

04 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,356.60	71,678.93	71,954.79	71,546.60	71,847.57	+490.97	+0.69
NIFTY	21,517.35	21,605.80	21,685.65	21,564.55	21,658.60	+141.25	+0.66

INDICES CLOSE ON POSITIVE NOTE

The 30-share BSE Sensex was up by 490.97 points or 0.69% to settle at 71,847.57 and the Nifty was up by 141.25 points or 0.66% to settle at 21,658.60. The BSE Mid-Cap was up by 1.53% and BSE Small Cap was up by 1.08%. On the sectoral front, Realty, Healthcare, IT, FMCG, Capital Goods, Oil & Gas, Consumer Durables, and Bank were gaining indices; on the flipside Metal and Auto was losing index. Bajaj Finance, NTPC, IndusInd Bank, Bharti Airtel and Axis Bank were the top gainers on the Sensex; on the flip side, HCL Tech, Mahindra & Mahindra, Tata Steel, Hindustan Unilever and Ultratech Cement were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
BAJFINANCE	7,698.60	7,384.80	4.25
TATACONSUM	1,123.65	1,084.95	3.57
NTPC	317.00	306.20	3.53
ONGC	214.50	208.25	3.00
INDUSINDBK	1,645.90	1,601.15	2.79

Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DRREDDY	5,832.45	5,931.90	-1.68
BPCL	453.90	461.05	-1.55
LTIM	5,877.00	5,961.05	-1.41
HCLTECH	1,420.50	1,437.75	-1.20
HEROMOTO	3,945.00	3,989.85	-1.12

MARKET STATS (NSE)

Most Active (by value)

Name	Qty	Pr.	Value CR
HDFCBANK	1,33,67,028	1,690.85	2,248.31
ICICIBANK	2,27,89,140	988.65	2,246.10
BAJFINANCE	29,11,879	7,698.60	2,232.82
TCS	35,98,144	3,668.60	1,319.91
AXISBANK	1,14,11,683	1,125.00	1,278.27

Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	4,39,13,498	134.40	590.24
NTPC	4,00,57,506	317.00	1,270.7
ONGC	3,10,54,419	214.50	663.07
ICICIBANK	2,27,89,140	988.65	2,246.1
POWERGRID	1,96,63,959	241.70	474.57



Snapping two days losing streak, Indian equity benchmarks ended Thursday's trade in green terrain with Sensex and Nifty settling above their crucial 71,800 and 21,650 mark, respectively. Markets made an optimistic start as traders took encouragement with India Ratings and Research's report where it upped India's GDP growth estimate for current fiscal to 6.7 per cent, from 6.2 per cent, citing resilient economy, sustained government capex and prospect of a new private corporate capex cycle. Adding more optimism, Fitch Ratings said the economic growth in Asia Pacific will remain strong in 2024 and GDP is expected to grow by about 5 per cent in India and a host of emerging market countries. In its report titled 'APAC Cross-Sector Outlook 2024', Fitch said the outlooks for the banking sectors in India and Indonesia, as well as APAC emerging markets as a whole, move to improving in 2024, partly reflecting the robust economic backdrop.

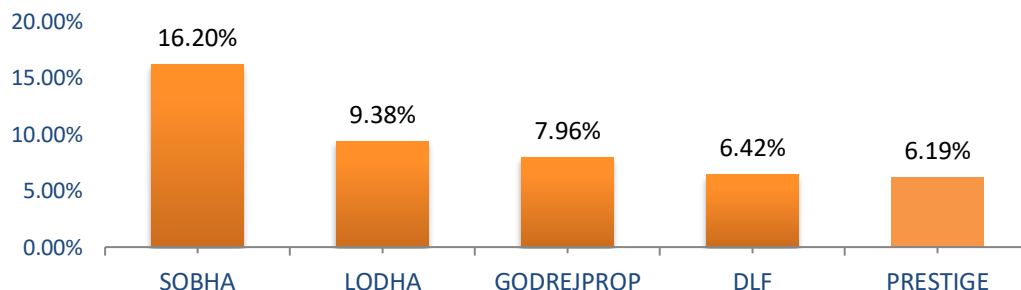
On the global front, Positive trade in European counters too aided sentiments. German stocks were seeing modest gains in cautious trade on Thursday as investors reacted to hawkish FOMC meeting minutes and awaited Eurozone PMI and German consumer inflation figures for direction. However, Asian markets ended mostly in red after the latest Federal Reserve meeting minutes offered little clarity on the timing of U.S. interest rate cuts. The BSE Sensex ended at 71889.05, up by 532.45 points

Source: AceEquity

NEWS BULLETIN

- **Rainbow Children's Medicare (RCML)** has commenced its latest hospital, with 60 beds, at Central Hyderabad, Himayat Nagar, Hyderabad. This is Rainbow's 8th hospital in Hyderabad and is strategically located in the densely populated and commercially important area of central Hyderabad.
- **DCM Shriram** has signed a MoU with the Government of Gujarat to invest a proposed Rs 12,000 crore in manufacturing of Chemical and Petrochemicals products in the Bharuch by 2028.
- **Bajaj Finance** has launched digital Fixed Deposit (FD) offering exclusive rates of up to 8.85 per cent on deposits booked through its app and website.
- **SKF India** has introduced the new freely available Auto CO2 calculator tool to help customers in the automotive industry to better understand and address carbon emissions and gain a distinctive competitive edge.
- **Rama Vision** has launched a new product 'Wafer Sticks' under the brand name 'MADDOX' in Confectionery Food Products Category.

MARKET DRIVING SECTOR : REALTY



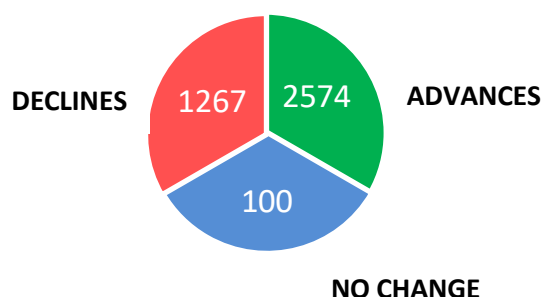
S&P BSE: REALTY

CLOSING: 6,644.67

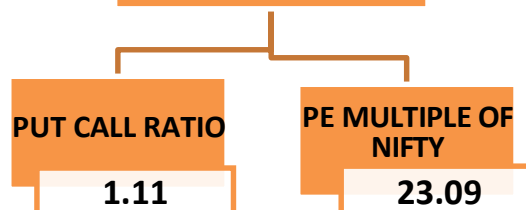
CHANGE: +411.88

% CHANGE: +6.61%

MARKET BREADTH – POSITIVE



RATIO ANALYSIS



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