

# END DAY

# COMMENTARY



**Hem Securities**  
Building your wealth through values

BROKING | INVESTMENT BANKING | RESEARCH | DISTRIBUTION | DEPOSITORY | PMS

09 January 2024

Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,386.21	71,770.91	72,035.47	71,307.27	71,386.21	+30.99	+0.04
NIFTY	21,513.00	21,653.60	21,724.45	21,517.85	21,544.85	+31.85	+0.15

## INDICES FAILED TO SUSTAIN AT HIGHER LEVELS

The 30-share BSE Sensex was up by 30.99 points or 0.04% to settle at 71,386.21 and the Nifty was up by 31.85 points or 0.15% to settle at 21,544.85. The BSE Mid-Cap was up by 0.07% and BSE Small-Cap was up by 1.37%. On the sectoral front, Realty, Metal, IT, Metal, Healthcare and Capital Goods were top gaining indices on BSE while on the flipside; Bank and FMCG were top losing indices. The top gainers on the Sensex were LT, Bharti Airtel, Tata Motors and Sun Pharma while on the other side; Nestle, HDFC Bank, Axis Bank and Bajaj Finserv were the top losers on Sensex. On global front, Asian markets shut the day on red note and European indices were trading on a red note.

Top Gainers			
Name	Closing Pr.	Previous Pr.	%Ch
HEROMOTOC	4,125.00	4,009.50	2.88
ADANIPTS	1,200.95	1,168.85	2.75
SBILIFE	1,452.95	1,421.05	2.24
APOLLOHOSP	5,800.00	5,682.00	2.08
ADANIENT	3,024.95	2,963.50	2.07

Top Losers			
Name	Closing Pr.	Previous Pr.	%Ch
BRITANNIA	5,114.00	5,177.35	-1.22
BAJAJFINSV	1,680.00	1,696.35	-0.96
NESTLEIND	2,595.00	2,619.30	-0.93
HDFCLIFE	640.00	645.85	-0.91
ASIANPAINT	3,272.25	3,298.40	-0.79

## MARKET STATS (NSE)

Most Active (by value)			
Name	Qty	Pr.	Value
HDFCBANK	1,26,63,444	1,650.95	2,103.20
ADANIPTS	1,47,01,104	1,200.95	1,771.72
BAJAJ-AUTO	21,25,908	7,107.00	1,523.38
ICICIBANK	1,46,60,414	978.00	1,443.48
TATAMOTOR	1,28,72,757	801.00	1,032.49

Most Active (by volume)			
Name	Qty	Pr.	Value
TATASTEEL	3,07,36,868	133.85	411.29
ADANIPTS	1,47,01,104	1200.95	1771.72
ICICIBANK	1,46,60,414	978.00	1443.48
SBIN	1,34,00,235	625.95	843.80
TATAMOTOR	1,28,72,757	801.00	1032.49



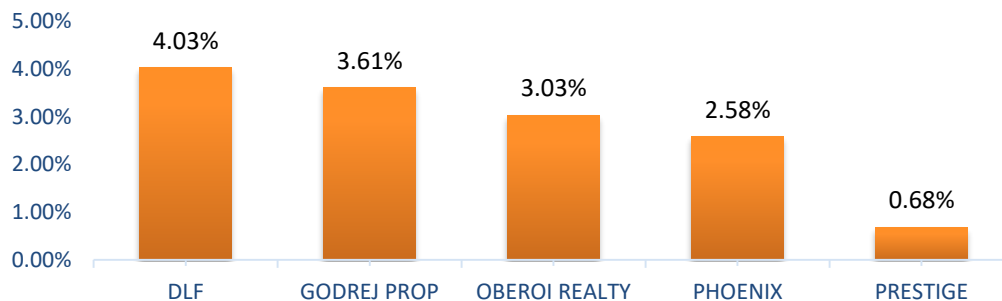
## NEWS BULLETIN

- **GSFC** has commissioned manufacturing plant at Fertilizernagar, Vadodara for production of Ammonium Sulphate. The commercial production at the said plant has commenced on January 8, 2024. The new facility has installed annual capacity of manufacturing 1,32,000 MT of Ammonium Sulphate.
- **Tata Power Renewable Energy** has signed two Memoranda of Understandings with the Government of Tamil Nadu to support in the development of the state's renewable energy landscape and accelerate India's clean energy transition.
- **Lemon Tree Hotels** has signed a Franchise Agreement for upcoming hotel in Meerut, Uttar Pradesh under the Company's brand- 'Lemon Tree Hotel'. This opening will be in addition to its six existing and three upcoming hotels and resorts in the state

A last hour selling pushed Indian equity benchmarks to end near neutral lines, amid recent uncertainty about the likelihood of near-term interest rate cuts. After a gap-up opening, markets remained higher for the whole day, amid foreign fund inflows. Positive cues from the US markets overnight supported domestic sentiments. Falling crude oil prices also supported sentiments. Besides, traders got encouragement as the next round of talks for the proposed free trade agreement (FTA) between India and Oman will start from January 16 and the negotiations for the pact are progressing well. However, the Dalal Street witnessed a sharp correction in late afternoon deals, on the back of negative cues from European markets. Sentiments got hit amid reports that India may see around \$30 billion shaved off its total exports in the current fiscal year, as threats to cargo vessels in the Red Sea lead to a surge in container shipping rates and prompt exporters to hold back on shipments. But, markets managed to end slightly in green.

On the global front, European markets were trading lower, as Germany's industrial production unexpectedly declined in November. The data from Destatis showed that industrial production slid 0.7 percent on a monthly basis in November, following a revised 0.3 percent drop in October. Source: AceEquity

## MARKET DRIVING SECTOR : REALTY



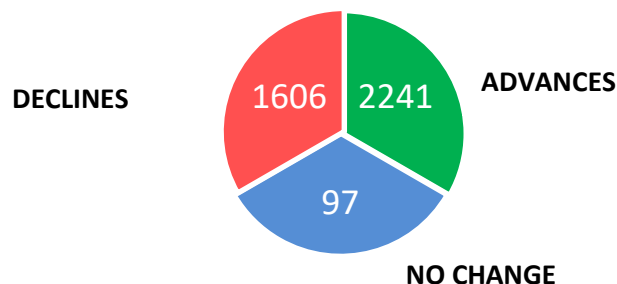
### S&P REALTY

CLOSING : 6850.01

CHANGE : +168.48

% CHANGE : +2.52%

## MARKET BREADTH –POSITIVE



## RATIO ANALYSIS



[For Disclosure & Disclaimer, click here](#)