

14 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	69,584.60	70,146.09	70,602.89	70,110.75	70,514.20	+929.60	+1.34
NIFTY	20,926.35	21,110.40	21,210.90	21,074.45	21,182.70	+256.35	+1.23

HIGH-HIGHER-HIGHEST

The 30-share BSE Sensex was up by 929.60 points or 1.34% to settle at 70,514.20 and the Nifty was up by 256.35 points or 1.23% to settle at 21,182.70. The BSE Mid-Cap was up by 1.06% and BSE Small Cap was up by 0.62%. On the sectoral front, Realty, Capital Goods, FMCG, Auto, Healthcare, IT, Oil & Gas, Bank and Metal were the top gaining indices; on the flip Consumer Durables was losing index. Tech Mahindra, Infosys, Wipro, HCL Tech and IndusInd Bank were the top gainers on the Sensex; on the flip side, Powergrid, Nestle, Titan and JSW Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a green note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
INFY	1,506.00	1,449.00	3.93
TECHM	1,260.70	1,216.10	3.67
LTIM	5,930.00	5,727.50	3.54
WIPRO	434.00	419.65	3.42
HCLTECH	1,413.50	1,369.20	3.24

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	232.45	236.95	-1.90
HDFCLIFE	686.00	698.20	-1.75
NESTLEIND	24,799.90	25,044.40	-0.98
CIPLA	1,205.00	1,216.50	-0.95
JSWSTEEL	846.00	851.40	-0.63

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,75,86,183	1,650.45	2,903.53
RELIANCE	84,86,177	2,463.55	2,091.64
INFY	1,24,89,858	1,506.00	1,863.54
ICICIBANK	1,63,17,672	1,034.05	1,687.15
BAJFINANCE	17,29,567	7,470.55	1,288.65

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,33,72,143	132.00	573.90
POWERGRID	2,99,72,018	232.45	698.44
NTPC	2,49,00,443	295.95	736.36
HDFCBANK	1,75,86,183	1,650.45	2,903.5
ICICIBANK	1,63,17,672	1,034.05	1,687.1



Indian equity markets held strong gains throughout the day and ended with gains of over a percent on Thursday. Markets cheered after US Federal Reserve left the interest rates unchanged and signalled the possibility of three rate cuts in 2024. Indices traded at new high levels on Thursday. Investors overlooked weak WPI data. Now, investors turned their focus towards balance of trade (Export and Import) data which is scheduled to be released on December 15. The broader indices, the BSE Mid cap index ended with gains of above a percent, while Small cap index ended with gains of above half a percent. Markets made positive start and extended their gains tracking overnight gains on Wall Street as well as firm cues from Asian counterparts. Besides, foreign fund inflows aided sentiments Traders took support as Asia Development Bank (ADB) said India's economy would grow 6.7 per cent in Financial Year 2023-24 (FY24).

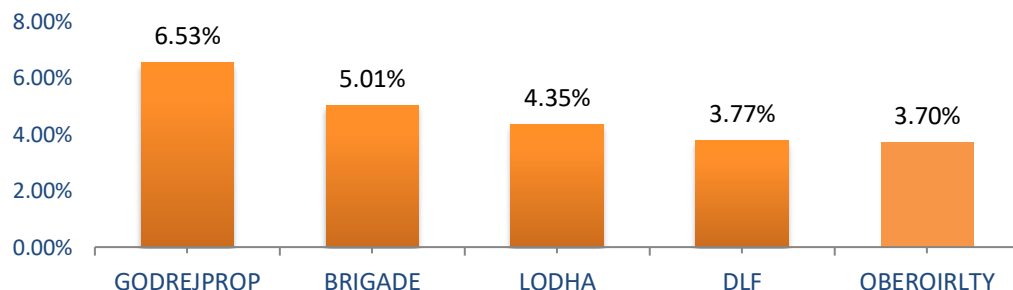
On the global front, European markets were trading higher as investors cheer dovish signals from the U.S. Federal Reserve and awaited interest-rate announcements from the European Central Bank and the Bank of England. Asian markets ended mostly in green after Japan's industrial production expanded more than initially estimated in October. RBI survey on International Trade in Banking Services 2022-23 has showed that Indian banks increased their overseas presence through the subsidiaries route.

Source: AceEquity

NEWS BULLETIN

- **Jupiter Wagons** has received Letter of Acceptance (LoA) from Ministry of Railways (Railway Board) for manufacture and supply of 4,000 numbers of BOXNS Wagons for a contract value of Rs 1,617 crore.
- **Oriental Rail Infrastructure's** Wholly Owned Subsidiary -- Oriental Foundry has secured order worth Rs 485.09 crore from Railway Board, Indian Railways for Manufacture and Supply of 1,200 BOXNS Wagons.
- **Avenue Supermarts** has opened a new store at Bindayaka, Rajasthan. The total number of stores as on date stands at 341. Avenue Supermarts has opened a new store on December 14, 2023.
- **HCL Technologies (HCLTech)** has been selected by the Department of Transport and Planning in Victoria, Australia to automate the concession entitlement process for public transport users.
- **Alphalogic Industries** has won order to design, manufacture, supply and installation of Storage Racking System from Scootsy Logistics (Swiggy) for their unit based in Thane in Maharashtra and Malkajigiri in Telangana.

MARKET DRIVING SECTOR : REALTY



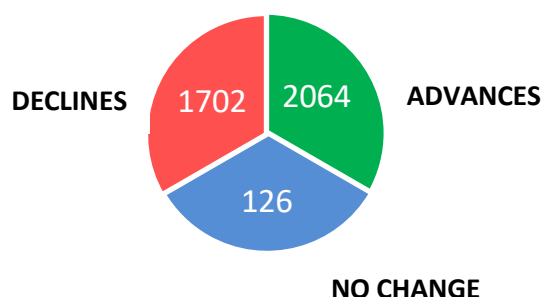
S&P BSE: REALTY

CLOSING: 6,106.79

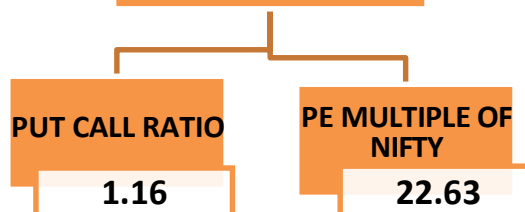
CHANGE: +223.43

% CHANGE: +3.80%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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