



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	69,825.60	69,925.63	71,605.76	69,100.56	71,483.75	+1,658.15	+2.37
NIFTY 50	20,969.40	20,965.30	21,492.30	20,769.50	21,456.65	+487.25	+2.32

NO ESCAPE FOR BEARS

Indian equity benchmark ended on a strong note in the week ended 15 December, 2023. Key indices were positive in four out of five sessions of the week. The S&P BSE Sensex was up by 1658.15 points or 2.37% to settle at 71,483.75 in the week ended 15 December, 2023. The CNX Nifty was up by 487.25 points or 2.32% to settle at 21,456.65. The BSE Mid-Cap index was up by 907.44 or 2.57% to settle at 36,198.35. The BSE Small-Cap index was up by 978.84 points or 2.38% to settle at 42,083.21.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HCL TECHNOLOGIES	1,491.30	1,364.10	9.32
HINDALCO	557.25	520.35	7.09
NTPC LTD	305.10	285.05	7.03
TECH MAHINDRA	1,306.10	1,225.3	6.59
ULTRATECH	10,029.45	9,413.55	6.54

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BPCL	449.00	470.45	-4.56
MARUTI SUZUKI	10,286.40	10,618.55	-3.13
DR REDDY'S	5,589.45	5,763.90	-3.03
NESTLE INDIA	24,366.40	24,789.60	-1.71
CIPLA LTD	1,207.10	1,219.10	-0.98

MARKET STATS

Most Active (by value)			
Name	Avg Value	Pr.	Qty
HDFC BANK	21,794.03	1,656.55	1,31,562.75
INFOSYS LTD	7,797.30	1,578.40	49,400.02
RELIANCE	7,386.85	2,495.60	29,599.48
TCS LTD	7,340.52	3,861.00	19,011.96
ICICI BANK	7,324.69	1,037.40	70,606.24

Most Active (by volume)			
Name	Avg Value	Pr.	Qty
TATA STEEL	2,705.15	136.45	1,98,252.05
POWER GRID	3,124.80	237.35	1,31,653.71
HDFC BANK	21,794.03	1,656.55	1,31,562.75
NTPC LTD	2,870.57	305.10	94,086.22
SBIN	5,562.40	648.25	85,806.37



INSTITUTIONAL NET POSITION



FII's Cash	• +18,858.34
FII's Index Future	• +1,395.74
FII's Stock Future	• -2,866.29
DII's	• -2,592.35

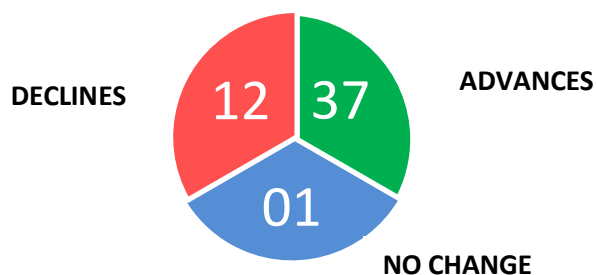
On Monday, 11 December, 2023, Indian equity benchmarks traded with volatility throughout the day ahead of Index of Industrial Production (IIP) and Consumer Price Index (CPI) data, which are scheduled to be released on December 12. On Tuesday, 12 December 2023, Indian equity markets ended near day's low levels amid profit booking by investors. On Wednesday, 13 December, 2023, Indian equity markets managed to recover from losses in last leg of trade and ended in green. However, indices traded in red most part of the day amid rise in November retail (CPI) inflation. On Thursday, 14 December, 2023, Indian equity markets held strong gains throughout the day and ended with gains of over a percent. Sensex was up 929.60 points or 1.34% to 70,514.20. On Friday, 15 December, the S&P BSE Sensex was up 969.55 points or 1.37% to 71,483.75.

