

19 Dec 2023



| Index | Previous Close | Open | High | Low | Close | Change | Change% |
|--------|----------------|-----------|-----------|-----------|-----------|---------|---------|
| SENSEX | 71,315.09 | 71,479.28 | 71,623.71 | 71,071.98 | 71,437.19 | +122.10 | +0.17 |
| NIFTY | 21,418.65 | 21,477.65 | 21,505.05 | 21,337.75 | 21,453.10 | +34.45 | +0.16 |

HIGHLY VOLATILE DAY END WITH MINOR GAIN

The 30-share BSE Sensex was up by 122.10 points or 0.17% to settle at 71,437.19 and the Nifty was up by 34.45 points or 0.16% to settle at 21,453.10. The BSE Mid-Cap was down by 0.31% and BSE Small Cap was up by 0.10%. On the sectoral front, FMCG, Consumer Durables, Bank, Oil & Gas, Healthcare and Metal were the top gaining indices; on the flip Capital Goods, Auto, Realty and IT was losing index. Nestle, NTPC, Reliance, SBIN and Hindustan Unilever were the top gainers on the Sensex; on the flip side, Wipro, TCS, HCL Tech and Tata Steel were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

Top Gainers

| Name | Closing Pr. | Previous Pr. | %Ch |
|------------|-------------|--------------|------|
| COALINDIA | 369.00 | 347.65 | 6.14 |
| NESTLEIND | 25,499.00 | 24,354.25 | 4.70 |
| NTPC | 309.60 | 303.20 | 2.11 |
| TATACONSUM | 967.85 | 949.70 | 1.91 |
| CIPLA | 1,240.00 | 1,216.80 | 1.91 |

Top Losers

| Name | Closing Pr. | Previous Pr. | %Ch |
|-------------|-------------|--------------|-------|
| ADANI PORTS | 1,075.00 | 1,094.30 | -1.76 |
| WIPRO | 438.20 | 445.25 | -1.58 |
| ADANI ENT | 2,940.00 | 2,980.60 | -1.36 |
| TCS | 3,808.00 | 3,859.20 | -1.33 |
| UPL | 598.50 | 606.55 | -1.33 |

MARKET STATS (NSE)

Most Active (by value)

| Name | Qty | Pr. | Value CR |
|-----------|-------------|----------|----------|
| RELIANCE | 84,10,302 | 2,556.50 | 2,147.68 |
| HDFCBANK | 1,20,04,223 | 1,650.50 | 1,982.16 |
| SBIN | 1,99,64,008 | 656.00 | 1,303.41 |
| COALINDIA | 2,89,37,243 | 369.00 | 1,044.37 |
| ICICIBANK | 1,00,94,256 | 1,014.00 | 1,026.72 |

Most Active (by volume)

| Name | Qty | Pr. | Value CR |
|-----------|-------------|---------|----------|
| COALINDIA | 2,89,37,243 | 3690.00 | 1,044.3 |
| TATASTEEL | 2,77,26,431 | 135.50 | 376.52 |
| SBIN | 1,99,64,008 | 656.00 | 1,303.4 |
| ONGC | 1,67,39,742 | 200.50 | 336.60 |
| NTPC | 1,56,50,536 | 309.60 | 482.88 |



Indian equity benchmarks hit all time high levels in Tuesday's session with Nifty and Sensex settling above the psychological 21,450 and 71,400 levels respectively. Globally, investors took support after several Fed officials said it's too soon to talk about rate cuts. However, gains were limited throughout the day ahead to a slew of U.S. data this week. Traders were seen piling up positions in Energy and Oil & Gas sectors, while selling was witnessed in IT and Realty sectors' stocks. The broader indices, the BSE Mid cap index ended in red, while Small cap index concluded in green. After making slightly positive start, markets soon entered into red territory amid foreign fund outflows. In afternoon session, markets managed to recover from losses and entered into green territory, as traders took some solace with International Monetary Fund's (IMF) statement that India's robust economic growth, propelled by key reforms in digitisation and infrastructure, positions it as a leading global contributor, accounting for over 16 per cent of the world's growth.

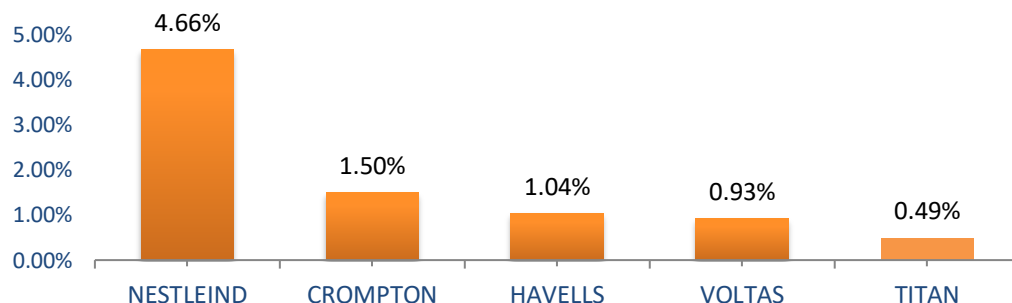
On the global front, European markets were trading higher as investors react to the latest comments from Federal Reserve officials and look ahead to a slew of U.S. data this week for fresh insights on the Federal Reserve's next policy move. Asian markets ended mostly in green after the Bank of Japan retained its massive monetary policy stimulus, as widely expected. The BSE Sensex ended at 71,437.19, up by 122.10 points.

Source: AceEquity

NEWS BULLETIN

- **LTIMindtree** has collaborated with Microsoft to introduce cutting-edge, AI Powered Employee Engagement Applications. This collaboration marks a significant leap forward in delivering enhanced employee and customer experiences.
- **Kilburn Engineering** has received an LoI from a leading Indian steel manufacturer amounting to Rs 18.85 crore for an Externally Fired Superheater.
- **Siemens'** board has approved the incorporation of a wholly-owned subsidiary in India to execute a proposed demerger process of its energy business.
- **Hinduja Global Solutions (HGS)** has formally launched HGS Agent X, a single, integrated artificial intelligence (AI), automation, and analytics powered user interface providing a state-of-the-art backbone for world-class contact center operations.
- **Marico's** premium hair nourishment brand -- Parachute Advanced has launched 'Parachute Advanced Sampoorna hair oil' in the states of Andhra Pradesh and Telangana.

MARKET DRIVING SECTOR : FMCG



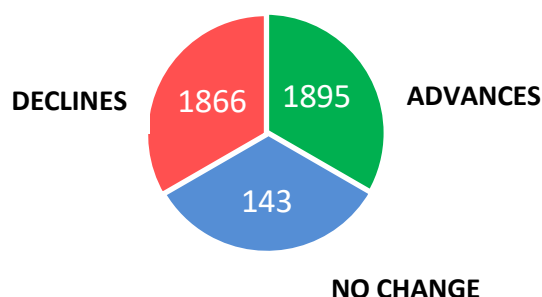
S&P BSE: FMCG

CLOSING: 19,760.00

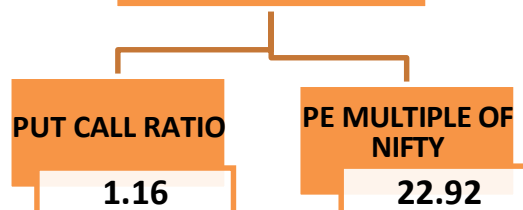
CHANGE: +241.19

% CHANGE: +1.24%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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