

30 December 2023



| Index    | Previous Close | Open     | High     | Low      | Close    | Change   | Change% |
|----------|----------------|----------|----------|----------|----------|----------|---------|
| SENSEX   | 71106.96       | 71097.78 | 72484.34 | 71012.08 | 72240.26 | +1133.30 | +1.59   |
| NIFTY 50 | 21349.40       | 21365.20 | 21801.45 | 21329.45 | 21731.40 | +382.00  | +1.79   |

## INDICES ENDED 2K23 ON A GOOD NOTE😊

Indian equity benchmark ended with strong gains in the week ended 29 December, 2023. Key indices were positive in three out of four sessions of the week. The S&P BSE Sensex was up by 1133.30 points or 1.59% to settle at 72,240.26 in the week ended 30 December, 2023. The CNX Nifty was up by 382.00 points or 1.79% to settle at 21731.40. The BSE Mid-Cap index was up by 956.54 or 2.67% to settle at 36,839.22. The BSE Small-Cap index was up by 672.01 points or 1.60% to settle at 42,673.76.

### Top Gainers

| Name          | Closing Pr. | Previous Pr. | %Ch  |
|---------------|-------------|--------------|------|
| TATA CONSUMER | 1086.80     | 992.80       | 9.47 |
| HINDALCO      | 614.85      | 570.45       | 7.78 |
| TATA MOTORS   | 779.95      | 724.70       | 7.62 |
| BAJAJ AUTO    | 6797.25     | 6372.10      | 6.67 |
| M&M           | 1729.40     | 1634.25      | 5.82 |

### Top Losers

| Name        | Closing Pr. | Previous Pr. | %Ch   |
|-------------|-------------|--------------|-------|
| INFOSYS LTD | 1,542.90    | 1,562.90     | -1.28 |
| TCS LTD     | 3,793.40    | 3,824.00     | -0.80 |
| ADANI PORTS | 1,024.35    | 1,027.50     | -0.31 |
| TECH M      | 1,272.65    | 1,275.15     | -0.20 |

## MARKET STATS

### Most Active (by value)

| Name           | Avg Value | Pr.      | Qty       |
|----------------|-----------|----------|-----------|
| HDFC BANK      | 9,754.93  | 1,709.25 | 57,071.42 |
| ICICI BANK     | 6,431.29  | 996.60   | 64,532.30 |
| TATA MOTORS    | 6,111.56  | 779.95   | 78,358.34 |
| RELIANCE INDUS | 5,148.84  | 2,584.95 | 19,918.52 |
| BAJAJ FINANCE  | 4,103.53  | 7,327.75 | 5,599.99  |

### Most Active (by volume)

| Name        | Avg Value | Pr.    | Qty         |
|-------------|-----------|--------|-------------|
| TATA STEEL  | 2,204.31  | 139.60 | 1,57,901.94 |
| TATA MOTORS | 6,111.56  | 779.95 | 78,358.34   |
| NTPC LTD    | 2,265.88  | 311.15 | 72,822.72   |
| ONGC LTD    | 1,468.09  | 205.05 | 71,596.81   |
| POWER GRID  | 1,632.75  | 237.20 | 68,834.31   |



## INSTITUTIONAL NET POSITION



|                    |            |
|--------------------|------------|
| FII's Cash         | • +8648.96 |
| FII's Index Future | • -1869.20 |
| FII's Stock Future | • +9515.50 |
| DII's              | • +666.06  |

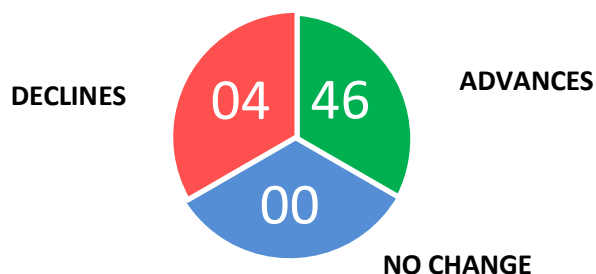
The Indian equity market remained shut on Monday, 25 December on account of Christmas. On Tuesday, 26 December, 2023, Indices continued to its bull run for 3 days in a row, S&P BSE Sensex closed up by 229.84 points or 0.32% to 71,336.80. On Wednesday, 27 December, 2023, Bourses registered solid gains fourth consecutive day in a row, S&P BSE Sensex rose 701.63 points or 0.98% to 72,038.43. On Thursday, 28 December, 2023, bourses shut the monthly expiry with modest gains, S&P BSE Sensex was climbed by 371.95 points or 0.52% to 72,410.38. On Friday, 29 December, 2023, domestic equities witnessed profit booking after a five day gaining streak, S&P BSE Sensex lost 170.12 points or 0.23% to 72,240.26.

