

20 December 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,106.96	71,097.78	71,471.29	71,012.08	71,336.80	+229.84	+0.32
NIFTY	21,349.40	21,365.20	21,477.15	21,329.45	21,441.35	+91.95	+0.43

INDICES SHUT THE DAY ON A GREEN NOTE

The 30-share BSE Sensex was up by 229.84 points or 0.32% to settle at 71,336.80 and the Nifty was up by 91.95 points or 0.43% to settle at 21,441.35. The BSE Mid-Cap was up by 0.72% and BSE Small Cap was up by 0.48%. On the sectoral front, IT was sole losing index; on the flip side, Oil & Gas, Capital Goods, FMCG, Healthcare, and Realty were the top gaining indices. M&M, NTPC, Wipro and Kotak Bank were the top gainers on the Sensex; on the flip side Bajaj Finance, Infosys, Tata Motors and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a green note.

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Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,863.00	3,694.95	4.55
HEROMOTOC	4,040.00	3,935.70	2.65
ADANIET	2,877.05	2,808.35	2.45
NTPC	309.95	302.80	2.36
ONGC	208.35	203.95	2.16

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7175.05	7295.3	-1.65
BAJAJFINSV	1650.95	1672.05	-1.26
INFY	1546	1562.9	-1.08
TCS	3798.1	3824	-0.68
TATAMOTORS	720	724.7	-0.65

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	90,22,928	1,684.10	1,514.45
ICICIBANK	1,43,39,699	995.75	1,425.22
WIPRO	2,73,14,322	469.7	1,274.81
INFY	68,78,067	1,546.00	1,059.05
RELIANCE	37,32,832	2,579.00	963.03

Most Active (by volume)			
Name	Qty	Pr.	Value CR
WIPRO	2,73,14,322	469.7	1,275
TATASTEEL	2,59,36,447	135.4	351
ONGC	1,70,52,969	208.35	353
ICICIBANK	1,43,39,699	995.75	1,425
COALINDIA	1,19,10,267	366	438



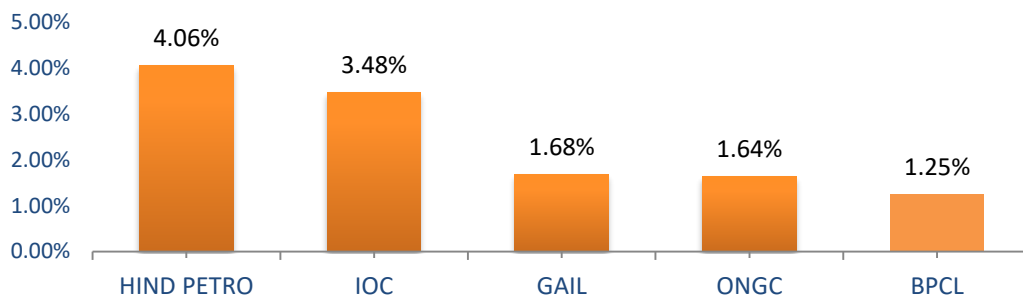
Indian equity benchmarks witnessed Extending their winning streak for third straight session, Indian equity benchmarks settle the Tuesday's trade with decent gain. After making a cautious start, key gauges got some traction as traders took support with report that credit rating firm Fitch Ratings expects that India's resilient economic growth will boost demand of the corporates. Major indices also traded in fine fettle for most part of the day amid foreign fund inflows. Foreign portfolio investors (FPIs) have injected over Rs 57,300 crore into the Indian equity markets this month so far owing to political stability, robust economic growth, and a steady decline in the US bond yields. With this, total investment by FPIs surpassed Rs 1.62 lakh crore this year. However, some cautiousness prevailed on the street as crude oil prices nudged higher as investors focused on geopolitical tensions in the Middle East and optimism the U.S. Federal Reserve would soon start cutting interest rates, lifting global economic growth and fuel demand. Moreover, surge in new Covid-19 cases also weighted down on the sentiments. India logged a total of 628 new Covid-19 cases in the last 24 hours, while the active caseload jumped to 4,054. On the global front, most of the Asian counters were trading in green in thin trade on Tuesday, with some markets closed for holidays. Japanese shares eked out modest gains as the yen steadied near its recent five-month peak on expectations that the Bank of Japan (BOJ) could soon mark an end to its ultra-easy policy.

Source: AceEquity

NEWS BULLETIN

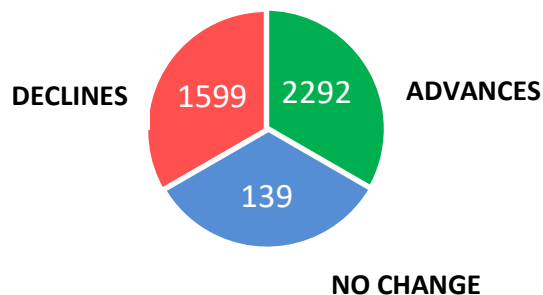
- **Power Grid Corporation of India**, pursuant to its selection as the successful bidder under Tariff based competitive bidding, has acquired Vataman Transmission (VTL), the Project SPV on December 26, 2023, to establish Transmission System for 'Transmission system for evacuation of additional 7 GW of RE power from Khavda RE park under Phase III Part B', on build, own, operate and transfer (BOOT) basis from the Bid Process Coordinator - PFC Consulting.
- **Seamec** has entered into a Memorandum of Understanding (MoU) with M/s HAL Offshore, dated December 26, 2023 for offering Charter Hire of its Offshore Support Vessel 'SEA PEARL' for deploying the same for ONGC Contract. The Charter rate is \$8,750 per day for period of three years aggregating to \$9.59 million exclusive of GST with option for extension.

MARKET DRIVING SECTOR : OIL & GAS

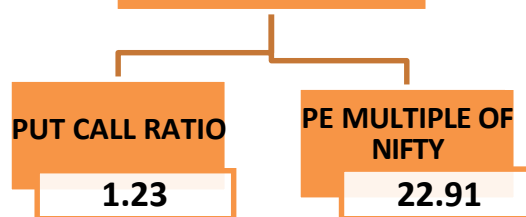


S&P BSE: OIL & GAS
CLOSING: 22811.59
CHANGE: +325.81
% CHANGE: +1.45%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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