

13 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	69,551.03	69,648.56	69,657.93	69,100.56	69,584.60	+33.57	+0.05
NIFTY	20,906.40	20,929.75	20,950.00	20,769.50	20,926.35	+19.95	+0.10

INDICES RECOVERED FROM LOWER LEVELS

The 30-share BSE Sensex was up by 33.57 points or 0.05% to settle at 69,584.60 and the Nifty was up by 19.95 points or 0.10% to settle at 20,926.35. The BSE Mid-Cap was up by 1.06% and BSE Small Cap was up by 0.73%. On the sectoral front, Realty, Capital Goods, FMCG, Auto, Healthcare, Consumer Durables, and Metal were the top gaining indices; on the flip there was IT, Oil & Gas and Bank were losing index. NTPC, Powergrid, Mahindra & Mahindra, Larsen & Toubro and Sunpharma were the top gainers on the Sensex; on the flip side, TCS, Infosys, Axis Bank and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
NTPC	294.10	283.40	3.78
ADANI PORTS	1,074.00	1,041.95	3.08
HEROMOTO	3,855.00	3,747.15	2.88
POWERGRID	236.70	231.35	2.31
EICHERMOT	4,036.00	3,951.75	2.13

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
TCS	3,597.00	3,672.10	-2.05
INFY	1,449.95	1,476.05	-1.77
HDFCLIFE	698.00	707.35	-1.32
AXISBANK	1,116.90	1,131.00	-1.25
ULTRACEMCO	9,748.90	9,863.50	-1.16

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,46,73,457	1,633.80	2,389.03
ICICIBANK	1,58,87,040	1,013.30	1,610.18
ULTRACEM	15,01,931	9,748.90	1,480.05
TCS	38,50,968	3,597.00	1,385.09
INFY	85,49,258	1,449.95	1,236.91

Most Active (by volume)

Name	Qty	Pr.	Value CR
POWERGRID	2,68,78,281	236.70	632.55
NTPC	2,36,29,670	294.10	687.79
TATASTEEL	2,27,67,972	131.35	297.30
ICICIBANK	1,58,87,040	1,013.30	1,610.1
HDFCBANK	1,46,73,457	1,633.80	2,389.0



Indian equity markets managed to recover from losses in last leg of trade and ended in green on Wednesday. However, indices traded in red most part of the day amid rise in November retail (CPI) inflation. Besides, traders awaited a slew of central bank decisions on Thursday, including the European Central Bank, the Bank of England, the Swiss National Bank and the Norges Bank. The broader indices, the BSE Mid cap index and Small cap index ended in green. After making slightly positive start, markets turned negative as India's retail inflation based on the Consumer Price Index (CPI) rose to a three-month high of 5.55 per cent in November 2023 on firming food prices, including vegetables and cereals. Though it remains within the Reserve Bank of India's (RBI's) comfort zone of less than 6 per cent. Besides, a private report stated that India's inflation quickened for the first time in four months, while manufacturing production surged more than forecast, giving the central bank reason to keep interest rates higher for longer.

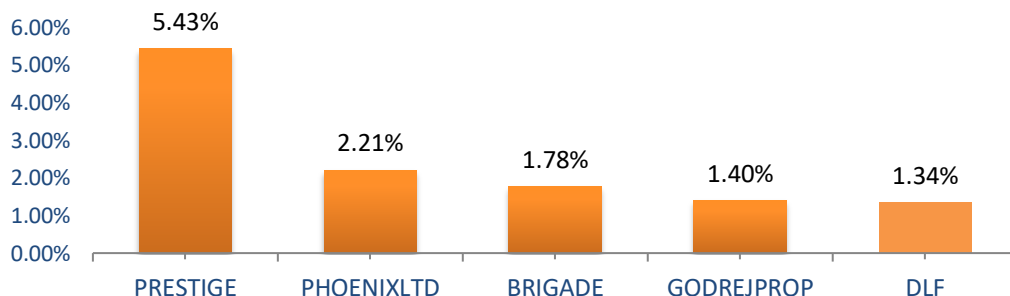
On the global front, European markets were trading higher ahead of Eurozone industrial production data for October and the Federal Reserve's interest-rate decision due later in the session. Asian markets ended mixed after data showed U.S. inflation remained stubborn enough to thwart any Federal Reserve rate cuts soon. Back home, Finance Minister Nirmala Sitaraman has said the economy is moving in the right direction, and India has become the fastest-growing major economy in the world.

Source: AceEquity

NEWS BULLETIN

- **Shoppers Stop** is all set to commence operations from its new store located at Hennur Road, Geddalahalli, Hennur Bagalur, Hiremath Layout main road, Bangalore, Karnataka.
- **Tata Power Company's subsidiary -- Tata Power Renewable Energy (TPREL)** has entered into a Power Delivery Agreement (PDA) with Dr Abhay Firodia Group of Companies - Force Motors and Jaya Hind Industries, for supplying Green power for 25 years under Group Captive scheme.
- **Tech Mahindra** has launched Populii, a crowdsourcing platform that enables gig workers to collaborate with leading organisations through micro jobs requiring human-in-the-loop services.
- **Indian Hotels Company (IHCL)** has signed its first hotel in Itanagar, Arunachal Pradesh. The Greenfield hotel will be branded Vivanta.
- **Sun Pharmaceutical Industries'** specialty product Ilumetri has been included in category B of China's national reimbursement drug list.
- **Kilburn Engineering** has received till date various LOIs/ orders worth Rs 46.45 crore.

MARKET DRIVING SECTOR : REALTY



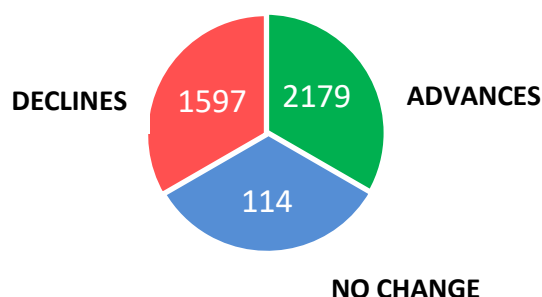
S&P BSE: REALTY

CLOSING: 5,883.36

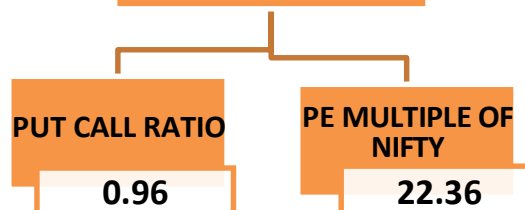
CHANGE: +83.88

% CHANGE: +1.45%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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