| Company Name           | Quantity    | Trade Price |
|------------------------|-------------|-------------|
| Aarti Surfactants Ltd. | 1,93,925    | 754.70      |
| Ami Organics Ltd.      | 86,000      | 1163.25     |
| Balaji Amines Ltd.     | 1,75,451    | 2539.55     |
| Balrampur Chini Mill.. | 11,27,183   | 411.92      |
| Castrol India Ltd.     | 51,20,555   | 174.44      |
| Hi-Tech Pipes Ltd.     | 9,08,856    | 108.77      |
| HUDCO                  | 1,75,85,048 | 126.03      |

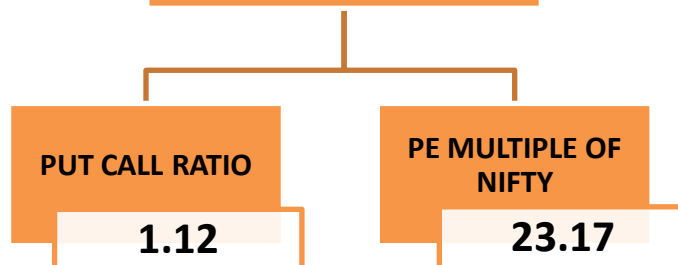


**BULK  
& BLOCK**

### NIFTY MARKET BREADTH (W) - POSITIVE



### RATIO ANALYSIS



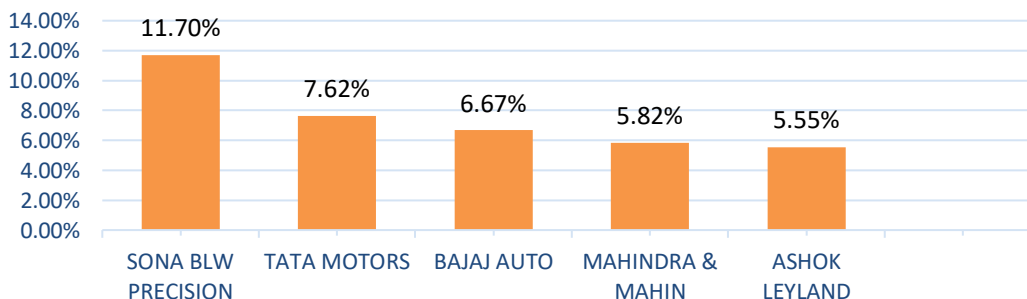


## **NEWS BULLETIN**

- Anti-trust regulator Competition Commission of India (CCI) has approved speciality chemicals major **PCBL's** proposed acquisition of a 100 per cent stake in Aquapharm Chemicals.
- Safari Industries (India) -- wholly owned subsidiary -- Safari Manufacturing has executed a Lease Deed with Mahindra World City (Jaipur) on December 29, 2023, to take on lease, property situated at Village Kalwara, Tehsil Sanganer, Jaipur-Ajmer Road, NH-48, District Jaipur, Rajasthan (said property). Size of agreement is Rs 53.01 crore
- **GE Power India** has received LOI from NTPC for procurement of Spares for Carrying out class-B Inspection of Unit 1 GE make 660 MW GENERATOR at NTPC Solapur worth Rs 10.47 crore plus (GST 18%).
- **M&M** is all set to sell up to 28,06,174 Equity Shares of Rs 2 each representing up to 0.58% of the existing Issued and Paid Up Equity Share Capital of Brainbees Solutions (Brainbees) as part of the Initial Public Offering (IPO) of Brainbees

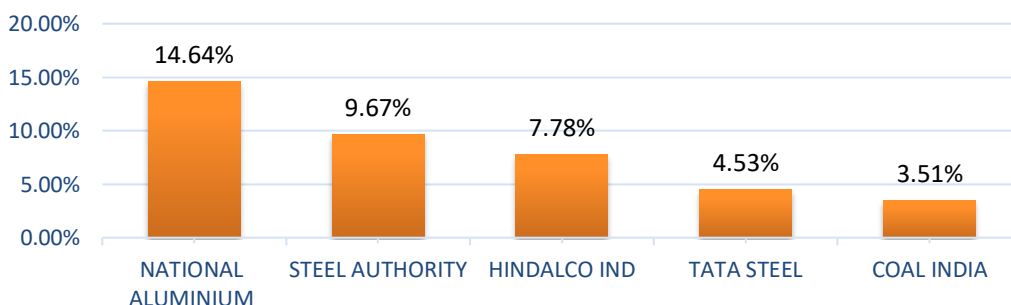
# MAJOR DRIVING SECTORS

## MARKET DRIVING SECTOR : AUTO



**NIFTY AUTO**  
**CLOSING: 18,618.20**  
**CHANGE: +839.30**  
**CHANGE: +4.72%**

## MARKET DRIVING SECTOR : METAL



**NIFTY METAL**  
**CLOSING: 7,978.00**  
**CHANGE: +325.35**  
**CHANGE: +4.25%**

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