

08 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	72,026.15	72,113.25	72,181.77	71,301.04	71,355.22	-670.93	-0.93
NIFTY	21,710.80	21,747.60	21,763.95	21,492.90	21,513.00	-197.80	-0.91

## INDICES CLOSE LOWER AMID WEAK GLOBAL CUES

The 30-share BSE Sensex was down by 670.93 points or 0.93% to settle at 71,355.22 and the Nifty was down by 197.80 points or 0.91% to settle at 21,513.00. The BSE Mid-Cap was down by 0.87% and BSE Small Cap was down by 0.36%. On the sectoral front, Realty was gaining index; on the flipside, FMCG, Healthcare, Oil & Gas, IT, Consumer Durables, Bank, Capital Goods, Metal and Auto were losing indices. HCL Tech, Sunpharma, NTPC, Powergrid and Bajaj Finance were the top gainers on the Sensex; on the flip side, SBIN, ITC, Nestle, Asian Paint and Tech Mahindra were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a negative note.

### Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANI PORTS	1,172.40	1,154.25	1.57
ONGC	217.65	216.45	0.55
NTPC	316.60	314.95	0.52
SUNPHARMA	1,307.00	1,300.20	0.52
HEROMOTO	4,010.90	3,990.30	0.52

### Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
UPL	561.25	581.25	-3.44
SBILIFE	1,416.40	1,454.15	-2.60
M&M	1,606.10	1,642.00	-2.19
SBIN	627.90	641.95	-2.19
TECHM	1,223.00	1,248.30	-2.03

## MARKET STATS (NSE)

### Most Active (by value)

Name	Qty	Pr.	Value CR
KOTAKBANK	1,22,53,167	1,825.85	2,241.09
HDFCBANK	89,99,235	1,662.90	1,504.53
ADANI PORTS	87,60,094	1,172.40	1,024.55
RELIANCE	38,67,326	2,586.00	1,005.71
SBIN	1,47,39,531	627.90	933.72

### Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	3,95,59,717	132.30	528.64
ONGC	1,93,10,595	217.65	422.75
SBIN	1,47,39,531	627.90	933.72
POWERGRID	1,35,85,746	242.00	329.85
KOTAKBANK	1,22,53,167	1,825.85	2,241.0



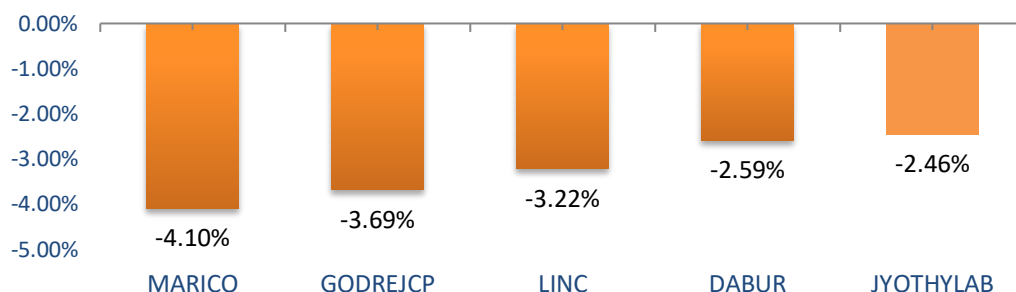
Monday turned out to be a weak day for Indian equity markets, with both Sensex and Nifty ending near their intraday low points, as Middle East worries persisted, the earnings season loomed, and investors looked ahead to the release of inflation data this week from India, the U.S., China and Japan for directional cues. The start of the day was in green, amid foreign fund inflows. But soon, indices turned negative and remained lower for the whole day, amid rising geopolitical crisis. Losses got intensified in the late afternoon deals, as cautiousness came with India Ratings and Research Chief Economist Devendra Kumar Pant's statement that the Indian economy is facing the challenge of lower consumption growth as high inflation is impacting people in the lower income bracket. The street paid no heed towards Commerce Secretary Sunil Barthwal's statement that India's agriculture exports, which stood at over \$50 billion at present, are expected to double by 2030 and reach \$100 billion.

On the global front, European markets were trading lower, even as Germany's exports and imports rebounded in November. Exports posted a monthly growth of 3.7 percent, reversing a fall of 0.4 percent in October. Shipments were expected to rise moderately by 0.3 percent. Likewise, imports gained 1.9 percent, following a 1.1 percent decrease. Asian markets ended lower even after Singapore's retail sales grew in November after declining in the previous months.  
Source: AceEquity

## NEWS BULLETIN

- **Signatureglobal (India)** has reported 47 per cent increase in its sales booking to Rs 1,262.73 crore for the third quarter of this fiscal (Q3 FY24) on strong housing demand. Its sale bookings stood at Rs 856.77 crore in the year-ago period.
- **IndoStar Capital Finance** has received approval for the issuance of listed, rated, secured, redeemable, non-convertible debentures (NCDs) in one or more series/tranches including the option of over-subscription (Greenshoe option) aggregating up to Rs 500 crore by way of public issue.
- **Cupid** has received an additional purchase order from Central Medical Services Society (CMSS).
- **Sobha** has reported a 37 percent increase in sales bookings at Rs 1,951.6 crore in the third quarter of this financial year (Q3 FY24), mainly on the back of strong housing demand in Bengaluru.
- **Power Mech Projects** has received order worth Rs 825.00 crore from Mahan Energen. The order is for Civil and Mechanical Construction works for 2x800 MW (Phase-II) Mahan Ultra Supercritical Thermal Power Project, District Singrauli, Madhya Pradesh.

## MARKET DRIVING SECTOR : FMCG



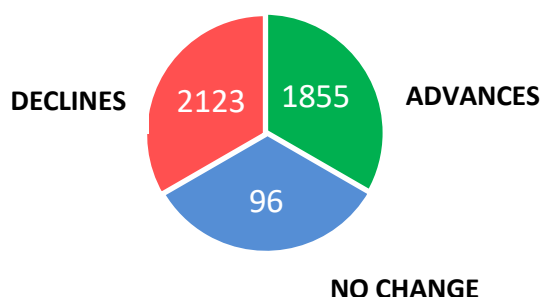
**S&P BSE: FMCG**

**CLOSING: 20,417.86**

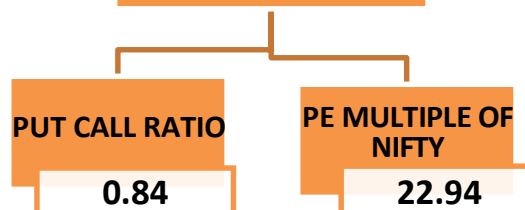
**CHANGE: -321.08**

**% CHANGE: -1.55%**

## MARKET BREADTH – NEGATIVE



## RATIO ANALYSIS



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