020.68	70,033.64	69,443.85	69,551.03	-377.20	-0.54
NIFTY	20,997.10	21,018.55	21,037.90	20,867.15	20,906.40	-90.70	-0.43

BOURSES ENDED WITH MODEST LOSSES

The 30-share BSE Sensex was down by 377.20 points or 0.54% to settle at 69,551.03 and the Nifty was down by 90.70 points or 0.43% to settle at 20,906.40. The BSE Mid-Cap was down by 0.40% and BSE Small Cap was down by 0.27%. On the sectoral front, IT and Metal were the top gaining indices; on the flip there was Oil & Gas, Consumer Durables, Realty, Capital Goods, FMCG, Bank, Auto, and Healthcare were losing index. Ultratech Cement, Axis Bank, JSW Steel, TCS and Wipro were the top gainers on the Sensex; on the flip side, Sunpharma, Maruti, IndusInd Bank and Titan were the top losers on the Sensex. On global front, Asian markets shut the day on a positive note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
HDFCLIFE	707.10	672.50	5.14
ULTRACEMCO	9,874.70	9,670.90	2.11
BAJAJ-AUTO	6,244.00	6,138.40	1.72
SBILIFE	1,485.00	1,460.60	1.67
AXISBANK	1,131.00	1,116.50	1.30

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
APOLLOHOSP	5,430.90	5,547.35	-2.10
SUNPHARMA	1,217.05	1,241.40	-1.96
MARUTI	10,350.00	10,541.75	-1.82
COALINDIA	347.80	353.65	-1.65
EICHERMOT	3,959.85	4,025.65	-1.63

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,82,90,738	1,634.45	3,009.58
ICICIBANK	1,23,80,856	1,014.00	1,255.80
MARUTI	10,88,687	10,350.0	1,137.01
RELIANCE	45,98,562	2,424.00	1,123.30
ULTRACEM	10,60,266	9,874.70	1,045.86

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,06,96,410	130.35	401.69
HDFCBANK	1,82,90,738	1,634.45	3,009.5
SBIN	1,44,94,836	612.05	889.61
POWERGRID	1,43,55,329	231.55	332.35
ICICIBANK	1,23,80,856	1,014.00	1,255.8



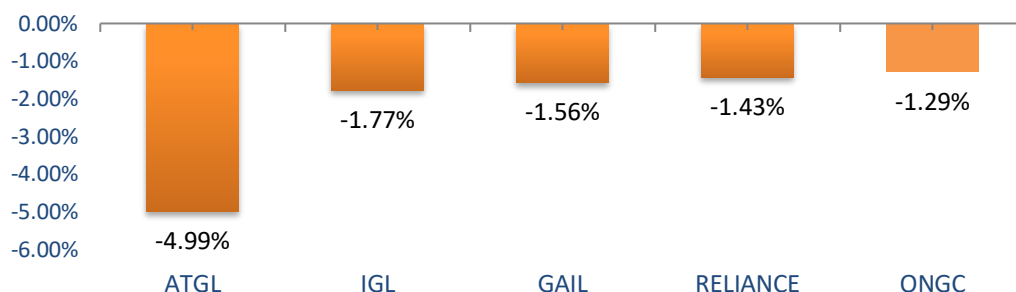
Indian equity markets ended near day's low levels on Tuesday amid profit booking by investors. Traders sold out their riskier assets ahead of Consumer Price Index (CPI) and Index of Industrial Production (IIP) data due later in the day. Besides, US Fed's policy outcome is due on tomorrow, while the European Central Bank (ECB) and the Bank of England (BoE) will meet on Thursday. Realty and Oil & Gas sectors' stocks witnessed heavy selling pressure during the day. The broader indices, the BSE Mid cap index and Small cap index ended in red. Markets made positive start tracking overnight gains on Wall Street as well as firm cues from Asian counterparts amid optimism the US Fed could resort to cutting interest rates as soon as March 2024. But, soon markets turned volatile, as investors overlooked report that Finance Minister Nirmala Sitharaman said retail inflation is now stable and temporary increases in inflation on a few occasions are caused by demand-supply mismatches arising out of global shocks and adverse weather conditions.

On the global front, European markets were trading higher as investors drew comfort from softer-than-expected UK wage growth data and looked forward to a crucial U.S. inflation report later in the day. Back home, industry body, the Society of Indian Automobile Manufacturers (SIAM) in its latest report has showed that domestic passenger vehicle wholesales rose by around 4 per cent year-on-year. Source: AceEquity

NEWS BULLETIN

- **Cyient** has inaugurated the CyientIQ Experience Center (CEC) in its Hyderabad Campus. The CEC is a remarkable experiential demonstration of 100+ intelligent engineering and technology solutions built in collaboration with 10+ partners.
- **Tata Motors** has unveiled its innovative and advanced range of future ready mobility solutions at EXCON 2023 - South Asia's premier construction equipment exhibition.
- **UGRO Capital** has raised Rs 249.60 crore through allotment of 24,960 Senior, Secured, Unlisted, Redeemable, Transferable, Non-Convertible Debentures (NCDs) denominated in Indian Rupees, each having a face value of Rs 1,00,000 at par.
- **Mishra Dhatu Nigam (MIDHANI)** has secured an order worth Rs 357 crore. With this, the order booking position for FY 2023-24 (as on date) is around Rs 1100 crore.
- **Datamatics Global Services** has been recognized as a 'Major Contender' in Everest Group's Data and Analytics (D&A) Services for Midmarket Enterprises PEAK Matrix Assessment 2023.

MARKET DRIVING SECTOR : OIL & GAS



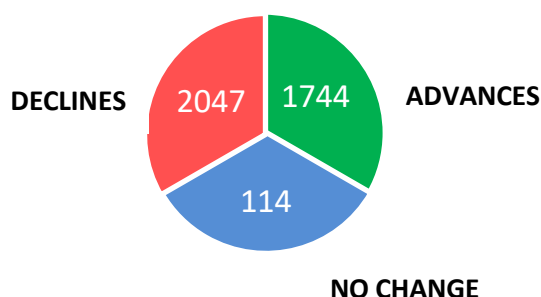
S&P BSE: OIL & GAS

CLOSING: 21,784.98

CHANGE: -408.77

% CHANGE: -1.84%

MARKET BREADTH – NEGATIVE



RATIO ANALYSIS



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