Company Name	Quantity	Trade Price
BGR Energy Systems Ltd	11,08,087	103.09
HFCL Ltd.	74,51,345	73.50
Indiabulls Housing Fin.	28,52,459	218.09
JM Financial Ltd.	79,93,009	97.44
Mangalam Cement Ltd.	Multiple	655.17-677.31
PVR INOX Ltd.	Multiple	1753.00
Swan Energy Ltd.	Multiple	503.25-514.74

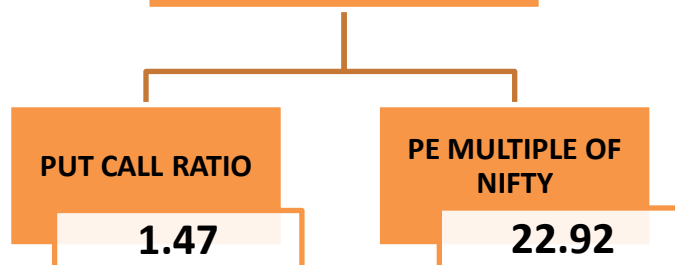


**BULK
& BLOCK**

NIFTY MARKET BREADTH (W) - POSITIVE



RATIO ANALYSIS



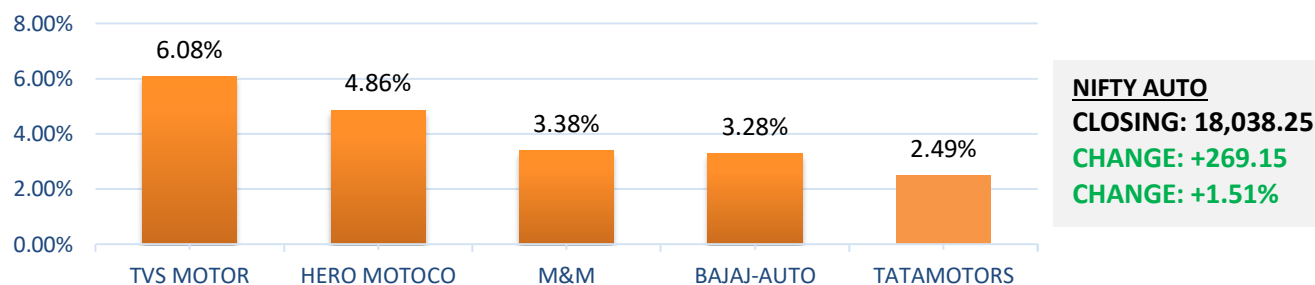


NEWS BULLETIN

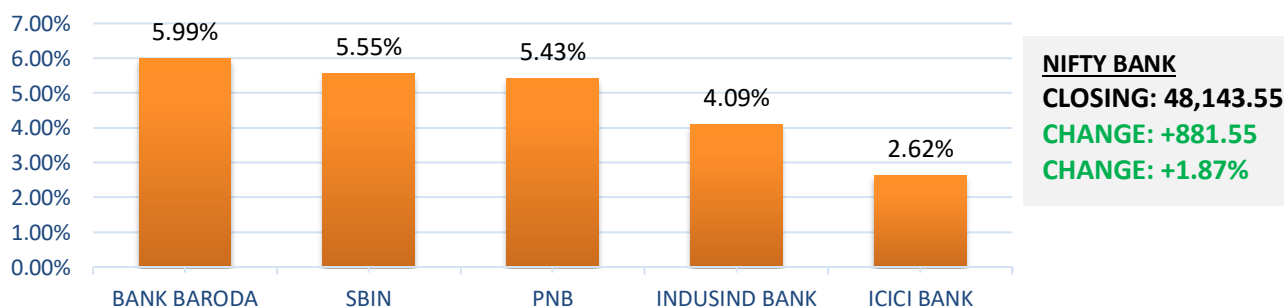
- **Lemon Tree Hotels** has opened Lemon Tree Hotel, Hisar. This is the tenth property of the group in Haryana. The hotel offers 49 rooms.
- **Sunita Tools** has received the Purchase order for export of sample lot for machined and ground plates to Europe Totaling to around 4967.94 Euros.
- **LTIMindtree** has inaugurated a new Delivery Center in Mexico City, as part of expanding its presence in Latin America.
- **Suzlon Group** has won new order for the development of a 100.8 MW wind power project for a leading global utility company. Suzlon will install 32 wind turbine generators (WTGs) with a Hybrid Lattice Tubular (HLT) tower and a rated capacity of 3.15 MW each.
- **Adani Ports and Special Economic Zone (APSEZ)** has entered into a second strategic partnership with Terminal Investment (TiL), the container terminal operating and investing arm of MSC, the largest container shipping line in the world.

MAJOR DRIVING SECTORS

MARKET DRIVING SECTOR : AUTO



MARKET DRIVING SECTOR : BANK



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