

01 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,240.26	72,218.39	72,561.91	72,031.23	72,271.94	+31.68	+0.04
NIFTY	21,731.40	21,727.75	21,834.35	21,680.85	21,741.90	+10.50	+0.05

## BENCHMARKS CLOSE ON FLAT NOTE

The 30-share BSE Sensex was up by 31.68 points or 0.04% to settle at 72,271.94 and the Nifty was up by 10.50 points or 0.05% to settle at 21,741.90. The BSE Mid-Cap was up by 0.54% and BSE Small Cap was up by 0.73%. On the sectoral front, Oil & Gas, Realty, Metal, FMCG, Healthcare, Capital Goods, and IT were gaining indices; on the flipside Auto, Consumer Durables, Bank was losing index. Nestle, Tech Mahindra, Tata Motors, Wipro and HCL Tech were the top gainers on the Sensex; on the flip side, Bharti Airtel, Mahindra & Mahindra, Bajaj Finserv, HDFC Bank and NTPC were the top losers on the Sensex. On global front, Asian markets shut the day on a green note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
NESTLEIND	27,364.00	26,580.30	2.95
ADANIENT	2,902.85	2,848.95	1.89
ADANIPTS	1,041.10	1,024.35	1.64
COALINDIA	382.00	376.00	1.60
TECHM	1,292.70	1,272.65	1.58

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
EICHERMOT	4,035.00	4,143.50	-2.62
BHARTIARTL	1,012.00	1,032.20	-1.96
M&M	1,702.00	1,729.40	-1.58
BAJAJ-AUTO	6,698.00	6,797.25	-1.46
HINDALCO	607.50	614.85	-1.20

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	71,19,843	1,692.90	1,211.46
TATAMOTOR	1,25,70,717	792.00	995.54
ADANIENT	28,98,619	2,902.85	844.81
ICICIBANK	76,83,792	994.00	768.02
SBIN	82,95,548	638.10	534.17

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,11,86,105	139.70	296.94
TATAMOTOR	1,25,70,717	792.00	995.54
COALINDIA	1,11,24,690	382.00	426.85
WIPRO	1,01,73,639	474.80	485.62
ITC	93,46,277	465.80	436.61



The first trading session of 2024 turned out to be a lacklustre day for Indian equity benchmarks, with both Sensex and Nifty ending flat. After a negative start, indices remained weak for the most part of the session, as cautiousness came after the output of eight key infrastructure industries - known as the core sector - slowed to a six-month low of 7.8 per cent in November on the back of a high base and festival holidays. Besides, data released by the Controller General of Accounts showed that the central government's fiscal deficit widened to Rs 9.07 lakh crore in April-November from Rs 8.04 lakh crore in April-October. In the second half of the trading session, markets erased losses and turned positive. Investors took support with Finance Ministry's statement that Indian economy's GDP growth rate in 2023-24 to 'comfortably' exceed its forecast of 6.5 percent despite the risks to growth and stability outlook that mainly emanate from outside the country.

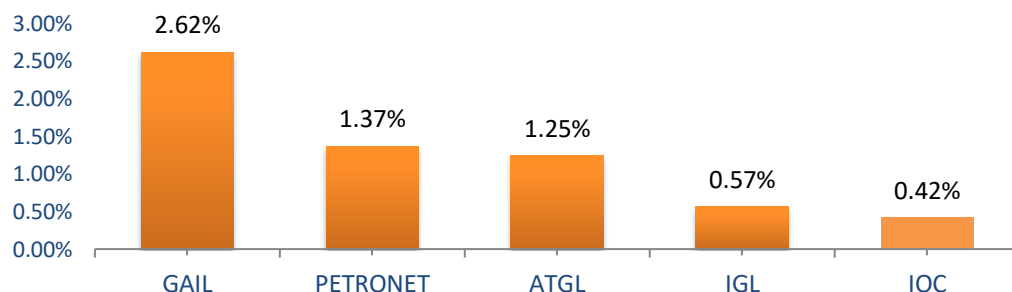
On the global front, European and Asian stock markets remained closed today on New Year's Day. Back home, auto stocks ended lower, amid weak sales data for December month. Mahindra & Mahindra's (M&M) Farm Equipment Sector (FES) has reported 17.66% fall in total tractor sales (Domestic + Exports) during December 2023 at 19,138 units, as against 23,243 units for the same period last year, while Maruti Suzuki India has reported a 1.28 per cent decline in total sales at 1,37,551 units in December 2023.

Source: AceEquity

## NEWS BULLETIN

- **Eicher Motors and Volvo Group's joint venture (JV) company** -- VE Commercial Vehicles (VECV) has posted 11.1 per cent rise in total sales at 8026 units in December 2023 as compared to the same month last year.
- **NMDC** has reported 4.48 MT of iron ore production and logged sales volume of 4.19 MT in the month of December 2023 (Provisional).
- **Archean Chemical Industries'** wholly owned subsidiary (WOS) -- Neun Infra has incorporated a subsidiary company namely 'SiCSem' (70% of the capital is held by the WOS - Neun Infra) and the same is approved by Ministry of Corporate Affairs, India (MCA) on December 30, 2023.
- **Indian Overseas Bank** has introduced savings account portability online, an initiative aimed at catering to customers who move to different locations for their career or education and find it cumbersome to relocate their home bank accounts to their current location.

## MARKET DRIVING SECTOR : OIL & GAS



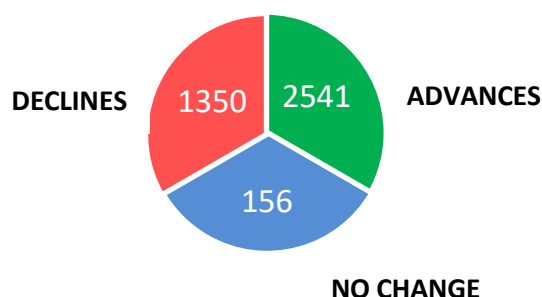
### S&P BSE: OIL & GAS

CLOSING: 23,169.60

CHANGE: +148.37

% CHANGE: +0.64%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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