

27 December 2023



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,336.80	71,492.02	72,119.85	71,473.65	72,038.43	+701.63	+0.98
NIFTY	21,441.35	21,497.65	21,675.75	21,495.80	21,654.75	+213.4	+1.00

INDICES SHUT THE DAY ON A GREEN NOTE

The 30-share BSE Sensex was up by 701.63 points or 0.98% to settle at 72,038.43 and the Nifty was up by 213.40 points or 1.00% to settle at 21,654.75. The BSE Mid-Cap was up by 0.41% and BSE Small Cap was up by 0.20%. On the sectoral front, Oil & Gas was sole losing index; on the flip side, IT, Capital Goods, FMCG, Healthcare, and Realty were the top gaining indices. Ultratech, JSW Steel, Tata Motors and SBI were the top gainers on the Sensex; on the flip side NTPC, Tech Mahindra, ITC and TCS were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices also are trading on a green note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
ULTRACEMCO	10,469.95	10,018.65	4.50
HINDALCO	604.50	579.85	4.25
BAJAJ-AUTO	6,714.00	6,464.55	3.86
JSWSTEEL	878.15	852.30	3.03
TATAMOTORS	740.30	719.55	2.88

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
ONGC	205.40	207.35	-0.94
NTPC	306.80	309.60	-0.90
ADANIANT	2846.00	2865.45	-0.68
BRITANNIA	5202.00	5235.95	-0.65
UPL	582.40	586.10	-0.63

MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value CR
HDFCBANK	1,35,04,539	1,702.10	2,290.18
ICICIBANK	1,29,96,468	1,003.30	1,298.49
RELIANCE	46,02,078	2,583.35	1,190.35
BAJFINANCE	16,05,279	7,246.80	1,161.84
TATAMOTOR	1,50,52,800	740.3	1,107.81

Most Active (by volume)			
Name	Qty	Pr.	Value CR
TATASTEEL	4,81,01,400	137.00	660.91
ONGC	2,03,61,303	205.40	421.52
TATAMOTOR	1,50,52,800	740.30	1,107.8
SBIN	1,44,17,646	648.65	930.18
HDFCBANK	1,35,04,539	1702.10	2,290.1



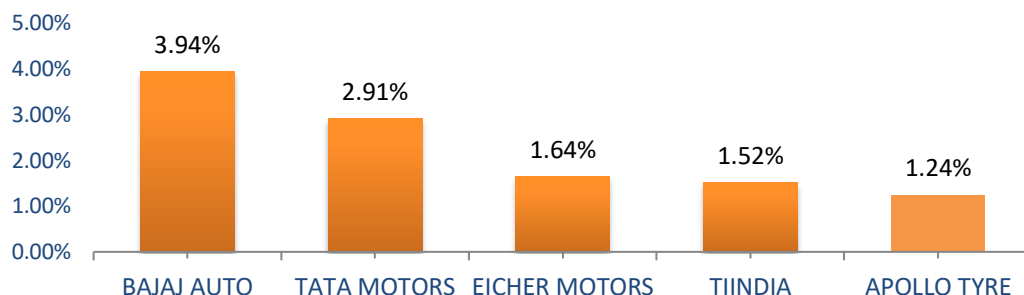
Wednesday turned out to be a fabulous day of trade for Indian equity benchmarks, with frontline gauges ending near fresh all-time highs with Sensex and Nifty hitting 72,000 and 21,650 mark for the first time. Markets made an optimistic start tracking upbeat global markets amid hopes of Fed rates starting early next year. Broader indices too ended higher in tandem with Sensex and Nifty. Sentiments got a boost after the Reserve Bank of India said India's current account deficit narrowed in the July-September quarter largely due to a lower merchandise trade deficit while services exports also grew. The current account deficit stood at \$8.3 billion, or 1% of GDP, in the second quarter of fiscal 2023-24 as compared to \$9.2 billion or 1.1% of GDP in the preceding quarter. Markets gained traction as sentiments remained up-beat with a report that as many as 746 applications have been approved till November 2023 under the Production Linked Incentive (PLI) schemes for 14 sectors such as pharma, white goods, and electronics. The schemes for 14 sectors were announced with an outlay of Rs 1.97 lakh crore to enhance India's manufacturing capabilities and exports.

On the global front, All the major indices were trading in green on renewed expectations of rate cuts by the Federal Reserve and the positive sentiment in Wall Street.
Source: AceEquity

NEWS BULLETIN

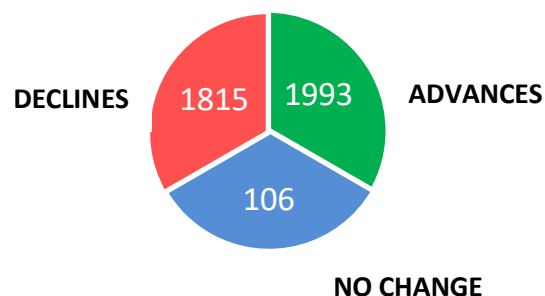
- **Suzlon Group** has received new order for the development of a 100.8 MW wind power project for the Indian subsidiary of a leading Nordic Energy Company. Suzlon will install 32 wind turbine generators (WTGs) with a Hybrid Lattice Tubular (HLT) tower and a rated capacity of 3.15 MW each. The project is located at Karnataka.
- **NBCC (India)** has sold 5,000 units for Rs 2,900 crore across several residential projects of erstwhile Amrapali Group. As per the direction of the Supreme Court, Amrapali Stalled Projects Investments Reconstruction Establishment (ASPIRE) was formed to complete the stuck projects of Amrapali through NBCC (India). With this, the company has completed the sale of over 80 per cent of the inventory available.
- **Elpro International** has acquired equity shares of Oil and Natural Gas Corporation (ONGC). It is Fresh Acquisition of 4,65,520 Equity Shares for Rs 9.69 crore.

MARKET DRIVING SECTOR : AUTO

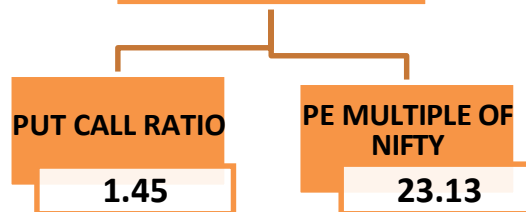


S&P BSE: AUTO
CLOSING: 41390.87
CHANGE: +543.45
% CHANGE: +1.33%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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