

10 Jan 2024



Index	Previous Close	Open	High	Low	Close	Change	Change%
SENSEX	71,386.21	71,383.20	71,733.84	71,110.98	71,657.71	+271.50	+0.38
NIFTY	21,544.85	21,529.30	21,641.85	21,448.65	21,618.70	+73.85	+0.34

## VOLATILE DAY END WITH POSITIVE NOTE

The 30-share BSE Sensex was up by 271.50 points or 0.38% to settle at 71,657.71 and the Nifty was up by 73.85 points or 0.34% to settle at 21,618.70. The BSE Mid-Cap was up by 0.23% and BSE Small Cap was up by 0.35%. On the sectoral front, Consumer Durables, Healthcare, IT, Auto, Bank, Capital Goods, Metal were gaining index; on the flipside, FMCG, Realty and Oil & Gas were losing indices. Reliance, HCL Tech, ICICI Bank, Tata Motors and IndusInd Bank were the top gainers on the Sensex; on the flip side, NTPC, Powergrid, Ultratech Cement, Axis Bank and Infosys were the top losers on the Sensex. On global front, Asian markets shut the day on a red note and European indices are trading on a positive note.

## Top Gainers

Name	Closing Pr.	Previous Pr.	%Ch
ADANIENT	3,107.80	3,014.60	3.09
CIPLA	1,328.70	1,289.35	3.05
RELIANCE	2,655.00	2,580.50	2.89
HCLTECH	1,490.00	1,460.40	2.03
HEROMOTO	4,176.70	4,112.50	1.56

## Top Losers

Name	Closing Pr.	Previous Pr.	%Ch
DIVISLAB	3,904.95	3,984.65	-2.00
NTPC	313.40	319.75	-1.99
BPCL	451.10	459.95	-1.92
ONGC	212.80	216.65	-1.78
POWERGRID	238.40	242.30	-1.61

## MARKET STATS (NSE)

## Most Active (by value)

Name	Qty	Pr.	Value CR
RELIANCE	55,51,370	2,655.00	1,452.67
HDFCBANK	80,57,912	1,656.00	1,332.14
KOTAKBANK	70,52,758	1,820.90	1,283.56
ADANIENT	35,90,297	3,107.80	1,105.00
ICICIBANK	94,09,181	992.50	930.83

## Most Active (by volume)

Name	Qty	Pr.	Value CR
TATASTEEL	2,72,13,624	134.15	363.90
POWERGRID	1,68,72,195	238.40	405.07
ONGC	1,65,00,666	212.80	348.81
NTPC	1,44,55,000	313.40	450.76
SBIN	1,27,42,464	622.00	792.76



Bulls which energized in last leg of trade took markets near intraday highs in extremely volatile day of trade. Key gauges struggled for direction for most part of the day as investors looked ahead to earnings of IT majors as well as key economic indicators like retail inflation and factory production for directional cues. Markets made cautious start as traders remain concerned with a private report that India's retail inflation likely edged up in December on higher food prices but stayed within the Reserve Bank of India's target range for a fourth consecutive month. However, downside remain capped as foreign brokerage report stated that the Indian economy is likely to grow at 6.2 per cent in the next fiscal, mainly due to the favourable combination of neutral policy settings, positive credit momentum, and manageable macros amid a 15-year high household debt levels.

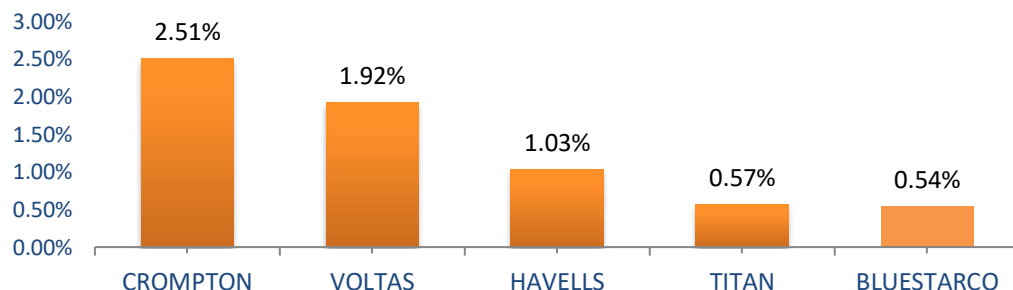
On the global front, European markets were trading mixed, as growth worries weighed down sentiments after European Central Bank Vice President Luis de Guindos said the euro zone is facing weak growth and a possible recession. Asian markets ended mostly in red as investors looked ahead to the release of U.S. inflation data. Back home, insurance industry stocks remained in focus with report that the life insurance industry's new business premium increased by 43.76 per cent year-on-year (YoY) in December 2023, helped by state-owned LIC and private insurers. In stock specific, Adani Group will invest Rs 2 trillion (\$24 billion) in five years in the green energy

Source: AceEquity

## NEWS BULLETIN

- **Maruti Suzuki India** has inked Non bidding Memorandum of Understanding with the State of Gujarat for construction of a new automobile production plant. This new plant in Gujarat is aimed to start operation in FY2028-29.
- **Krishna Institute of Medical Sciences** has made a further investment by acquiring an additional equity stake of 5.04% in M/s Sarvejana Healthcare.
- **Ramkrishna Forgings** has entered into a transformative consultancy agreement with McKinsey, a global management consulting firm. This partnership marks a significant milestone for the Company.
- **NBCC (India)** has received work order worth around Rs 218 crore from National Institute of Fashion Technology.
- **Ecoboard Industries** has received new orders from 3 Clients with cumulative value over to Rs 29.8 crore.
- **Lupin** has launched Varenicline Tablets, 0.5 mg and 1 mg, after having received an approval from the USFDA.

## MARKET DRIVING SECTOR : CONSUMER DURABLES



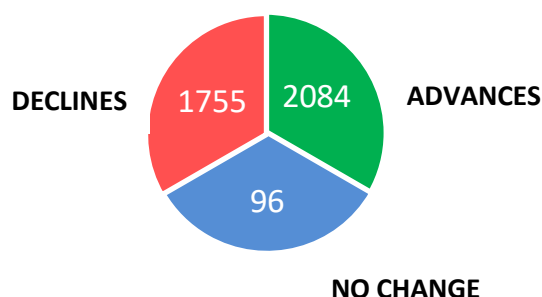
### S&P BSE: CONSUMER DURABLES

CLOSING: 50,554.18

CHANGE: +326.62

% CHANGE: +0.65%

## MARKET BREADTH – POSITIVE



## RATIO ANALYSIS



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