

21 Dec 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	70,506.31	69,920.89	70,958.71	69,920.39	70,865.10	+358.79	+0.51
NIFTY	21,150.15	21,033.95	21,288.35	20,976.80	21,255.05	+104.90	+0.50

VOLATILE DAY END WITH GAINS

The 30-share BSE Sensex was up by 358.79 points or 0.51% to settle at 70,865.10 and the Nifty was up by 104.90 points or 0.50% to settle at 21,255.05. The BSE Mid-Cap was up by 1.61% and BSE Small Cap was up by 1.69%. On the sectoral front, Oil & Gas, Metal, FMCG, Consumer Durables, Bank, Healthcare, Capital Goods, Realty and IT were gaining indices; on the flipside Auto was losing index. Powergrid, HDFC Bank, Kotak Bank, Reliance and NTPC were the top gainers on the Sensex; on the flip side, Bajaj Finance, Axis Bank, HCL Tech, Mahindra & Mahindra and Bajaj Finserv were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
POWERGRID	232.35	227.15	2.29
BPCL	449.25	439.45	2.23
BRITANNIA	5,064.95	4,954.95	2.22
APOLLOHOSP	5,504.40	5,402.20	1.89
HDFCBANK	1,685.00	1,657.00	1.69

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
BAJAJ-AUTO	6,250.00	6,364.45	-1.80
BAJFINANCE	7,386.00	7,493.95	-1.44
AXISBANK	1,097.50	1,110.25	-1.15
HCLTECH	1,424.00	1,439.95	-1.11
CIPLA	1,229.00	1,236.20	-0.58

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,82,94,620	1,685.00	3,060.43
ICICIBANK	1,80,64,916	1,004.70	1,804.25
RELIANCE	68,82,727	2,561.00	1,756.29
SBIN	1,99,15,516	644.00	1,272.64
AXISBANK	1,09,14,682	1,097.50	1,186.43

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,49,14,399	131.40	453.89
ONGC	2,28,23,936	203.25	464.76
SBIN	1,99,15,516	644.00	1,272.6
HDFCBANK	1,82,94,620	1,685.00	3,060.4
ICICIBANK	1,80,64,916	1,004.70	1,804.2



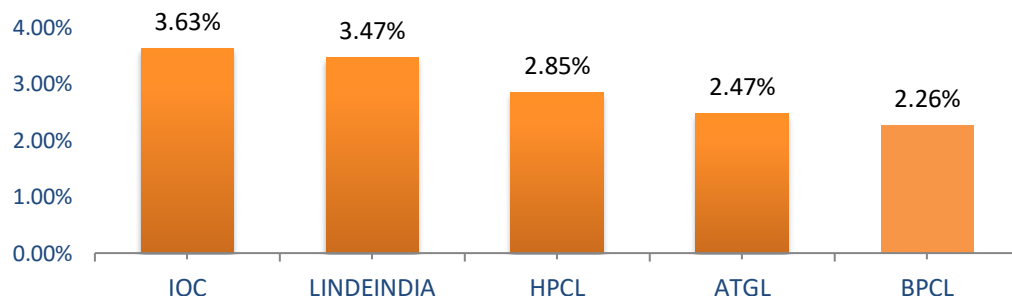
Indian equity benchmarks ended higher on Thursday as traders preferred to buy stock at lowest levels. However, in first half of the session, markets witnessed some weak trade, as investors continued to book their profit. Also, some cautiousness came in as the new Covid-19 scare with the detection of new variant JN.1 in states like Goa, Kerala and Maharashtra. The broader indices, the BSE Mid cap index and Small cap index ended with gains over one and half a percent. After making gap-down opening, markets remained lower tracking weak global cues as the 'euphoria' over the thought of Fed interest-rate cuts faded and pandemic fears resurfaced. Some pessimism came in with a private report that the country's total debt, or the total outstanding bonds which are being traded in the market, rose to \$2.47 trillion (Rs 205 lakh crore) in the September quarter. Traders also took a note of an article published in the Reserve Bank of India (RBI) bulletin stated that broad-based strengthening of economic activity in India will likely be sustained and retail inflation is expected to ease to 4.6 per cent.

On the global front, European markets were trading lower led by losses in real estate and automobiles and parts stocks following a sharp selloff at Wall Street in the previous session, while investors awaited more economic data from the U.S. for further clues on the global interest rate path. Asian markets ended mixed after an abrupt mid-afternoon nosedive ended Wall Street's impressive rally overnight. Source: AceEquity

NEWS BULLETIN

- **Royal Orchid & Regenta Hotels**, India's fastest-growing hospitality chain by Royal Orchid Hotels, has opened Regenta Resort Sakleshpura in Karnataka.
- **Sonata Software** has signed a contract with AMMEGA Group, a global leader in Conveyor Belts and Power Transmission with manufacturing sites and Customer Solution Centers (CSCs) around the world.
- **Bharti Airtel** has formed a strategic partnership to power up to 20 million smart meters with IntelliSmart Infrastructure, a leading smart metering and digital solutions provider.
- **PVR INOX** has launched its 14th multiplex in the city of Gurugram, Haryana. The 3-Screen multiplex is located in IRIS Broadway, Sector 85, Gurugram.
- **Coforge** has collaborated with Microsoft Azure OpenAI Service to aid the adoption of Generative Artificial Intelligence (AI) across enterprises.
- **DMR Hydroengineering & Infrastructures** has received a supplementary work order Rs 1.10 crore

MARKET DRIVING SECTOR : OIL & GAS



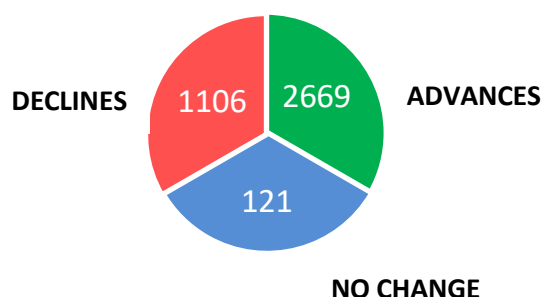
S&P BSE: OIL & GAS

CLOSING: 22,282.70

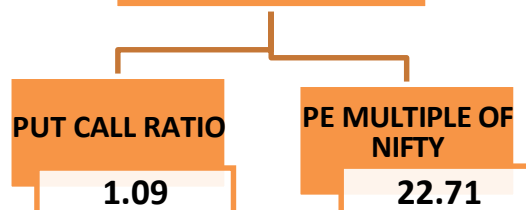
CHANGE: +376.62

% CHANGE: +1.72%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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