

18 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,483.75	71,437.35	71,552.24	71,142.29	71,315.09	-168.66	-0.24
NIFTY	21,456.65	21,434.80	21,482.80	21,365.35	21,418.65	-38.00	-0.18

INDICES SHUT THE DAY ON A RED NOTE

The 30-share BSE Sensex was down by 168.66 points or 0.24% to settle at 71,315.09 and the Nifty was down by 38 points or 0.18% to settle at 21,418.65. The BSE Mid-Cap was up by 0.28% and BSE Small Cap was up by 0.48%. On the sectoral front, Consumer Durables, Capital Goods, Auto, Healthcare, and Metal were the top gaining indices; on the flip Realty, FMCG, IT, Bank, Oil & Gas, was losing index. Sunpharma, Reliance, Bajaj Finance, HCL Tech and Asian Paint were the top gainers on the Sensex; on the flip side, Powergrid, ICICI Bank, JSW Steel and ITC were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	6,455.05	6,275.20	2.87
HINDALCO	566.00	557.25	1.57
SUNPHARMA	1,253.85	1,235.75	1.46
ADANI PORTS	1,090.00	1,078.55	1.06
RELIANCE	2,520.00	2,495.60	0.98

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	232.35	237.35	-2.11
ITC	451.95	458.20	-1.36
TECHM	1,290.00	1,306.10	-1.23
ICICIBANK	1,024.95	1,037.40	-1.20
JSWSTEEL	857.05	867.20	-1.17

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	70,82,594	2,520.00	1,786.15
HDFCBANK	90,07,377	1,652.50	1,493.22
SBIN	1,62,21,796	647.60	1,054.48
INFY	64,67,243	1,563.00	1,016.77
TCS	25,21,612	3,856.00	976.55

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,84,61,877	136.55	525.85
POWERGRID	2,90,51,897	232.35	676.30
SBIN	1,62,21,796	647.60	1,054.4
NTPC	1,33,07,504	303.90	404.23
ITC	1,20,27,620	451.95	543.50



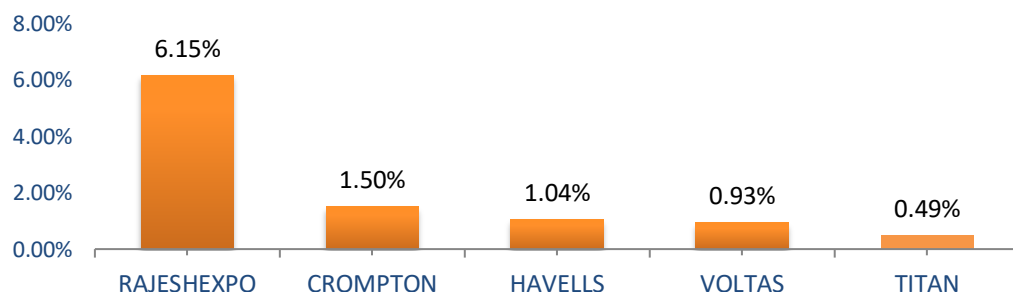
In volatile trading session, Indian equity markets ended Monday's trade in red territory tracking weakness in Asian counterparts. Traders booked some of their profit in today's trade after settling at fresh record closing highs on Friday. However, losses were limited, as traders continued to take support from interest rate unchanged decision. Selling was witnessed in Realty, Bankex and IT sectors stocks. Meanwhile, the broader indices, the BSE Mid cap index and Small cap index ended in green. After making slightly negative start, markets continued their trade near neutral lines following lackluster trade in Asian peers as traders cautiously await the Bank of Japan's final monetary policy meeting of the year later in the week, with the central bank expected to maintain its ultra-dovish stance. In afternoon session, markets added losses, as some concern came after the Engineering Export Promotion Council of India (EEPC) report showed that India's engineering goods exports registered a 3-per cent year-on-year decline in November to \$7.85 billion.

On the global front, European markets were trading mostly in red led by a decline in real estate stocks, while sentiment also took a hit after major central bank officials talked down prospects of nearing interest rate cuts. Asian markets ended mostly in red after New York Fed chief Williams said that a March cut seems 'premature', tempering market speculation about imminent rate cuts.
Source: AceEquity

NEWS BULLETIN

- **Ambuja Cements** has planned a significant investment of Rs 6,000 crore in renewable power projects, targeting a capacity of 1,000 MW.
- **Max Life Insurance Company**, a joint venture (JV) between Max Financial Services and Axis Bank, has launched Smart Total Elite Protection Plan, a comprehensive life insurance term plan crafted for today's lifestyles, providing comprehensive coverage, tailored to evolving consumer preferences.
- **Sealmatic India** has bagged a very prestigious order to supply 26 API mechanical seals along with 26 API Plans for various pumps in the BBU, RFU, ARU & CDU unit at BPCL (Mumbai).
- **Life Insurance Corporation of India (LIC)** has divested its shareholding in Dixon Technologies India.
- **NBCC (India)** has been awarded work order for Various Construction and Renovation Works at SAIL DSP, Durgapur at a total value of Rs 150 crore. The order is to be executed within 3 years.

MARKET DRIVING SECTOR : CONSUMER DURABLES



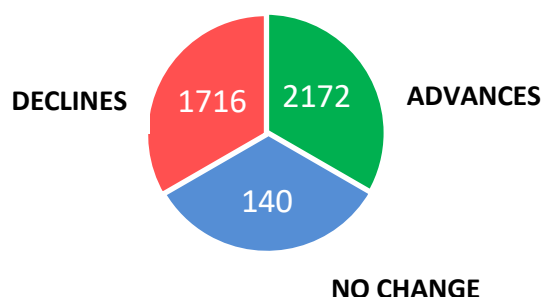
S&P BSE: CONSUMER DURABLES

CLOSING: 48,844.11

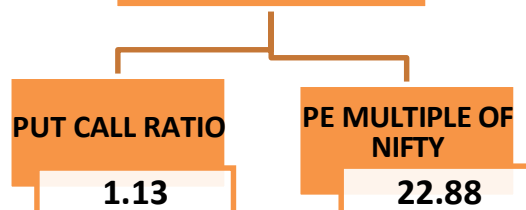
CHANGE: +289.02

% CHANGE: +0.60%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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